

MR01

Particulars of a charge



Companies House

A fee is payable with this form  
Please see 'How to pay' on the  
last page

You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to register  
a charge created or evidenced by  
an instrument

☒ **What this form is NOT for**  
You may not use this form to  
register a charge where there is no  
instrument Use form MR02

For further information, please  
refer to our guidance at  
[www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

This form must be delivered to the Registrar for registration  
21 days beginning with the day after the date of creation of the charge.  
If the form is delivered outside of the 21 days it will be rejected unless it is  
delivered with a court order extending the time for delivery

☒ You must enclose a certified copy of the instrument with this form.  
It will be scanned and placed on the public record. Do not send the original.



\*A57PNT3T\*

A09

25/05/2016

#172

COMPANIES HOUSE

WEDNESDAY

**1** Company details

Company number ☒ 0 8 9 5 6 1 6 8

Company name in full ☒ NEXTENERGY SOLAR HOLDINGS LIMITED

For official use

**Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

**2** Charge creation date

Charge creation date ☒ 1 9 0 5 2 0 1 6

**3** Names of persons, security agents or trustees entitled to the charge

Please show the names of each of the persons, security agents or trustees  
entitled to the charge

Name ☒ MACQUARIE BANK LIMITED, LONDON BRANCH

Name

Name

Name

If there are more than four names, please supply any four of these names then  
tick the statement below

☐ I confirm that there are more than four persons, security agents or  
trustees entitled to the charge

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<b>4</b>	<b>Brief description</b> Please give a short description of any land, ship, aircraft or intellectual property registered or required to be registered in the UK subject to a charge (which is not a floating charge) or fixed security included in the instrument  Brief description	Please submit only a short description. If there are a number of plots of land, aircraft and/or ships, you should simply describe some of them in the text field and add a statement along the lines of, "for more details please refer to the instrument"  Please limit the description to the available space
<b>5</b>	<b>Other charge or fixed security</b> Does the instrument include a charge (which is not a floating charge) or fixed security over any tangible or intangible or (in Scotland) corporeal or incorporeal property not described above? Please tick the appropriate box <input checked="" type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>	
<b>6</b>	<b>Floating charge</b> Is the instrument expressed to contain a floating charge? Please tick the appropriate box <input type="checkbox"/> <b>Yes</b> Continue <input checked="" type="checkbox"/> <b>No</b> Go to <b>Section 7</b> Is the floating charge expressed to cover all the property and undertaking of the company? <input type="checkbox"/> <b>Yes</b>	
<b>7</b>	<b>Negative Pledge</b> Do any of the terms of the charge prohibit or restrict the company from creating further security that will rank equally with or ahead of the charge? Please tick the appropriate box <input checked="" type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>	
<b>8</b>	<b>Trustee statement</b> <sup>①</sup> You may tick the box if the company named in Section 1 is acting as trustee of the property or undertaking which is the subject of the charge <input type="checkbox"/>	<sup>①</sup> This statement may be filed after the registration of the charge (use form MR06)
<b>9</b>	<b>Signature</b> Please sign the form here  Signature  X Herbert Smith Freehills LLP  This form must be signed by a person with an interest in the charge	

# MR01

## Particulars of a charge



### Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name DAVID KEARNS

Company name HERBERT SMITH FREEHILLS

REF 30986759/16526/16846

Address EXCHANGE HOUSE

PRIMROSE STREET

Post town LONDON

County/Region

Postcode E C 2 A 2 E G

Country UNITED KINGDOM

DX 28

Telephone +44 20 7466 2611



### Certificate

We will send your certificate to the presenter's address if given above or to the company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included a certified copy of the instrument with this form
- ☐ You have entered the date on which the charge was created
- ☐ You have shown the names of persons entitled to the charge
- ☐ You have ticked any appropriate boxes in Sections 3, 5, 6, 7 & 8
- ☐ You have given a description in Section 4, if appropriate
- ☐ You have signed the form
- ☐ You have enclosed the correct fee
- ☐ Please do not send the original instrument, it must be a certified copy



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge filed on paper.

Make cheques or postal orders payable to 'Companies House'.



### Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



**FILE COPY**

## **CERTIFICATE OF THE REGISTRATION OF A CHARGE**

Company number: 8956168

Charge code: 0895 6168 0003

The Registrar of Companies for England and Wales hereby certifies that a charge dated 19th May 2016 and created by NEXTENERGY SOLAR HOLDINGS LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 25th May 2016.

Q

Given at Companies House, Cardiff on 2nd June 2016



**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**

To Macquarie Bank Limited, London Branch (the "Security Trustee")  
Ropemaker Place  
28 Ropemaker Street  
London EC2Y 9HD  
Attention Conor McNally/Matt Booth

19 May 2016

Dear Sirs,

**Supplemental Debenture dated 14 December 2015 between NextEnergy Solar Holdings Limited (the "Chargor") and Macquarie Bank Limited, London Branch (the "Debenture")**

Pursuant to Clause 3.2 (Assignments) and Clause 5.3 (Delivery of Approved Security Assignment) of the Debenture the Chargor assigns to the Security Trustee with full title guarantee as a continuing security for the payment and discharge of the Secured Liabilities all of the Chargor's rights to and title and interest from time to time in, to or arising under an agreement for the provision of certain administrative, management and consulting services dated 19 May

2016 between the Chargor and NextEnergy Solar Fund Limited and all Related Property Rights

This is an Approved Security Assignment as defined in the Debenture

This Approved Security Assignment is subject to the terms of the Debenture, which are to the extent required, deemed to be incorporated within this Approved Security Assignment

Terms defined in the Debenture shall have the same meanings where used in this Approved Security Assignment

**THIS DEED** has been executed as a deed by the Chargor and is delivered on the date stated above

Yours faithfully,

EXECUTED AS A DEED by )  
NEXTENERGY SOLAR HOLDINGS LIMITED )  
acting by ALDO BEOLCHINI )  
(director) )  
in the presence of )

  
Director

Signature of witness



Name of witness  
(in BLOCK CAPITALS)

DAVIDE NIELSEN  
607 BROMYARD HOUSE  
BROMYARD AVENUE  
W3 7FG - LONDON  
INVESTMENT ASSOCIATE

We hereby certify that save for material redacted pursuant to section 859G Companies Act 2006 this is a true and accurate copy of the original

Herbert Smith Freehills LLP  
Herbert Smith Freehills LLP  
Exchange House  
Primrose Street  
London EC2A 2EG

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Date 24 MAY 2016