

Registered number: 08946864

AERONAUTICAL & GI HOLDINGS LIMITED

**ANNUAL REPORT AND FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2020**

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AERONAUTICAL & GI HOLDINGS LIMITED

COMPANY INFORMATION

Directors	S Brooks T Burley
Registered number	08946864
Registered office	Units A-C Fleets Point Willis Way Poole Dorset BH15 3SS
Independent auditors	PricewaterhouseCoopers LLP Savannah House 3 Ocean Way Southampton SO14 3TJ

AERONAUTICAL & GI HOLDINGS LIMITED

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AERONAUTICAL & GI HOLDINGS LIMITED

STRATEGIC REPORT FOR THE YEAR ENDED 31 MARCH 2020

Introduction

The directors present their strategic report for the year ended 31 March 2020.

Principal activities / Review of Business & Future Developments

The principal activity of the Company is to act as a holding company for the investment in Aeronautical & General Instruments Limited the principal activity of which continues to be the design, development and manufacture of aviation and marine systems.

The loss for the financial year amounted to £8,000 (2019: £6,000) was due to overhead expenses incurred in the year. The Company's net assets decreased to £39,996,000 (2019 : £40,004,000).

Going forward the Company will continue its activity of being a holding Company for the investment in Aeronautical & General Instruments Limited.

The Company is reporting under FRS 102 and has taken advantage of the reduced disclosure framework allowed under this standard.

Principal risks and uncertainties and Financial Risk Management

The principal activity of the Company is to act as a holding Company and operational risk is managed through a combination of internal monitoring activities and external compliance audits and close and transparent management reporting.

Financial risk management

Given the size of the Company the directors have not delegated the responsibility of monitoring financial risk management to a sub-committee of the Board.

Credit risk

The main transactions of the company are with companies within AGI Holdings, LLC and its subsidiaries (together "the Group"), and so the Company has limited exposure to credit risk.

Liquidity risk

The management of the Company's liquidity resides with the AGI Holdings, LLC ("the parent company").

Interest rate risk

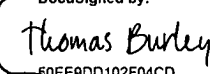
The Company has no interest bearing assets or liabilities, so is not exposed to interest rate risk.

Financial key performance indicators

The directors are of the opinion that given the size and nature of the Company's operations, analysis using key performance indicators is not necessary or appropriate for an understanding of the development, performance or position of the business.

This report was approved by the board on 23 March 2021 and signed on its behalf.

DocuSigned by:


T Burley
Director

AERONAUTICAL & GI HOLDINGS LIMITED

**DIRECTORS' REPORT
FOR THE YEAR ENDED 31 MARCH 2020**

The directors present their report and the audited Financial Statements for the year ended 31 March 2020.

Directors' responsibilities statement

The directors are responsible for preparing the Annual Report and Financial Statements in accordance with applicable law and regulations.

Company law requires the directors to prepare Financial Statements for each financial year. Under that law the directors have elected to prepare the Financial Statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards, comprising FRS 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland', and applicable law). Under company law the directors must not approve the Financial Statements unless they are satisfied that they give a true and fair view of the state of affairs of the Company and of the profit or loss of the Company for that period.

In preparing these Financial Statements, the directors are required to:

- select suitable accounting policies and then apply them consistently;
- make judgments and accounting estimates that are reasonable and prudent;
- state whether applicable United Kingdom Accounting Standards, comprising FRS 102 have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the Financial Statements on the going concern basis unless it is inappropriate to presume that the Company will continue in business.

The directors are responsible for keeping adequate accounting records that are sufficient to show and explain the Company's transactions and disclose with reasonable accuracy at any time the financial position of the Company and to enable them to ensure that the Financial Statements comply with the Companies Act 2006.

They are also responsible for safeguarding the assets of the Company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Results and dividends

The loss for the year, after taxation, amounted to £8,000 (2019 - loss £6,000).

No dividends were paid or proposed in the year (2019: £nil)

Directors

The directors of the company who were in office during the year and up to the date of signing the financial statements were:

S Brooks
T Burley (appointed 8 July 2019)
G Eeles (resigned 5 July 2019)

The Company has entered into indemnity deeds with all its current Directors containing qualifying indemnity provisions, as defined in Section 234 of the Companies Act 2006, under which the Company has agreed to indemnify each Director in respect of certain liabilities, which may be attached to them as Directors of the Company or any of its subsidiaries.

All such indemnity provisions are in force during the year and as at the date of this Directors' report.

AERONAUTICAL & GI HOLDINGS LIMITED

**DIRECTORS' REPORT (CONTINUED)
FOR THE YEAR ENDED 31 MARCH 2020**

Financial Risk Management

Information on the Company's financial risk management policies can be found in the Strategic Report.

Going Concern

The directors have received confirmation from the parent company that it will support the Company in meeting its financial obligations if necessary for at least 12 months after the financial statements are signed. Therefore the Company has adopted the going concern basis in preparing its financial statements.

Future developments

A review of the business and future developments of the Company are presented in the Strategic Report on page 1.

The results for the year are shown on page 7.

Directors Confirmations

In the case of each director in office at the date the Directors' Report is approved:

- so far as the director is aware, there is no relevant audit information of which the Company's auditors are unaware, and
- the director has taken all the steps that ought to have been taken as a director in order to be aware of any relevant audit information and to establish that the Company's auditors are aware of that information.

Post balance sheet events

Post balance sheet events have been disclosed in note 13.

Independent Auditors

The independent auditors, PricewaterhouseCoopers LLP, have indicated their willingness to continue in office in accordance with Section 487 of the Companies Act 2006.

This report was approved by the board on 23 March 2021 and signed on its behalf.

DocuSigned by:

Thomas Burley

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T Burley
Director

AERONAUTICAL & GI HOLDINGS LIMITED

INDEPENDENT AUDITORS' REPORT TO THE MEMBERS OF AERONAUTICAL & GI HOLDINGS LIMITED

Report on the audit of the financial statements

Opinion

In our opinion, Aeronautical & GI Holdings Limited's financial statements:

- give a true and fair view of the state of the company's affairs as at 31 March 2020 and of its loss for the year then ended;
- have been properly prepared in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards, comprising FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland", and applicable law); and
- have been prepared in accordance with the requirements of the Companies Act 2006.

We have audited the financial statements, included within the Annual Report and Financial Statements (the "Annual Report"), which comprise: the statement of financial position as at 31 March 2020; the statement of comprehensive income and the statement of changes in equity for the year then ended; and the notes to the financial statements, which include a description of the significant accounting policies.

Basis for opinion

We conducted our audit in accordance with International Standards on Auditing (UK) ("ISAs (UK)") and applicable law. Our responsibilities under ISAs (UK) are further described in the Auditors' responsibilities for the audit of the financial statements section of our report. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Independence

We remained independent of the company in accordance with the ethical requirements that are relevant to our audit of the financial statements in the UK, which includes the FRC's Ethical Standard, and we have fulfilled our other ethical responsibilities in accordance with these requirements.

Conclusions relating to going concern

We have nothing to report in respect of the following matters in relation to which ISAs (UK) require us to report to you where:

- the directors' use of the going concern basis of accounting in the preparation of the financial statements is not appropriate; or
- the directors have not disclosed in the financial statements any identified material uncertainties that may cast significant doubt about the Company's ability to continue to adopt the going concern basis of accounting for a period of at least twelve months from the date when the financial statements are authorised for issue.

However, because not all future events or conditions can be predicted, this statement is not a guarantee as to the Company's ability to continue as a going concern.

Reporting on other information

The other information comprises all of the information in the Annual Report other than the financial statements and our auditors' report thereon. The directors are responsible for the other information. Our opinion on the financial statements does not cover the other information and, accordingly, we do not express an audit opinion or, except to the extent otherwise explicitly stated in this report, any form of assurance thereon.

AERONAUTICAL & GI HOLDINGS LIMITED

INDEPENDENT AUDITORS' REPORT TO THE MEMBERS OF AERONAUTICAL & GI HOLDINGS LIMITED

Reporting on other information (continued)

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the audit, or otherwise appears to be materially misstated. If we identify an apparent material inconsistency or material misstatement, we are required to perform procedures to conclude whether there is a material misstatement of the financial statements or a material misstatement of the other information. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report based on these responsibilities. With respect to the Strategic Report and Directors' Report, we also considered whether the disclosures required by the UK Companies Act 2006 have been included.

Based on the responsibilities described above and our work undertaken in the course of the audit, ISAs (UK) require us also to report certain opinions and matters as described below.

Strategic Report and Directors' Report

In our opinion, based on the work undertaken in the course of the audit, the information given in the Strategic Report and Directors' Report for the year ended 31 March 2020 is consistent with the financial statements and has been prepared in accordance with applicable legal requirements.

In light of the knowledge and understanding of the Company and its environment obtained in the course of the audit, we did not identify any material misstatements in the Strategic Report and Directors' Report.

Responsibilities for the financial statements and the audit***Responsibilities of the directors for the financial statements***

As explained more fully in the Directors' Responsibilities Statement set out on page 2, the directors are responsible for the preparation of the financial statements in accordance with the applicable framework and for being satisfied that they give a true and fair view. The directors are also responsible for such internal control as they determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, the directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the directors either intend to liquidate the Company or to cease operations, or have no realistic alternative but to do so.

Auditors' responsibilities for the audit of the financial statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with ISAs (UK) will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

A further description of our responsibilities for the audit of the financial statements is located on the FRC's website at: www.frc.org.uk/auditorsresponsibilities. This description forms part of our auditors' report.

Use of this report

This report, including the opinions, has been prepared for and only for the company's members as a body in accordance with Chapter 3 of Part 16 of the Companies Act 2006 and for no other purpose. We do not, in giving these opinions, accept or assume responsibility for any other purpose or to any other person to whom this report is shown or into whose hands it may come save where expressly agreed by our prior consent in writing.

AERONAUTICAL & GI HOLDINGS LIMITED

INDEPENDENT AUDITORS' REPORT TO THE MEMBERS OF AERONAUTICAL & GI HOLDINGS LIMITED

Other required reporting

Companies Act 2006 exception reporting

Under the Companies Act 2006 we are required to report to you if, in our opinion:

- we have not received all the information and explanations we require for our audit; or
- adequate accounting records have not been kept by the Company, or returns adequate for our audit have not been received from branches not visited by us; or
- certain disclosures of directors' remuneration specified by law are not made; or
- the financial statements are not in agreement with the accounting records and returns.

We have no exceptions to report arising from this responsibility.



Kevin Godfrey (Senior statutory auditor)

for and on behalf of PricewaterhouseCoopers LLP

Chartered Accountants and Statutory Auditors

Southampton

23 March 2021

AERONAUTICAL & GI HOLDINGS LIMITED

**STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 MARCH 2020**

	Note	2020 £000	2019 £000
Administrative expenses		(8)	(6)
Loss for the financial year		<u>(8)</u>	<u>(6)</u>
Total comprehensive expense for the year		<u><u>(8)</u></u>	<u><u>(6)</u></u>

The notes on pages 10 to 15 form part of these financial statements.

All amounts relate to continuing operations.

AERONAUTICAL & GI HOLDINGS LIMITED
REGISTERED NUMBER: 08946864

STATEMENT OF FINANCIAL POSITION
AS AT 31 MARCH 2020

	Note	2020 £000	2019 £000
Fixed assets			
Investments		40,000	40,000
		<u>40,000</u>	<u>40,000</u>
Current assets			
Debtors	8	4	9
		<u>4</u>	<u>9</u>
Creditors: amounts falling due within one year	9	(8)	(5)
		<u>(4)</u>	<u>4</u>
Net current (liabilities)/assets		<u>(4)</u>	<u>4</u>
Total assets less current liabilities		<u>39,996</u>	<u>40,004</u>
Net assets		<u>39,996</u>	<u>40,004</u>
Capital and reserves			
Called up share capital	10	1	1
Merger reserve		40,000	40,000
Profit and loss account		(5)	3
Total shareholders' funds		<u>39,996</u>	<u>40,004</u>

The financial statements on pages 7 to 15 were approved and authorised for issue by the board and were signed on its behalf on 23 March 2021.

DocuSigned by:

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T Burley
Director

The notes on pages 10 to 15 form part of these financial statements.

AERONAUTICAL & GI HOLDINGS LIMITED

STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 31 MARCH 2020

	Called up share capital £000	Merger reserve £000	Profit and loss account £000	Total equity £000
At 1 April 2018	1	40,000	9	40,010
Loss for the year	-	-	(6)	(6)
Total comprehensive expense for the year	-	-	(6)	(6)
At 31 March 2019	1	40,000	3	40,004
Loss for the year	-	-	(8)	(8)
Total comprehensive expense for the year	-	-	(8)	(8)
At 31 March 2020	1	40,000	(5)	39,996

The notes on pages 10 to 15 form part of these financial statements.

AERONAUTICAL & GI HOLDINGS LIMITED

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2020

1. General information

Aeronautical & GI Holdings Limited ('the Company') holds the investment of Aeronautical & General Instruments Limited, a trading Company which continues to design, develop, and manufacture aviation and marine systems.

The Company is a private company limited by shares and is incorporated and domiciled in England, United Kingdom. The address of its registered office is Units A-C Fleets Point, Willis Way, Poole, Dorset, BH15 3SS.

2. Accounting policies

2.1 Basis of preparation of financial statements

The financial statements have been prepared under the historical cost convention, as modified by the recognition of certain financial assets and liabilities at fair value, and in accordance with Financial Reporting Standard 102, the Financial Reporting Standard applicable in the UK and the Republic of Ireland and the Companies Act 2006.

The preparation of financial statements in compliance with FRS 102 requires the use of certain critical accounting estimates. It also requires management to exercise judgement in applying the Company's accounting policies (see note 3).

Exemptions for qualifying entities under FRS102

FRS 102 allows a qualifying entity certain disclosure exemptions, subject to certain conditions, which have been complied with, including notification of, and no objection to, the use of exemptions by the Company's shareholders.

The Company has taken advantage of the following exemptions:

i) The requirement to prepare a statement of cash flows, under FRS 102 paragraph 1.12(b), on the basis that it is a qualifying entity and an intermediate parent Company, AGI UK Acquisition Limited, a company registered in the United Kingdom, includes the Company's cash flows in its own publically available consolidated financial statements [Section 7 Statement of Cash Flows and Section 3 Financial Statement Presentation paragraph 3.17 (d)].

ii) The requirement to disclose transactions with wholly owned subsidiaries within the Group. [Section 33 Related Party Disclosures paragraph 33.1a].

The following principal accounting policies have been applied:

2.2 Going concern

The directors have received confirmation from the parent company that it will support the Company in meeting its financial obligations if necessary for at least 12 months after the financial statements are signed. Therefore the Company has adopted the going concern basis in preparing its financial statements.

2.3 Consolidated financial statements

The Company is a wholly owned subsidiary of AGI UK Acquisition Limited and of its ultimate parent, JFL-AGI LLC. It is included in the consolidated financial statements of AGI UK Acquisition Limited which are publicly available. Therefore the Company is exempt by virtue of section 400 of the Companies Act 2006 from requirement to prepare consolidated financial statements.

These financial statements are the Company's separate financial statements.

AERONAUTICAL & GI HOLDINGS LIMITED

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2020**

2. Accounting policies (continued)

2.4 Investments

Investments in subsidiaries are measured at cost less accumulated impairment.

2.5 Financial instruments

The Company has chosen to adopt Sections 11 and 12 of FRS 102 in respect of financial instruments.

Financial assets

Financial assets and liabilities are recognised when the Company becomes a party to the contractual provisions of the instrument, and are offset only when the Company currently has a legally enforceable right to set off the recognised amounts and intends either to settle on a net basis, or to realise the asset and settle the liability simultaneously.

Basic financial assets, including trade and other receivables, cash and bank balances and investments in commercial paper, are initially recognised at transaction price, unless the arrangement constitutes a financing transaction, where the transaction is measured at the present value of the future receipts discounted at a market rate of interest. Such assets are subsequently carried at amortised cost using the effective interest method.

The Company assesses at each reporting date whether there is any objective evidence that a financial asset or group of financial assets is impaired. Impairment losses are recognised in administration costs in the Statement of Comprehensive Income for the excess of the carrying value of the asset over the present value of the estimated future cash flows.

Financial liabilities

Basic financial liabilities, including trade and other payables, bank loans and loans between Group companies are initially recognised at transaction price, unless the arrangement constitutes a financing transaction, where the debt instrument is measured at the present value of the future receipts discounted at a market rate of interest. Debt instruments are subsequently carried at amortised cost, using the effective interest rate method.

Fees paid on the establishment of loan facilities are recognised as transaction costs of the loan to the extent that it is probable that some or all of the facility will be drawn down. In this case, the fee is deferred until the draw-down occurs.

Derecognition of financial assets and liabilities

A financial asset is derecognised only when the contractual right to the cash flows expire or are settled, or substantially all the risks and rewards of ownership are transferred to another party, or if some of the significant risks and rewards of ownership are retained but control of the asset has transferred to another party that is able to sell the asset in its entirety to an unrelated third party.

A financial liability (or part thereof) is derecognised when the obligation specified in the contract is discharged, cancelled or expires.

2.6 Merger reserve

The merger reserve arose following the acquisition of the shares in the company's subsidiary and represents the difference between the fair value of investments acquired and the nominal value of shares issued in consideration for the shares acquired.

AERONAUTICAL & GI HOLDINGS LIMITED

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2020**

3. Judgments in applying accounting policies and key sources of estimation uncertainty

Estimates and judgements are continually evaluated and are based on historical experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances.

(a) Critical judgements in applying the entity's accounting policies

The Company applied no judgements within the accounting period applicable for disclosure.

(b) Critical accounting estimates and assumptions

The Company holds an investment at cost, being the consideration paid at the date of acquisition. Any provision for impairment is assessed by management on a regular basis considering the future economic inflows that management believe will be realised from the investment. No impairment charges have been recognised, or indicators of impairment, identified in the current year.

4. Auditors' remuneration

	2020	2019
	£000	£000
Fees payable to the Company's auditor and its associates for the audit of the Company's annual financial statements	<u>8</u>	<u>6</u>

5. Employees

The Company has no employees other than the directors, who did not receive any remuneration (2019 - £NIL).

6. Directors' remuneration

The Company had no (2019: Nil) employees.

No directors' emoluments were paid during the year (2019: Nil). The services provided by the directors to the Company were incidental to their services to other group companies. The costs of the directors were borne by Aeronautical & General Instruments Limited.

AERONAUTICAL & GI HOLDINGS LIMITED

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2020**

7. Investments

	2020 £000	2019 £000
Cost and net book value at 31 March 2020	40,000	40,000
	<u>40,000</u>	<u>40,000</u>
Analysed as:		
Aeronautical & General Instruments Limited	40,000	40,000
	<u>40,000</u>	<u>40,000</u>

Fixed asset investments comprise equity shares in Aeronautical & General Instruments Limited which are not publicly traded.

Aeronautical & General Instruments Limited

The Company owns 100% (2019: 100%) of the ordinary share capital of its subsidiary, Aeronautical & General Instruments Limited. Aeronautical & General Instruments Limited is incorporated in the UK at Fleets Point, Willis Way, Poole, Dorset. During the year there were no declared dividends (2019: £nil) received from Aeronautical & General Instruments Limited.

8. Debtors

	2020 £000	2019 £000
Amounts owed by group undertakings	4	9
	<u>4</u>	<u>9</u>

Amounts owed by group undertakings are unsecured, interest free, have no fixed date of repayment and are repayable on demand.

AERONAUTICAL & GI HOLDINGS LIMITED

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2020**

9. Creditors: amounts falling due within one year

	2020	2019
	£000	£000
Amounts owed to group undertakings	2	2
Accruals and deferred income	6	3
	<u>8</u>	<u>5</u>

Amounts owed to group undertakings are unsecured, interest free, have no fixed date of repayment and are repayable on demand.

10. Called up share capital

	2020	2019
	£000	£000
Allotted, called up and fully paid		
1,111 (2019 - 1,111) Ordinary shares shares of £1.00 each	<u>1</u>	<u>1</u>

11. Contingent liabilities

The Company is party to a cross guarantee under the BNP Paribas loan documents (per the UK guarantee, dated 30 June 2016 as amended and restated on 28 July 2017, 31 January 2019, 31 July 2020 and 17 August 2020).

As part of the normal process of trade, BNP Paribas provides certain performance and advance payment guarantees required by some customers in relation to contracts entered into by the Group. In return, the Group provides the bank with counter indemnities for the granting of such guarantees, which amounted to £711,000 at 31 March 2020 (2019: £803,000).

BNP Paribas also provides a backstop letter of credit of £nil (2019: £373,000) to cover certain performance and advance payment guarantees provided by HSBC Bank PLC, which at 31 March 2020 amounted to £nil (2019: £289,000). This letter of credit also covers certain day to day banking facilities provided by HSBC Bank PLC as part of their corporate banking provision.

The Group has indemnified BNP Paribas in connection with a duty deferment guarantee in favour of HM Revenue & Customs in the sum of £440,000 (2019: £280,000).

At the year end date the Company had guaranteed or had joint and several liability for drawn AGI LLC bank facilities of £54,881,000 (2019: £52,597,000) provided to certain Group companies.

12. Related party transactions

Other than transactions with other members of the AGI UK Acquisition Limited Group there are no other related party transactions. The Company has taken advantage of exemptions under FRS 102 (Related Parties) not to disclose transactions with other 100% owned group entities (Note 3 c ii).

AERONAUTICAL & GI HOLDINGS LIMITED

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2020**

13. Post balance sheet events

On 31 July 2020 and 17 August 2020 AGI Holdings LLC amended the loan agreements with BNP Paribas, as drawn by other Group companies and cross guaranteed by the company (see note 11). The agreement was amended to provide a waiver of the debt covenants for the quarters ended 31 March 2020 and 30 June 2020, as well as revising the covenant thresholds for future covenant periods.

14. Ultimate parent undertaking

The Company's immediate parent undertaking at 31 March 2020 is AGI UK Acquisition Limited, a Company incorporated in England and Wales, which is the only consolidation the Company is included in that is publicly available. The ultimate parent Company is JFL-AGI LLC, a Company formed in Delaware. The directors consider that JFL Equity Investors III, L.P. and its affiliated funds are the ultimate controlling party of the group. The addresses of these companies are as follows:

AGI UK Acquisition Limited:
Fleets Point, Willis Way, Poole, Dorset, BH15 3SS, UK

JFL Equity Investors III, L.P:
2001 Jefferson Davis Hwy Suite 607, Arlington, VA 22202, United States