



То

02/08/2023

Return of Allotment of Shares

XCEIFFOI

Company Name: **PROJECT J LTD** Company Number: **08924569**

Received for filing in Electronic Format on the: 20/10/2023

Shares Allotted (including bonus shares)

From

02/08/2023

Date or period during which

shares are allotted

Class of Shares: SEED A-4 PREFERRED Currency: GBP

Number allotted	1249
Nominal value of each share	0.0001
Amount paid:	8.77
Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	187500
Currency:	GBP	Aggregate nominal value:	18.75

Prescribed particulars

THE DEFERRED SHARES (IF ANY) SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO 7.2 ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class	of Shares	: OR	DINARY		N	lumber	allotted		133512	20
Curre	ncy:	GB	P		A	ggregat	te nominal	value:	133.51	2
Presc	ribed partic	ulars								
THE	SHARES	HAVE	ATTACHED	то	THEM	FULL	VOTING,	DIVIDEND	AND	CAPITAI
ודפוח				ואוסו		ICUTE.				

DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SEED	Number allotted	494776	3
	A-1	Aggregate nominal	value: 49.477	6
	PREFERRED			
Currency:	GBP			
Prescribed particulars				
THE SHARES HA	AVE ATTACHED TO THE	M FULL VOTING		САЫ

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SEED	Number allotted	173996
	A-2	Aggregate nominal value:	17.3996
	PREFERRED		
Currency:	GBP		
Prescribed particula	Irs		

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SEED	Number allotted	915249
	A-3	Aggregate nominal value:	91.5249
	PREFERRED		
Currency:	GBP		
Prescribed particula	rs		

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SEED	Number allotted	75037
	A-4	Aggregate nominal value:	7.5037
	PREFERRED		
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3181678
		Total aggregate nominal value:	318.1678
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.