



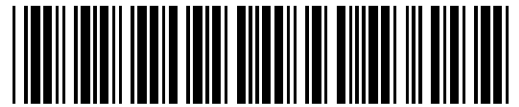
Companies House

CS01_(ef)

Confirmation Statement

Company Name: **THE LAINE ACQUISITION LIMITED**

Company Number: **08878131**



Received for filing in Electronic Format on the: **29/06/2018**

X795M5P4

Company Name: **THE LAINE ACQUISITION LIMITED**

Company Number: **08878131**

Confirmation **16/05/2018**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	3239
	ORDINARY	Aggregate nominal value:	32.39
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM VOTING RIGHTS, DIVIDEND RIGHTS AFTER PAYMENT OF ANY PREFERENCE DIVIDEND, AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP) FOLLOWING THE PAYMENT TO PREFERENCE SHAREHOLDERS OF SUBSCRIPTION PRICE AND ANY PREFERENCE SHARE DIVIDEND; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A2	Number allotted	3333
	ORDINARY	Aggregate nominal value:	33.33
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM VOTING RIGHTS, DIVIDEND RIGHTS AFTER PAYMENT OF ANY PREFERENCE DIVIDEND, AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP) FOLLOWING THE PAYMENT TO PREFERENCE SHAREHOLDERS OF SUBSCRIPTION PRICE AND ANY PREFERENCE SHARE DIVIDEND; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	934
	ORDINARY	Aggregate nominal value:	9.34
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM VOTING RIGHTS, DIVIDEND RIGHTS AFTER PAYMENT OF ANY PREFERENCE DIVIDEND, AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP) FOLLOWING THE PAYMENT TO PREFERENCE SHAREHOLDERS OF SUBSCRIPTION PRICE AND ANY PREFERENCE SHARE DIVIDEND; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C	Number allotted	200
	ORDINARY	Aggregate nominal value:	10
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM VOTING RIGHTS, DIVIDEND RIGHTS AFTER PAYMENT OF ANY PREFERENCE DIVIDEND, AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP) FOLLOWING THE PAYMENT TO PREFERENCE SHAREHOLDERS OF SUBSCRIPTION PRICE AND ANY PREFERENCE SHARE DIVIDEND; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	CUMULATIVE	Number allotted	7673858
	REDEEMABLE	Aggregate nominal value:	7673858
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

NON-VOTING, ENTITLED TO FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT A PREFERENCE SHARE DIVIDEND RATE OF 8% PER ANNUM ON SUBSCRIPTION PRICE PAID ON EACH PREFERENCE SHARE, ON WINDING UP OR RETURN OF ASSETS ENTITLED TO THE SUBSCRIPTION PRICE PAID ON EACH PREFERENCE SHARE AND ANY ARREARS PAYABLE IN PRIORITY TO EQUITY SHARES, REDEEMABLE ON THE 6TH ANNIVERSARY OF 27 JUNE 2014 BEING THE DATE OF ADOPTION OF THE ARTICLES), OR, IF EARLIER, ON A SALE, LISTING OR LIQUIDATION OF THE COMPANY.

Class of Shares:	D	Number allotted	2199
	ORDINARY	Aggregate nominal value:	21.99

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM VOTING RIGHTS, DIVIDEND RIGHTS AFTER PAYMENT OF ANY PREFERENCE DIVIDEND, AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP) FOLLOWING THE PAYMENT TO PREFERENCE SHAREHOLDERS OF SUBSCRIPTION PRICE AND ANY PREFERENCE SHARE DIVIDEND; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	E	Number allotted	95
	ORDINARY	Aggregate nominal value:	0.95

Currency: **GBP**

Prescribed particulars

NON-VOTING, DIVIDEND RIGHTS AFTER PAYMENT OF ANY PREFERENCE DIVIDEND, AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP) FOLLOWING THE PAYMENT

TO PREFERENCE SHAREHOLDERS OF SUBSCRIPTION PRICE AND ANY PREFERENCE SHARE DIVIDEND; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	7683858
		Total aggregate nominal value:	7673966
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	148 A1 ORDINARY shares held as at the date of this confirmation statement
Name:	GRAPHITE CPV ROV LP
Shareholding 2:	618 A1 ORDINARY shares held as at the date of this confirmation statement
Name:	ICG ENTERPRISE TRUST (2) LIMITED PARTNERSHIP
Shareholding 3:	2473 A1 ORDINARY shares held as at the date of this confirmation statement
Name:	ICG ENTERPRISE TRUST PLC
Shareholding 4:	3333 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	RISK CAPITAL PARTNERS II (GP) LIMITED
Shareholding 5:	467 B ORDINARY shares held as at the date of this confirmation statement
Name:	PETER ANDREW BENNETT
Shareholding 6:	467 B ORDINARY shares held as at the date of this confirmation statement
Name:	GAVIN GEORGE
Shareholding 7:	200 C ORDINARY shares held as at the date of this confirmation statement
Name:	MARTIN PHILLIP SWINDON
Shareholding 8:	471202 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this confirmation statement
Name:	PETER ANDREW BENNETT
Shareholding 9:	471202 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this confirmation statement
Name:	GAVIN GEORGE
Shareholding 10:	149068 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this confirmation statement
Name:	GRAPHITE CPV ROV LP
Shareholding 11:	624144 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this confirmation statement
Name:	ICG ENTERPRISE TRUST (2) LIMITED PARTNERSHIP

Shareholding 12: **2496572 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this confirmation statement**
Name: **ICG ENTERPRISE TRUST PLC**

Shareholding 13: **95943 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this confirmation statement**
Name: **GARY PETTET**

Shareholding 14: **3365727 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this confirmation statement**
Name: **RISK CAPITAL PARTNERS II (GP) LIMITED**

Shareholding 15: **600 D ORDINARY shares held as at the date of this confirmation statement**
Name: **PETER ANDREW BENNETT**

Shareholding 16: **599 D ORDINARY shares held as at the date of this confirmation statement**
Name: **GAVIN GEORGE**

Shareholding 17: **1000 D ORDINARY shares held as at the date of this confirmation statement**
Name: **GARY PETTET**

Shareholding 18: **95 E ORDINARY shares held as at the date of this confirmation statement**
Name: **GARY PETTET**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor