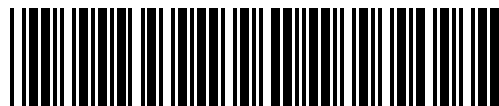


**Return of Allotment of Shares**Company Name: **VIRGIN ATLANTIC LIMITED**Company Number: **08867781**Received for filing in Electronic Format on the: **13/02/2023**

XBX8ZMA9

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/02/2023	

Class of Shares:	2020	Number allotted	11034185
	PREFERENCE	Nominal value of each share	1
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	100000000
Currency:	GBP	Aggregate nominal value:	100000000

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THEY HAVE DIVIDEND DISTRIBUTION RIGHTS WHICH ARE JUNIOR TO THOSE OF THE PREFERENCE SHARES AS SET OUT MORE FULLY IN THE ARTICLES OF ASSOCIATION. THEY HAVE CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS WHICH ARE JUNIOR TO THOSE OF THE PREFERENCE SHARES AS SET OUT MORE FULLY IN THE ARTICLES OF ASSOCIATION. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	2020	Number allotted	129552768
	PREFERENCE	Aggregate nominal value:	129552768
Currency:	GBP		

Prescribed particulars

EACH PREFERENCE SHARE IS ENTITLED TO ONE VOTE AT ANY MEETING OF THE 2020 PREFERENCE SHAREHOLDERS ONLY. THE 2020 PREFERENCE SHARES ARE NOT ENTITLED TO RECEIVE A DIVIDEND. ON RETURN OF CAPITAL (INCLUDING A WINDING UP) THE 2020 PREFERENCE SHARES SHALL RANK FIRST AND ARE ENTITLED TO THE SUBSCRIPTION PRICE OF EACH 2020 PREFERENCE SHARES HELD. THE 2020 PREFERENCE SHARES ARE REDEEMABLE IN ACCORDANCE WITH THE PROVISIONS OF THE ARTICLES OF ASSOCIATION.

Class of Shares:	PREFERENCE	Number allotted	50000
Currency:	GBP	Aggregate nominal value:	50000000

Prescribed particulars

EACH PREFERENCE SHARE IS ENTITLED TO ONE VOTE AT ANY MEETING OF THE HOLDERS OF THE PREFERENCE SHARES ONLY. THE PREFERENCE SHARES ARE ENTITLED TO RECEIVE THE FIXED PREFERENCE DIVIDEND IN ACCORDANCE WITH THE PROVISIONS OF THE ARTICLES. ON A RETURN OF CAPITAL (INCLUDING A WINDING UP) THE PREFERENCE SHARES SHALL RANK FIRST AND ARE ENTITLED TO: I. THE SUBSCRIPTION PRICE OF EACH PREFERENCE SHARE HELD; II. ANY AMOUNTS IN RESPECT OF FIXED PREFERENCE DIVDENDS DECLARED BUT NOT PAID ON THE DUE DATE; AND III. ANY AMOUNTS IN RESPECT OF THE ACCRUED INTEREST PAYABLE PURSUANT TO ARTICLE 4.1.3 OF THE COMPANY'S ARTICLES, CALCULATED DOWN TO THE DATE OF THE RETURN OF CAPITAL. THE PREFERENCE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	229602768
		Total aggregate nominal value:	279552768
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.