

**Return of Allotment of Shares**Company Name: **CMR SURGICAL LIMITED**Company Number: **08863657**Received for filing in Electronic Format on the: **15/06/2023**

XC5P80VK

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	21/05/2023	15/06/2023

Class of Shares: ORDINARY**Currency: GBP**Number allotted **183**Nominal value of each share **0.0001**Amount paid: **0.0001**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1319564
Currency:	GBP	Aggregate nominal value:	131.9564

Prescribed particulars

THE ORDINARY SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH THE D PREFERRED, C PREFERRED, B PREFERRED, A+ PREFERRED AND A PREFERRED SHARES AS REGARDS DIVIDENDS BUT BEHIND THE D PREFERRED, C PREFERRED, B PREFERRED, A+ PREFERRED AND A PREFERRED SHARES ON A RETURN OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL OR SHARE SALE OR ASSET SALE. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	642502
	PREFERRED	Aggregate nominal value:	64.2502
	SHARES		

Currency: **GBP**

Prescribed particulars

THE A PREFERRED SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH THE D PREFERRED, C PREFERRED, B PREFERRED, A+ PREFERRED AND ORDINARY SHARES AS REGARDS DIVIDENDS. THE A PREFERRED SHARES RANK BEHIND THE D PREFERRED, C PREFERRED, B PREFERRED AND A+ PREFERRED SHARES BUT AHEAD OF THE ORDINARY SHARES ON A RETURN OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL OR SHARE SALE OR ASSET SALE. THE A PREFERRED SHARES ARE NOT REDEEMABLE.

Class of Shares:	A+	Number allotted	446536
	PREFERRED	Aggregate nominal value:	44.6536
	SHARES		

Currency: **GBP**

Prescribed particulars

THE A+ PREFERRED SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH THE D PREFERRED, C PREFERRED, B PREFERRED, A PREFERRED AND ORDINARY SHARES AS REGARDS DIVIDENDS. THE A+ PREFERRED SHARES RANK BEHIND THE D PREFERRED, C PREFERRED AND B PREFERRED SHARES BUT AHEAD OF THE A PREFERRED AND ORDINARY SHARES ON A RETURN OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL OR SHARE SALE OR ASSET SALE. THE A+ PREFERRED SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	837460
	PREFERRED	Aggregate nominal value:	83.746
	SHARES		

Currency: GBP

Prescribed particulars

THE B PREFERRED SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH THE D PREFERRED, C PREFERRED, A+ PREFERRED, A PREFERRED AND ORDINARY SHARES AS REGARDS DIVIDENDS. THE B PREFERRED SHARES RANK BEHIND THE D PREFERRED AND C PREFERRED SHARES BUT AHEAD OF THE A+ PREFERRED, A PREFERRED AND ORDINARY SHARES ON A RETURN OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL OR SHARE SALE OR ASSET SALE. THE B PREFERRED SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	767910
	PREFERRED	Aggregate nominal value:	76.791
	SHARES		

Currency: GBP

Prescribed particulars

THE C PREFERRED SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH THE D PREFERRED, B PREFERRED, A+ PREFERRED, A PREFERRED AND ORDINARY SHARES AS REGARDS DIVIDENDS. THE C PREFERRED SHARES RANK BEHIND THE D PREFERRED SHARES BUT AHEAD OF THE B PREFERRED, A+ PREFERRED, A PREFERRED AND ORDINARY SHARES ON A RETURN OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL OR SHARE SALE OR ASSET SALE. THE C PREFERRED SHARES ARE NOT REDEEMABLE.

Class of Shares:	D	Number allotted	1811748
	PREFERRED	Aggregate nominal value:	181.1748
	SHARES		

Currency: **GBP**

Prescribed particulars

THE D PREFERRED SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH THE C PREFERRED, B PREFERRED, A+ PREFERRED, A PREFERRED AND ORDINARY SHARES AS REGARDS DIVIDENDS. THE D PREFERRED SHARES RANK AHEAD OF THE C PREFERRED, B PREFERRED, A+ PREFERRED, A PREFERRED AND ORDINARY SHARES ON A RETURN OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL OR SHARE SALE OR ASSET SALE. THE D PREFERRED SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	5825720
		Total aggregate nominal value:	582.572
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.