

**Return of Allotment of Shares**Company Name: **CMR SURGICAL LIMITED**Company Number: **08863657**Received for filing in Electronic Format on the: **22/05/2023**

XC41YTZT

**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**01/04/2023**To  
**20/05/2023****Class of Shares: ORDINARY**Number allotted **1122**Currency: **GBP**Nominal value of each share **0.0001**Amount paid: **0.0001**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1319381</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>131.9381</b>

Prescribed particulars

**THE ORDINARY SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH THE D PREFERRED, C PREFERRED, B PREFERRED, A+ PREFERRED AND A PREFERRED SHARES AS REGARDS DIVIDENDS BUT BEHIND THE D PREFERRED, C PREFERRED, B PREFERRED, A+ PREFERRED AND A PREFERRED SHARES ON A RETURN OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL OR SHARE SALE OR ASSET SALE. THE ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>642502</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>64.2502</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**THE A PREFERRED SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH THE D PREFERRED, C PREFERRED, B PREFERRED, A+ PREFERRED AND ORDINARY SHARES AS REGARDS DIVIDENDS. THE A PREFERRED SHARES RANK BEHIND THE D PREFERRED, C PREFERRED, B PREFERRED AND A+ PREFERRED SHARES BUT AHEAD OF THE ORDINARY SHARES ON A RETURN OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL OR SHARE SALE OR ASSET SALE. THE A PREFERRED SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>A+</b>	Number allotted	<b>446536</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>44.6536</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

THE A+ PREFERRED SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH THE D PREFERRED, C PREFERRED, B PREFERRED, A PREFERRED AND ORDINARY SHARES AS REGARDS DIVIDENDS. THE A+ PREFERRED SHARES RANK BEHIND THE D PREFERRED, C PREFERRED AND B PREFERRED SHARES BUT AHEAD OF THE A PREFERRED AND ORDINARY SHARES ON A RETURN OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL OR SHARE SALE OR ASSET SALE. THE A+ PREFERRED SHARES ARE NOT REDEEMABLE.

Class of Shares:	<b>B</b>	Number allotted	<b>837460</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>83.746</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

THE B PREFERRED SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH THE D PREFERRED, C PREFERRED, A+ PREFERRED, A PREFERRED AND ORDINARY SHARES AS REGARDS DIVIDENDS. THE B PREFERRED SHARES RANK BEHIND THE D PREFERRED AND C PREFERRED SHARES BUT AHEAD OF THE A+ PREFERRED, A PREFERRED AND ORDINARY SHARES ON A RETURN OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL OR SHARE SALE OR ASSET SALE. THE B PREFERRED SHARES ARE NOT REDEEMABLE.

Class of Shares:	<b>C</b>	Number allotted	<b>767910</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>76.791</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

THE C PREFERRED SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH THE D PREFERRED, B PREFERRED, A+ PREFERRED, A PREFERRED AND ORDINARY SHARES AS REGARDS DIVIDENDS. THE C PREFERRED SHARES RANK BEHIND THE D PREFERRED SHARES BUT AHEAD OF THE B PREFERRED, A+ PREFERRED, A PREFERRED AND ORDINARY SHARES ON A RETURN OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL OR SHARE SALE OR ASSET SALE. THE C PREFERRED SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>1811748</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>181.1748</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**THE D PREFERRED SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH THE C PREFERRED, B PREFERRED, A+ PREFERRED, A PREFERRED AND ORDINARY SHARES AS REGARDS DIVIDENDS. THE D PREFERRED SHARES RANK AHEAD OF THE C PREFERRED, B PREFERRED, A+ PREFERRED, A PREFERRED AND ORDINARY SHARES ON A RETURN OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL OR SHARE SALE OR ASSET SALE. THE D PREFERRED SHARES ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>5825537</b>
		Total aggregate nominal value:	<b>582.5537</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.