

**Return of Allotment of Shares**Company Name: **OVO GROUP LTD**Company Number: **08862063**Received for filing in Electronic Format on the: **15/10/2018**

X7GLEMOO

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>20/04/2018</b>	<b>30/09/2018</b>

**Class of Shares: C ORDINARY**Currency: **GBP**

Number allotted	<b>3701</b>
Nominal value of each share	<b>0.00001</b>
Amount paid:	<b>0.00001</b>
Amount unpaid:	<b>0</b>

No shares allotted other than for cash

**Class of Shares: E ORDINARY**Currency: **GBP**

Number allotted	<b>537657</b>
Nominal value of each share	<b>0.00001</b>
Amount paid:	<b>0.00001</b>
Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>499940</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>4.4994</b>

Prescribed particulars

**DEFERRED SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. DEFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE DEFERRED SHARES SHALL ON A RETURN OF ASSETS IN A WINDING UP OR OTHERWISE ENTITLE THE HOLDER ONLY TO THE REPAYMENT OF THE AMOUNTS PAID UP ON SUCH SHARES AFTER REPAYMENT OF £10 MILLION PER ISSUED A ORDINARY SHARE, B ORDINARY SHARE, C ORDINARY SHARE AND D ORDINARY SHARE.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>11549110</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>115.4911</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE A ORDINARY SHARES HAVE FULL VOTING RIGHTS. THE A ORDINARY SHARES HAVE RIGHTS TO DIVIDEND SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERENCE SHARES. ON A RETURN OF CAPITAL, THE A ORDINARY SHARES HAVE SUBORDINATED RIGHTS PRO RATA WITH THE B ORDINARY SHARES AND THE C ORDINARY SHARES, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES AND THE D ORDINARY SHARES. THE A ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>84076</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.84076</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**B ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. ON A RETURN OF CAPITAL, THE B ORDINARY SHARES HAVE SUBORDINATED RIGHTS PRO RATA WITH THE A ORDINARY SHARES AND THE C ORDINARY SHARES, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES AND THE D ORDINARY SHARES. THE B ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>86457</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.86457</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE C ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. ON A RETURN OF CAPITAL, THE C ORDINARY SHARES HAVE SUBORDINATED RIGHTS PRO RATA WITH THE A ORDINARY SHARES AND THE B ORDINARY SHARES, SUBJECT TO THE PRIORITY RIGHTS OF THE PREFERRED SHARES AND THE D ORDINARY SHARES. THE C ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>D1</b>	Number allotted	<b>732597</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>7.32597</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE D1 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D1 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D2, D3 AND D4 ORDINARY SHARES. THE D1 SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>D2</b>	Number allotted	<b>131022</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>1.31022</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE D2 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D2 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D1, D3 AND D4 ORDINARY SHARES. THE D2 SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>D3</b>	Number allotted	<b>259656</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>2.59656</b>
Currency:	<b>GBP</b>		

Prescribed particulars

THE D3 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D3 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D1, D2 AND D4 ORDINARY SHARES. THE D3 SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D4	Number allotted	149854
	ORDINARY	Aggregate nominal value:	1.49854

Currency: GBP

Prescribed particulars

THE D4 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D4 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D1, D2 AND D3 ORDINARY SHARES. THE D4 SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D5	Number allotted	572241
	ORDINARY	Aggregate nominal value:	5.72241

Currency: GBP

Prescribed particulars

THE D5 ORDINARY SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE D5 ORDINARY SHARES HAVE PRIORITY RIGHTS ON A RETURN OF CAPITAL IN COMMON WITH THE D1, D2, D3 AND D4 ORDINARY SHARES. THE D5 SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	E1	Number allotted	605445
	ORDINARY	Aggregate nominal value:	6.05445

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERRED	Number allotted	2424771
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Currency: **GBP**

Aggregate nominal value: **24.24771**

Prescribed particulars

**PREFERRED SHARES HAVE FULL VOTING RIGHTS. THE PREFERRED SHARES HAVE PRIORITY RIGHTS TO DIVIDEND AND ON A RETURN OF CAPITAL. THE PREFERRED SHARES DO NOT CONFER ANY RIGHT OF REDEMPTION.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>17095169</b>
		Total aggregate nominal value:	<b>170.45169</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.