

# SH01

## Return of allotment of shares

BLUEPRINT

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You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by sub-  
sidiary formation of the company  
for an allotment of a new class of  
shares by an unlimited company.

THURSDAY



\*R48DSBVD\*

RC2

28/05/2015

#12

COMPANIES HOUSE

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 1 Company details

Company number 08862063

Company name in full Ovo Energy (Group) Ltd

### 2 Allotment dates

From Date 17/04/2015  
To Date

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

| Class of shares<br>(E.g. Ordinary/Preference etc) | Currency ② | Number of shares<br>allotted | Nominal value of<br>each share | Amount paid<br>(including share<br>premium) on each<br>share | Amount (if any)<br>unpaid (including<br>share premium) on<br>each share |
|---|------------|------------------------------|--------------------------------|--|---|
| Preferred   | GBP        | 1,473,879                    | 0.00001                        | 0.00001  | 0.00  |
|   |            |                              |                                |  |   |
|   |            |                              |                                |  |   |

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration  
If a PLC, please attach  
valuation report (if  
appropriate)

SH01

Return of allotment of shares

**Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

| Class of shares<br>(E.g. Ordinary/Preference etc.) | Amount paid up on<br>each share ① | Amount (if any) unpaid<br>on each share ① | Number of shares ② | Aggregate nominal value ③ |
|--|-----------------------------------|---|--------------------|---------------------------|
| See attached schedule                              |                                   |   |                    | £                         |
|  |                                   |   |                    | £                         |
|  |                                   |   |                    | £                         |
|  |                                   |   |                    | £                         |
| Totals   |                                   |   |                    | £                         |

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

| Currency   |                                   |   |                    |                           |
|--|-----------------------------------|---|--------------------|---------------------------|
| Class of shares<br>(E.g. Ordinary/Preference etc.) | Amount paid up on<br>each share ① | Amount (if any) unpaid<br>on each share ① | Number of shares ② | Aggregate nominal value ③ |
|  |                                   |   |                    |                           |
|  |                                   |   |                    |                           |
| Totals   |                                   |   |                    |                           |

| Currency   |                                   |   |                    |                           |
|--|-----------------------------------|---|--------------------|---------------------------|
| Class of shares<br>(E.g. Ordinary/Preference etc.) | Amount paid up on<br>each share ① | Amount (if any) unpaid<br>on each share ① | Number of shares ② | Aggregate nominal value ③ |
|  |                                   |   |                    |                           |
|  |                                   |   |                    |                           |
| Totals   |                                   |   |                    |                           |

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate  
nominal value ③

③ Total aggregate nominal value  
Please list total aggregate values in  
different currencies separately. For  
example: £100 + €100 + \$10 etc

① Including both the nominal value and any  
share premium.

② E.g. Number of shares issued multiplied by  
nominal value of each share

Continuation Pages  
Please use a Statement of Capital continuation  
page if necessary

③ Total number of issued shares in this class

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Pounds Sterling

① Including both the nominal value and any share premium.

② Total number of issued shares in this class.

③ E.g. Number of shares issued multiplied by nominal value of each share

SH01

Return of allotment of shares

7

## Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

|                             |   |
|-----------------------------|---|
| Class of share              | £0 00001 A Ordinary   |
| Prescribed particulars<br>① | The A Ordinary shares have full voting rights. The A Ordinary shares have rights to dividend subject to the priority rights of the Preference shares. On a return of capital, the A Ordinary shares have the subordinated right to receive an amount pro rata to the B Ordinary shares and the C Ordinary shares, subject to the priority rights of the Preferred shares and the D Ordinary shares. The A Ordinary shares do not confer any rights of redemption. |
| Class of share              | £0 00001 B Ordinary   |
| Prescribed particulars<br>① | B Ordinary shares have no voting or dividend rights. On a return of capital, the B Ordinary shares have the subordinated right to receive an amount pro rata to the A Ordinary shares and the C Ordinary shares, subject to the priority rights of the Preferred shares and the D Ordinary shares. The B Ordinary shares do not confer any rights of redemption.  |
| Class of share              | £0.00001 C Ordinary   |
| Prescribed particulars<br>① | The C Ordinary shares have no voting or dividend rights. On a return of capital, the C Ordinary shares have the subordinated right to receive an amount pro rata to the A Ordinary shares and the B Ordinary shares, subject to the priority rights of the Preferred shares and the D Ordinary shares. The C Ordinary shares do not confer any rights of redemption.  |

8

## Signature

I am signing this form on behalf of the company

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

Signature

Signature

X



X

This form may be signed by  
Director ④ Secretary, Person authorised ⑤, Administrator, Administrative receiver,  
Receiver, Receiver manager, CIC manager.

SH01 - continuation page  
Return of allotment of shares

**7** Statement of capital (Prescribed particulars of rights attached to shares)

|                        |  |  |
|------------------------|--|--|
| Class of share         | £0 00001 D2 Ordinary   |  |
| Prescribed particulars | The D2 Ordinary shares have no voting or dividend rights The D2 Ordinary shares have priority rights on a return of capital in common with the D1 Ordinary shares The D2 shares do not confer any rights of redemption |  |

# SH01 - continuation page

Return of allotment of shares

| 7 Statement of capital (Prescribed particulars of rights attached to shares) |   |  |
|--|---|--|
| Class of share   | £0 00001 D1 Ordinary  |  |
| Prescribed particulars   | <p>The D1 Ordinary shares have no voting or dividend rights The D1 Ordinary shares have priority rights on a return of capital in common with the D2 Ordinary shares The D1 shares do not confer any rights of redemption</p> |  |

# SH01 - continuation page

## Return of allotment of shares

| 7                      | Statement of capital (Prescribed particulars of rights attached to shares)  |  |
|------------------------|---|--|
| Class of share         | £0 00001 Deferred   |  |
| Prescribed particulars | <p>Deferred shares have no voting or dividend rights. Deferred shares do not confer any rights of redemption. Capital The Deferred Shares shall on a return of assets in a winding up or otherwise entitle the holder only to the repayment of the amounts paid up on such shares after repayment of £10 million per issued A Ordinary Share, B Ordinary Share, C Ordinary Share and D Ordinary Share</p> |  |

SH01 - continuation page  
Return of allotment of shares

| 7 Statement of capital (Prescribed particulars of rights attached to shares) |  |  |
|--|--|--|
| Class of share   | £0 00001 Preferred   |  |
| Prescribed particulars   | Preferred shares have full voting rights The Preferred shares have priority rights on a return of capital The Preferred shares do not confer any right of redemption |  |



SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name

Company name

Osborne Clarke

Address

2 Temple Back East

Temple Quay

Post town

Bristol

County/Region

Postcode

B S 1 6 E G

Country

United Kingdom

DX

7818 Bristol

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff.

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland.**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 NR Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)