

DON'T  
STAPLE

SH01

Return of allotment of shares

Oyez

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✓ **What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT for**  
You cannot use this form to give notice of shares taken by a company on formation of the company or for an allotment of a new class of shares by an unlimited company.

WEDNESDAY



\*ABJD1X68\*

A08

21/12/2022

#295

COMPANIES HOUSE

**1 Company details**

Company number 0 8 8 4 8 8 9 9

Company name in full ADVANCED INNERGY HOLDINGS LIMITED

**Filing in this form**

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

**2 Allotment dates**

From Date d 1 d 0 m 1 m 1 y 2 y 0 y 2 y 2

To Date d d m m y y y y

**1 Allotment date**

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

**3 Shares allotted**Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)**2 Currency**

If currency details are not completed we will assume currency is in pound sterling.

| Currency (2) | Class of shares<br>(E.g. Ordinary/Preference etc.) | Number of shares<br>allotted | Nominal value of<br>each share | Amount paid<br>(including share<br>premium) on each<br>share | Amount (if any)<br>unpaid (including<br>share premium) on<br>each share |
|--------------|--|------------------------------|--------------------------------|--|---|
| GBP          | B ORDINARY   | 63,264                       | 0.001                          | 0.001  | NIL   |
| GBP          | C ORDINARY   | 8,506                        | 0.001                          | 0.001  | NIL   |
|              |  |                              |                                |  |   |

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Continuation page**

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

## Continuation page

Please use a Statement of capital continuation page if necessary.

| Currency<br>Complete a separate table for each currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value<br>(£, €, \$, etc)<br>Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc)<br>Including both the nominal value and any share premium |
|---|--|------------------|---|---|
| <b>Currency table A</b>                                 |  |                  |   |   |
| GBP   | A ORDINARY                                       | 396,000          | £396  |   |
| GBP   | B ORDINARY                                       | 462,264          | £462.264  |   |
| GBP   | C ORDINARY                                       | 67,006           | £67.006   |   |
| <b>Totals</b>   |  | 925270           | 925.27  | NIL   |

|                         |            |        |        |     |
|-------------------------|------------|--------|--------|-----|
| <b>Currency table B</b> |            |        |        |     |
| GBP                     | D ORDINARY | 14,500 | £14.50 |     |
| GBP                     | E ORDINARY | 85,000 | £85    |     |
| GBP                     | F ORDINARY | 18,500 | £18.50 |     |
| <b>Totals</b>           |            | 118000 | 118    | NIL |

|                         |            |        |        |     |
|-------------------------|------------|--------|--------|-----|
| <b>Currency table C</b> |            |        |        |     |
| GBP                     | G ORDINARY | 18,500 | £18.50 |     |
|                         |            |        |        |     |
|                         |            |        |        |     |
| <b>Totals</b>           |            | 18500  | 18.5   | NIL |

|  |  |                        |  |   |
|--|--|------------------------|--|---|
| <b>Total issued share capital table</b>  |  |                        |  |   |
| You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages. |  | Total number of shares | Total aggregate nominal value<br>Show different currencies separately. For example: £100 + €100 + \$10 | Total aggregate amount unpaid <sup>①</sup><br>Show different currencies separately. For example: £100 + €100 + \$10 |
| <b>Grand total</b>   |  | 1061770                | £1,061.77  | NIL   |

## ① Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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### 5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

A ORDINARY SHARE

Prescribed particulars  
①

PLEASE SEE CONTINUATION PAGES BELOW

Class of share

B ORDINARY SHARE

Prescribed particulars  
①

PLEASE SEE CONTINUATION PAGES BELOW

Class of share

C ORDINARY SHARE

Prescribed particulars  
①

PLEASE SEE CONTINUATION PAGES BELOW

#### ① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

#### Continuation page

Please use a Statement of capital continuation page if necessary.

### 6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X *Harmon Clark Pickering* X

This form may be signed by:

~~Director~~ ② ~~Secretary~~, Person authorised ③, ~~Administrator~~, ~~Administrative receiver~~, ~~Receiver~~, ~~Receiver manager~~, ~~CIC manager~~.

#### ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

#### ③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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| 5                      | Statement of capital (prescribed particulars of rights attached to shares)  |  |
|------------------------|---|--|
| Class of share         | A ORDINARY SHARES   |  |
| Prescribed particulars | <p>A) On a poll, every holder of A ordinary shares who (being an individual) is present or (being a corporation) is present by duly authorised representatives (not being himself a member entitled to vote) shall be entitled to vote on a poll only and have one vote for every such share of which he is the holder B) Any profits which the directors may lawfully determine to distribute in respect of any financial year shall be distributed amongst the holders of A, B, C, D, E, F and G ordinary shares (other than bad leavers who hold any shares) pro rata and pari passu (according to the number of shares held) as if all shares constituted a single class C) On a realisation event the shareholder proceeds shall be distributed as at the date on which the relevant realisation event takes place amongst the holders of A, B, C, D, E, F and G ordinary shares pro rata to the number of ordinary shares held by each of them and pari passu (according to the number of shares held) as if all of such ordinary shares constituted a single class subject to the following, the first £859,500 of shareholder proceeds shall be payable to the holders of A, B, C and/or G ordinary shares (in their capacity as such) pro rata to the number of A, B, C and/or G ordinary shares held by each of them and pari passu (according to the number of shares held) as if all of such ordinary shares constituted a single class. Upon a sale, the holders of those shares not acquired by the relevant purchaser(s) shall not be entitled to any allocation of shareholder proceeds. If the sale relates to a sale of A ordinary shares only to the proposed purchaser(s) only the holders of A ordinary shares who have participated in the sale shall be entitled to all of the proceeds in respect thereof. When determining the amount of the shareholder proceeds in the case of any exit, the cash value of any non cash consideration payable in connection with such exit shall be included at the amount as determined by the valuer acting as an expert and not as an arbitrator. This paragraph shall only apply in relation to any element of shareholder proceeds which is deferred or contingent consideration if such circumstances arise, the shareholder proceeds allocated on completion of the relevant realisation event will exclude the element of consideration which is deferred or contingent which instead will be dealt with subsequent to such completion of the realisation event (as appropriate) in accordance with the following provisions of this paragraph. On each occasion on which any deferred and/or contingent consideration which is not so allocated shall in fact be received by the shareholders (or any of them), the provisions of this paragraph (C) shall be reopened and reapplied as at the date of the realisation event treating the late receipt as shareholder proceeds to determine the allocation of the same and, for the purpose, the calculations used in allocating consideration already received shall be reworked provided always that no value already allocated shall be re-allocated and this provision shall serve only to allocate the additional consideration later received. D) Any shares may be issued on the terms that they are, or at the option of the company or the holder are liable, to be redeemed and the directors shall be authorised to determine the terms, conditions and manner of redemption of such shares.</p> |  |

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## 5 Statement of capital (prescribed particulars of rights attached to shares)

|                        |   |  |
|------------------------|---|--|
| Class of share         | B ORDINARY SHARES   |  |
| Prescribed particulars | <p>A) On a poll, every holder of B ordinary shares who (being an individual) is present or (being a corporation) is present by duly authorised representatives (not being himself a member entitled to vote) shall be entitled to vote on a poll only and have one vote for every such share of which he is the holder B) Any profits which the directors may lawfully determine to distribute in respect of any financial year shall be distributed amongst the holders of A, B, C, D, E, F and G ordinary shares (other than bad leavers who hold any shares) pro rata and pari passu (according to the number of shares held) as if all shares constituted a single class C) On a realisation event the shareholder proceeds shall be distributed as at the date on which the relevant realisation event takes place amongst the holders of A, B, C, D, E, F and G ordinary shares pro rata to the number of ordinary shares held by each of them and pari passu (according to the number of shares held) as if all of such ordinary shares constituted a single class subject to the following, the first £859,500 of shareholder proceeds shall be payable to the holders of A, B, C and/or G ordinary shares (in their capacity as such) pro rata to the number of A, B, C and/or G ordinary shares held by each of them and pari passu (according to the number of shares held) as if all of such ordinary shares constituted a single class. Upon a sale, the holders of those shares not acquired by the relevant purchaser (s) shall not be entitled to any allocation of shareholder proceeds. If the sale relates to a sale of B ordinary shares only to the proposed purchaser(s) only the holders of B ordinary shares who have participated in the sale shall be entitled to all of the proceeds in respect thereof. When determining the amount of the shareholder proceeds in the case of any exit, the cash value of any non cash consideration payable in connection with such exit shall be included at the amount as determined by the valuer acting as an expert and not as an arbitrator. This paragraph shall only apply in relation to any element of shareholder proceeds which is deferred or contingent consideration if such circumstances arise, the shareholder proceeds allocated on completion of the relevant realisation event will exclude the element of consideration which is deferred or contingent which instead will be dealt with subsequent to such completion of the realisation event (as appropriate) in accordance with the following provisions of this paragraph. On each occasion on which any deferred and/or contingent consideration which is not so allocated shall in fact be received by the shareholders (or any of them), the provisions of this paragraph (C) shall be reopened and reapplied as at the date of the realisation event treating the late receipt as shareholder proceeds to determine the allocation of the same and, for the purpose, the calculations used in allocating consideration already received shall be reworked provided that no value already allocated shall be re-allocated and this provision shall serve only to allocate the additional consideration later received. D) Any shares may be issued on the terms that they are, or at the option of the company or the holder are liable, to be redeemed and the directors shall be authorised to determine the terms, conditions and manner of redemption of such shares.</p> |  |

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| 5                      | Statement of capital (prescribed particulars of rights attached to shares)  |  |
|------------------------|---|--|
| Class of share         | C ORDINARY SHARES   |  |
| Prescribed particulars | <p>A) On a poll, every holder of C ordinary shares who (being an individual) is present or (being a corporation) is present by duly authorised representatives (not being himself a member entitled to vote) shall be entitled to vote on a poll only and have one vote for every such share of which he is the holder B) Any profits which the directors may lawfully determine to distribute in respect of any financial year shall be distributed amongst the holders of A, B, C, D, E, F and G ordinary shares (other than bad leavers who hold any shares) pro rata and pari passu (according to the number of shares held) as if all shares constituted a single class C) On a realisation event the shareholder proceeds shall be distributed as at the date on which the relevant realisation event takes place amongst the holders of A, B, C, D, E, F and G ordinary shares pro rata to the number of ordinary shares held by each of them and pari passu (according to the number of shares held) as if all of such ordinary shares constituted a single class subject to the following, the first £859,500 of shareholder proceeds shall be payable to the holders of A, B, C and/or G ordinary shares(in their capacity as such) pro rata to the number of A, B, C and/or G ordinary shares held by each of them and pari passu (according to the number of shares held) as if all of such ordinary shares constituted a single class. Upon a sale, the holders of those shares not acquired by the relevant purchaser (s) shall not be entitled to any allocation of shareholder proceeds. If the sale relates to a sale of C ordinary shares only to the proposed purchaser(s) only the holders of C ordinary shares who have participated in the sale shall be entitled to all of the proceeds in respect thereof. When determining the amount of the shareholder proceeds in the case of any exit, the cash value of any non cash consideration payable in connection with such exit shall be included at the amount as determined by the valuer acting as an expert and not as an arbitrator. This paragraph shall only apply in relation to any element of shareholder proceeds which is deferred or contingent consideration if such circumstances arise, the shareholder proceeds allocated on completion of the relevant realisation event will exclude the element of consideration which is deferred or contingent which instead will be dealt with subsequent to such completion of the realisation event (as appropriate) in accordance with the following provisions of this paragraph. On each occasion on which any deferred and/or contingent consideration which is not so allocated shall in fact be received by the shareholders (or any of them), the provisions of this paragraph (C) shall be reopened and reapplied as at the date of the realisation event treating the late receipt as shareholder proceeds to determine the allocation of the same and, for the purpose, the calculations used in allocating consideration already received shall be reworked provided always that no value already allocated shall be re-allocated and this provision shall serve only to allocate the additional consideration later received. D) Any shares may be issued on the terms that they are, or at the option of the company or the holder are liable, to be redeemed and the directors shall be authorised to determine the terms. conditions and manner of redemption of such shares.</p> |  |

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## Return of allotment of shares



### 5 Statement of capital (prescribed particulars of rights attached to shares)

|                        |  |  |
|------------------------|--|--|
| Class of share         | D ORDINARY SHARES  |  |
| Prescribed particulars | <p>A) Voting Rights (Article 4.1.3). D Ordinary Shares have the right to attend, speak and vote at general meetings. However you will not have the right to vote in relation to your shares once you have ceased employment. The largest class of shares in the Parent (B Ordinary Shares) have a pari passu right to attend, speak and vote at general meetings B) Dividend Rights (Article 4.1.1) D Ordinary Shares have the right to receive dividends. The largest class of shares in the Parent (B Ordinary Shares) have a pari passu right to receive dividends. C) Rights on a Return of Capital (Article 4.1.2) On a return of capital, the assets are paid to the holders of D Ordinary Shares pro-rata to the number of shares held by them, save the first £859,500 of such assets will be payable to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and G Ordinary Shares. The largest class of shares in the Parent (B Ordinary Shares) have a pro rata right to assets on a return of capital, together with the priority right set out before. D) Redeemable Shares (Article 5.1) The D Ordinary Shares can be issued on terms that they are redeemable at the option of the Company or the holder of such share.</p> |  |

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## 5 Statement of capital (prescribed particulars of rights attached to shares)

|                        |  |  |
|------------------------|--|--|
| Class of share         | E ORDINARY SHARES  |  |
| Prescribed particulars | <p>A) Voting Rights (Article 4.1.3). E Ordinary Shares do not have the right to receive notice of, attend, speak or vote at general meetings until immediately following any transfer of the shares on an Exit. The largest class of shares in the Parent (B Ordinary Shares) have the right to receive notice of, attend, speak and vote at general meetings. B) Dividend Rights (Article 4.1.1) E Ordinary Shares have the right to receive dividends. . The largest class of shares in the Parent (B Ordinary Shares) have a pari passu right to receive dividends C) Rights on a Return of Capital (Article 4.1.2) On a return of capital, the assets are paid to the holders of E Ordinary Shares pro-rata to the number of shares held by them, save the first £859,500 of such assets will be payable to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and G Ordinary Shares. The largest class of shares in the Parent (B Ordinary Shares) have a pro rata right to assets on a return of capital, together with the priority right set out before. D) Redeemable Shares (Article 5.1) The E Ordinary Shares can be issued on terms that they are redeemable at the option of the Company or the holder of such share</p> |  |



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| 5                      | Statement of capital (prescribed particulars of rights attached to shares)  |  |
|------------------------|---|--|
| Class of share         | F ORDINARY SHARES   |  |
| Prescribed particulars | <p>A) Voting Rights (Article 4.1.3). F Ordinary Shares do not have the right to receive notice of, attend, speak or vote at general meetings until immediately following any transfer of the shares on an Exit. The largest class of shares in the Parent (B Ordinary Shares) have the right to receive notice of, attend, speak and vote at general meetings. B) Dividend Rights (Article 4.1.1) F Ordinary Shares have the right to receive dividends . The largest class of shares in the Parent (B Ordinary Shares) have a pari passu right to receive dividends C) Rights on a Return of Capital (Article 4.1.2) On a return of capital, the assets are paid to the holders of F Ordinary Shares pro-rata to the number of shares held by them, save the first £859,500 of such assets will be payable to the holders of A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and G Ordinary Shares. The largest class of shares in the Parent (B Ordinary Shares) have a pro rata right to assets on a return of capital, together with the priority right set out before. D) Redeemable Shares (Article 5.1) The F Ordinary Shares can be issued on terms that they are redeemable at the option of the Company or the holder of such share</p> |  |

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## 5 Statement of capital (prescribed particulars of rights attached to shares)

|                        |  |  |
|------------------------|--|--|
| Class of share         | G ORDINARY SHARES  |  |
| Prescribed particulars | <p>A) The holders of G ordinary shares (in their capacity as such) shall not be entitled to attend, speak or vote at (or to receive notice of) any general meeting of the shareholders until immediately following any transfer of such shares on an exit. B) Any profits which the directors may lawfully determine to distribute in respect of any financial year shall be distributed amongst the holders of A, B, C, D, E, F and G ordinary shares (other than bad leavers who hold any shares) pro rata and pari passu (according to the number of such shares held) as if all shares constituted a single class C) On a realisation event the shareholder proceeds shall be distributed as at the date on which the relevant realisation event takes place amongst the holders of A, B, C, D, E, F and G ordinary shares pro rata to the number of ordinary shares held by each of them and pari passu (according to the number of shares held) as if all of such ordinary shares constituted a single class subject to the following, the first £859,500 of shareholder proceeds shall be payable to the holders of A, B, C and/or G ordinary shares (in their capacity as such) pro rata to the number of A, B, C and/or G ordinary shares held by each of them and pari passu (according to the number of shares held) as if all of such ordinary shares constituted a single class. Upon a sale, the holders of those shares not acquired by the relevant purchaser(s) shall not be entitled to any allocation of shareholder proceeds. If the sale relates to a sale of G ordinary shares only to the purposed purchaser(s) only the holders of G ordinary shares who have participated in the sale shall be entitled to all of the proceeds in respect thereof. When determining the amount of the shareholder proceeds in the case of any exit, the cash value of any non cash consideration payable in connection with such exit shall be included at the amount as determined by the valuer acting as an expert and not as an arbitrator. This paragraph shall only apply in relation to any element of shareholder proceeds which is deferred or contingent consideration if such circumstances arise, the shareholder proceeds allocated on completion of the relevant realisation event will exclude the element of consideration which is deferred or contingent which instead will be dealt with subsequent to such completion of the realisation event (as appropriate) in accordance with the following provisions of this paragraph. On each occasion on which any deferred and/or contingent consideration which is not so allocated shall in fact be received by the shareholders (or any of them), the provisions of this paragraph (C) shall be reopened and reapplied as at the date of the realisation event treating the late receipt as shareholder proceeds to determine the allocation of the same and, for the purpose, the calculations used in allocating consideration already received shall be reworked provided always that no value already allocated shall be re-allocated and this provision shall serve only to allocate the additional consideration later received. D) Any shares may be issued on the terms that they are, or at the option of the company or the holder are liable, to be redeemed and the directors shall be authorised to determine the terms, conditions and manner of redemption of such shares.</p> |  |

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## Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Lena Arranch

Company name

Harrison Clark Rickerbys Limited

Address

Ellenborough House

Wellington Street

Post town

Cheltenham

County/Region

Gloucestershire

Postcode

G L 5 0 1 Y D

Country

DX

DX 7415 Cheltenham

Telephone

01242 266 901



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in Section 2.
- ☐ You have completed all appropriate share details in Section 3.
- ☐ You have completed the appropriate sections of the Statement of capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)