

CVA1

Notice of voluntary arrangement taking effect



Companies House

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number 08838980

Company name in full Revolution Bars Limited

→ Filling in this form

Please complete in typescript or in bold black capitals.

2 Supervisor's name

Full forename(s) Peter

Surname Saville

3 Supervisor's address

Building name/number 6

Street New Street Square

Post town London

County/Region

Postcode EC4A 3BF

Country United Kingdom

4 Supervisor's name ^①

Full forename(s) Catherine

Surname Williamson

① Other supervisor

Use this section to tell us about another supervisor.

5 Supervisor's address ^②

Building name/number 8th Floor

Street Ship Canal House

98 King Street

Post town Manchester

County/Region

Postcode M2 4WU

Country United Kingdom

② Other supervisor


Use this section to tell us about another supervisor.

CVA1

Notice of voluntary arrangement taking effect

6	Date CVA took effect															
Date	d	1	d	3	m	1	m	1	y	2	y	0	y	2	y	0

7	Report of consideration of proposal											
<input checked="" type="checkbox"/> I attach a copy of the report of consideration of the proposal												

8	Sign and date															
Supervisor's signature	Signature															
	<div>X</div> <div></div> <div>X</div>															
Signature date	d	1	d	6	m	1	m	1	y	2	y	0	y	2	y	0

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Michael Watkin

Company name AlixPartners UK LLP

Address 8th Floor

Ship Canal House

98 King Street

Post town Manchester

County/Region

Postcode M 2 4 W U

Country United Kingdom

DX

Telephone 0161 838 4500



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Continuation page

Name and address of insolvency practitioner

✓ **What this form is for**
Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. ❶
Attach this to the relevant form.
Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**
You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

1 Appointment type

Tick to show the nature of the appointment:

- ☐ Administrator
- ☐ Administrative receiver
- ☐ Receiver
- ☐ Manager
- ☐ Nominee
- ☒ Supervisor
- ☐ Liquidator
- ☐ Provisional liquidator

❶ You can use this continuation page with the following forms:
- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
- CVA1, CVA3, CVA4
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2 Insolvency practitioner's name

Full forename(s)

Clare

Surname

Kennedy

3 Insolvency practitioner's address

Building name/number

6

Street

New Street Square

Post town

London

County/Region

Postcode

E C 4 A 3 B F

Country

United Kingdom

IN THE HIGH COURT OF JUSTICE

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

INSOLVENCY AND COMPANIES LIST (Chd)

IN THE MATTER OF REVOLUTION BARS LIMITED

AND IN THE MATTER OF THE INSOLVENCY ACT 1986

COMPANY VOLUNTARY ARRANGEMENT UNDER PART I OF THE INSOLVENCY ACT 1986 (AS AMENDED)

CHAIRMAN'S REPORT PURSUANT TO SECTIONS 4(6) AND 4(6A) OF THE INSOLVENCY ACT 1986 AND RULE 2.38 OF THE INSOLVENCY (ENGLAND AND WALES) RULES 2016

Report

Pursuant to sections 4(6) and 4(6A) of the Insolvency Act 1986 and Rule 2.38 of the Insolvency (England and Wales) Rules 2016, I, Clare Laura Kennedy of AlixPartners UK LLP, 6 New Street Square London, EC4A 3BF (telephone number +44 (0)207 098 7400), the convener of the creditors' virtual meeting and chair of the meeting of the Company, hereby report on whether the proposal for a company voluntary arrangement of Revolution Bars Limited, a company incorporated in England and Wales with company number (company number 08838980) (the "Company"), was approved or rejected and whether it was so approved or rejected by the creditors alone or by both the creditors and members and, in either case, whether any approval was with any modifications.

Creditors' meeting

The creditors of the Company were asked to decide whether to approve the proposal for a company voluntary arrangement of the Company (the "Proposal"). The Proposal was filed at Court on 27 October 2020.

The decision procedure used was by way of a virtual meeting held at 11.00am on 13 November 2020.

The creditors approved the Proposal with the following majorities:

- 88.4% by value (£51,681,717) of the creditors present at the virtual meeting or by proxy; and
- 75.1% by value (£20,198,586) of the unconnected creditors present at the virtual meeting or by proxy.

Appended to this report at Appendix 1 (List of creditors) is a list of the creditors of the Company who voted or attended or who were represented at the virtual meeting, which sets out (with their respective values) how they voted on the following resolution:

"that the proposal for a CVA be approved, in accordance with section 4 of IA86, which incorporates the appointment of Peter Mark Saville, Clare Laura Kennedy, and Catherine Mary Williamson as Supervisors of the CVA and confirmation that any act to be done by the Supervisors in connection with the arrangement may be done by any one or more of them".

Those creditors which are considered to be connected with the Company are:

- Employees of the Company; and

- Revolution Bars Group Plc.

These creditors are marked with an asterisk in the attached Appendix.

Meeting of the member of the Company

Revolution Bars Group Plc (company number 08838504) (the "Member") as the sole member of the Company was invited to consider the Proposal at a virtual meeting of the Company which took place at 2.00pm on 13 November 2020.

The Member approved the Proposal without Modification and the following resolution was passed by the Member:

"That the proposal for a CVA be approved, in accordance with section 4 Insolvency Act 1986, which incorporates the appointment of Peter Mark Saville, Clare Laura Kennedy and Catherine Mary Williamson as Supervisors of the CVA".

Approval of the Proposal

As a result of the approval of the Proposal by both the creditors and the Member, the joint supervisors under the company voluntary arrangement are Clare Laura Kennedy and Peter Mark Saville both of AlixPartners UK LLP, 6 New Street Square London, EC4A 3BF United Kingdom and Catherine Mary Williamson of AlixPartners UK LLP, Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU (together, the "Joint Supervisors").

The Joint Supervisors' telephone number is +44 (0)207 098 7400. The Joint Supervisors may also be contacted using the email address below:

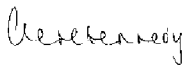
for landlords: RBLLandlords@alixpartners.com

Correspondence concerning other amounts owing by the Company should be addressed to the Company in the normal way.

In the opinion of the Joint Supervisors, the provisions of the EU Regulation on Insolvency Proceedings apply to the company voluntary arrangement as so approved, which constitutes main proceedings for the purposes of that Regulation because the Company's centre of main interests and registered office is in England and Wales.

There is no further information which I consider appropriate to make known to the Court.

Yours faithfully,



.....

Clare Laura Kennedy

Convener and Chair

Filed at Court

16 November 2020

APPENDIX 1

LIST OF CREDITORS

Votes in acceptance

Creditor name	Claim value for voting (£)	Proxy Holder(s)	VOTE
Lloyds Bank SF Nominees Limited	294,496.89	Chair of the Meeting	Accept
The Chancellor Masters and Scholars of the University of Cambridge	1,017,494.59	Chair of the Meeting	Accept
Root and Branch Developments Limited	742,765.55	Chair of the Meeting	Accept
Aviva Life and Pensions UK Limited	1,185,757.31	Chair of the Meeting	Accept
Helmsley Securities Limited and Gareth Edward Jones and Colin Andrew Lindsay	535,441.49	Chair of the Meeting	Accept
Helmsley Securities Limited and Gareth Edward Jones and Colin Andrew Lindsay	378,450.73	Chair of the Meeting	Accept
Col Silverbird A.S.a.r.l.	127,937.34	Ioannis Ermilios	Accept
Col Silverbird A.S.a.r.l.	919,807.75	Ioannis Ermilios	Accept
Charles Edward Wilkie Smith and Daphne Margaret Wilkie Smith	321,287.22	Chair of the Meeting	Accept
Adrian Richard Goldsmith, Sam Trustees Limited and Carlton Trustees Services Limited	281,530.49	Chair of the Meeting	Accept
GE CIF Property Nominee Company No 1 Limited and GE CIF Property Nominee Company No 2 Limited	573,335.35	Chair of the Meeting	Accept
Jee Hong Holdings (BVI) Limited	597,597.43	Chair of the Meeting	Accept
Broadshade Group Limited	447,636.70	Chair of the Meeting	Accept
Fortdene Limited	625,375.19	Chair of the Meeting	Accept
David Messias & Alison Jane Messias	695,722.77	Chair of the Meeting	Accept
Devonshire Green (Broomgrove Road) Limited	404,708.03	Chair of the Meeting	Accept
Stargas Nominees Limited and Beegas Nominees Limited	807,041.87	Chair of the Meeting	Accept
Java Properties (1) Limited	392,200.59	Sanjeev Vadhera	Accept
St James Place UK plc	373,030.48	Chair of the Meeting	Accept
Devonshire Green (Commercial Properties) Limited	493,674.50	Chair of the Meeting	Accept
St David's Leisure Limited	399,662.04	Chair of the Meeting	Accept
Eurelan S.A.	764,885.54	Angela Paz & Raúl Barca	Accept
Urban Splash Work Limited	105,210.50	Chair of the Meeting	Accept
Urban Splash Work Limited	374,335.25	Chair of the Meeting	Accept
The Council of the City of Plymouth	505,141.09	Chair of the Meeting	Accept
Hatton Garden Properties Limited	440,324.87	Chair of the Meeting	Accept
Lasnor Limited	352,440.91	Douglas R Sheasby	Accept
Scottish Property Group Limited	212,937.38	Chair of the Meeting	Accept
Janet Angela Stowe and Marcelle Douglas	342,225.02	Chair of the Meeting	Accept
Maizelands Limited and Arringford Limited	378,052.35	Gary Buckle	Accept
Maizelands Limited and Arringford Limited	340,841.43	Gary Buckle	Accept
Stephen Phillip Litten	298,277.57	Chair of the Meeting	Accept
NWB Properties Limited	354,679.04	Chair of the Meeting	Accept
W W Stansby & Sons Limited	316,128.18	Norman Benton	Accept
The Council of the Borough of Torbay	335,240.76	Chair of the Meeting	Accept
Sharps Investments Limited	300,214.43	AJIT Patel	Accept
Gerald Brian Halibard and Miriam Halibard	230,903.74	Chair of the Meeting	Accept
Arkwright Propco S.A.R.L.	521,452.72	Chair of the Meeting	Accept
Ankers and Rawlings Developments Limited	17,929.28	Chair of the Meeting	Accept
British Overseas Bank Nominees Limited and WTGC Norminees Limited St James Place UK plc	842,509.62	Chair of the Meeting	Accept
Deluxesquare Limited	299,901.03	Chair of the Meeting	Accept
JB Trustees Limited and John Albert Holmes and Charles William Clowes and David Clowes	1.00	Gillian Minogue	Accept
Kiboko Limited	1,250,000.00	Chair of the Meeting	Accept
Employees - 542 in total	615,516.84	Individual or chair	Accept
Restaurant Bars Group Plc	30,867,613.81	Chair of the Meeting	Accept
Total:		51,681,716.66	

*

*

Votes in rejection

Creditor name	Claim value for voting (£)	Proxy Holder(s)	VOTE
Peak & Pennine Properties Limited	461,628.68	Gary Cohen	Reject
The Edward Gostling Foundation	704,735.37	Chair of the Meeting	Reject
JD Wetherspoon plc	610,391.87	Simran Duhra	Reject
JD Wetherspoon plc	723,462.05	Simran Duhra	Reject
The City Council of Bristol	357,437.61	Chair of the Meeting	Reject
BAE SYSTEMS PENSION FUNDS TRUSTEES LIMITED	417,084.91	Chair of the Meeting	Reject
Publican Investments Limited	653,321.41	Chair of the Meeting	Reject
Bishopsgate Long Term Property Fund Nominees No 1 Limited and Bishopsgate Long Term Property Fund Nominees No 2 Limited	775,562.23	Chair of the Meeting	Reject
P Win Properties (Solihull) Limited	449,402.24	Chair of the Meeting	Reject
Britel Fund Trustees Limited	715,078.87	Chair of the Meeting	Reject
Nuclear Liabilities Fund Limited	405,433.03	Chair of the Meeting	Reject
VALAD European Diversified Fund (Jersey) 11 Limited	432,052.07	Chair of the Meeting	Reject
Employees - 21 in total	59,147.12	Individual or chair	Reject
Total:		6,764,737.48	