



HarmerSlater

Chartered Accountants and Business Advisers

The Directors
Breas Medical Limited
St James House
13 Kensington Square
London W8 5HD

RAB/1163

23 August 2016

Dear Sir

Breas Medical Limited (the 'Company')

In accordance with section 516 Companies Act 2006 we resign as auditors of the Company with immediate effect

Further in accordance with section 519, Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office which we consider should be brought to the attention of the Company's members or creditors

We take this opportunity to point out that

- You are required under s517(1) to file a copy of this notice of resignation with the Registrar of Companies within 14 days of the date of our resignation
- We are required under s521(1) to file a copy of this statement under s519 with the Registrar of Companies

In addition we are required by s522(1) and you are required by s523(1) to send a copy of this notice to the ICAEW at Change of Auditor Notifications, Quality Assurance Department, ICAEW, Metropolitan House, 321 Avebury Boulevard, Milton Keynes, MK9 2FZ together with a statement of the company's reasons for our ceasing to hold office

Yours faithfully

For and on behalf of
Harmer Slater Limited

