

SH14

Notice of redenomination

Statement of capital

Section 4 (also Section 5 and Section 6 if appropriate) should reflect the company's total share capital following the redenomination

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling
If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Ordinary	£1 00	Nil	1	£ 1 00
INR Preference	£0 01017469531	Nil	175,000,000	£ 1,780,571 68
BRL Preference	£0 18107741059	Nil	14,000,000	£ 2,535,083 75
SDG Preference	£0 50820755196	Nil	11,500,000	£ 5,844,386 85
Totals			200,500,01	£ 10,160,043 28

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency	Turkish Lira			
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
TRY Preference	1 TRY	Nil	900,000	TRY 900,000
Totals			900,000	TRY 900,000

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	❶ Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares	201,500,001	
Total aggregate nominal value ❶	£10,160,043 28+TRY900,000	

❶ Including both the nominal value and any share premium

❷ Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class

Continuation pages
Please use a Statement of Capital continuation page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	INR Preference	
Prescribed particulars ①	<p>The preference shares shall rank ahead of the ordinary shares but pari passu with each other, the Company shall pay in respect of each preference share a fixed, cumulative, preferential dividend at an annual rate of 1% of the issue price per preference share (in issue at such date and not yet redeemed) and calculated from the date of issue of such preference share to the due date of payment of the related preference dividend and thereafter from the last due date of payment to the next due date for payment in each case to the entity or person registered as its holder on the relevant due date, the preference shares shall be redeemed in full on 3 January 2017 or at any time before such date in part (as to the number and class of preference shares) or in full by the relevant holder giving notice of the redemption to the Company or the Company giving notice of the redemption to the relevant holder, the preference shares shall not entitle the holders of them to receive notice of, to attend, to speak or to vote at any general meeting of the Company however for any general meeting of the Company which involves any proposed resolution to amend any rights which relate to any class of preference shares the preference shares shall confer on each holder of such class of shares in respect of which the proposed resolution relates the right to receive notice of and to attend, speak and vote at the general meeting of the Company, and each relevant class of preference share shall carry one vote per share at such meeting</p>	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share</p>

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	BRL Preference	
Prescribed particulars ①	<p>The preference shares shall rank ahead of the ordinary shares but pari passu with each other, the Company shall pay in respect of each preference share a fixed, cumulative, preferential dividend at an annual rate of 1% of the issue price per preference share (in issue at such date and not yet redeemed) and calculated from the date of issue of such preference share to the due date of payment of the related preference dividend and thereafter from the last due date of payment to the next due date for payment in each case to the entity or person registered as its holder on the relevant due date, the preference shares shall be redeemed in full on 3 January 2017 or at any time before such date in part (as to the number and class of preference shares) or in full by the relevant holder giving notice of the redemption to the Company or the Company giving notice of the redemption to the relevant holder, the preference shares shall not entitle the holders of them to receive notice of, to attend, to speak or to vote at any general meeting of the Company however for any general meeting of the Company which involves any proposed resolution to amend any rights which relate to any class of preference shares the preference shares shall confer on each holder of such class of shares in respect of which the proposed resolution relates the right to receive notice of and to attend, speak and vote at the general meeting of the Company, and each relevant class of preference share shall carry one vote per share at such meeting</p>	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share</p>

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	SGD Preference	
Prescribed particulars 1	<p>The preference shares shall rank ahead of the ordinary shares but pari passu with each other, the Company shall pay in respect of each preference share a fixed, cumulative, preferential dividend at an annual rate of 1% of the issue price per preference share (in issue at such date and not yet redeemed) and calculated from the date of issue of such preference share to the due date of payment of the related preference dividend and thereafter from the last due date of payment to the next due date for payment in each case to the entity or person registered as its holder on the relevant due date, the preference shares shall be redeemed in full on 3 January 2017 or at any time before such date in part (as to the number and class of preference shares) or in full by the relevant holder giving notice of the redemption to the Company or the Company giving notice of the redemption to the relevant holder, the preference shares shall not entitle the holders of them to receive notice of, to attend, to speak or to vote at any general meeting of the Company however for any general meeting of the Company which involves any proposed resolution to amend any rights which relate to any class of preference shares the preference shares shall confer on each holder of such class of shares in respect of which the proposed resolution relates the right to receive notice of and to attend, speak and vote at the general meeting of the Company, and each relevant class of preference share shall carry one vote per share at such meeting</p>	

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	TRY Preference	
Prescribed particulars ①	<p>The preference shares shall rank ahead of the ordinary shares but pari passu with each other, the Company shall pay in respect of each preference share a fixed, cumulative, preferential dividend at an annual rate of 1% of the issue price per preference share (in issue at such date and not yet redeemed) and calculated from the date of issue of such preference share to the due date of payment of the related preference dividend and thereafter from the last due date of payment to the next due date for payment in each case to the entity or person registered as its holder on the relevant due date, the preference shares shall be redeemed in full on 3 January 2017 or at any time before such date in part (as to the number and class of preference shares) or in full by the relevant holder giving notice of the redemption to the Company or the Company giving notice of the redemption to the relevant holder, the preference shares shall not entitle the holders of them to receive notice of, to attend, to speak or to vote at any general meeting of the Company however for any general meeting of the Company which involves any proposed resolution to amend any rights which relate to any class of preference shares the preference shares shall confer on each holder of such class of shares in respect of which the proposed resolution relates the right to receive notice of and to attend, speak and vote at the general meeting of the Company, and each relevant class of preference share shall carry one vote per share at such meeting</p>	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

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Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	
Class of share	Ordinary	
Prescribed particulars ①	The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights, they do not convey any rights to redemption	
Class of share	INR Preference	
Prescribed particulars ①	insufficient space here, please see continuation sheet	
Class of share	BRL Preference	
Prescribed particulars ①	insufficient space here, please see continuation sheet	

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares


A separate table must be used for each class of share

Continuation pages

Please use a Statement of Capital continuation page if necessary

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Signature

	I am signing this form on behalf of the company	
Signature	<div>Signature</div> <div>  </div>	X
	This form may be signed by Director ②, Secretary, Person authorised ②, Administrator , Administrative receiver , Receiver , Receiver manager , CIC manager	

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Ute Ball**

Company name **Bodycote plc**

Address **Springwood Court,**

Springwood Close

Tytherington Business Park

Post town **Macclesfield**

County/Region **Cheshire**

Postcode

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Country **United Kingdom**

DX

Telephone **01625 505300**

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date the resolution was passed in section 2
- ☐ You have completed section 3
- ☐ You have completed the relevant sections of the Statement of capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk