

**Return of Allotment of Shares**Company Name: **ONE REBEL LTD**Company Number: **08827353**Received for filing in Electronic Format on the: **19/10/2023**

XCEI203K

**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**10/10/2023**

To

**Class of Shares: P2****ORDINARY**Currency: **GBP**

Number allotted

**2105263158**

Nominal value of each share

**0.000001**

Amount paid:

**0.002375**

Amount unpaid:

**0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>B1</b>	Number allotted	<b>3049850828</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>3049.850828</b>

Currency: **GBP**

Prescribed particulars

**(1) VOTING RIGHTS - ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. (2) DIVIDEND RIGHTS - B1 ORDINARY SHARES RANK EQUALLY WITH A ORDINARY SHARES, B INVESTMENT SHARES, P1 ORDINARY SHARES AND SERIES A SHARES FOR ANY DIVIDEND DECLARED. (3) DISTRIBUTION ON WINDING UP - THE B1 ORDINARY SHARES HAVE A LIMITED PREFERENCE ON WINDING UP. (4) CONVERSION RIGHT - THE B1 ORDINARY SHARES CAN BE CONVERTED BY THEIR HOLDERS INTO A ORDINARY SHARES ON AN EXIT.**

<b>Class of Shares:</b>	<b>P1</b>	Number allotted	<b>2526256449</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>2526.256449</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**(1) VOTING RIGHTS - ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. (2) DIVIDEND RIGHTS - P1 ORDINARY SHARES RANK EQUALLY WITH A ORDINARY SHARES, B INVESTMENT SHARES AND SERIES A SHARES FOR ANY DIVIDEND DECLARED. (3) DISTRIBUTION ON WINDING UP - THE P1 ORDINARY SHARES HAVE A LIMITED PREFERENCE ON WINDING UP. (4) CONVERSION RIGHT - THE P1 ORDINARY SHARES CAN BE CONVERTED BY THEIR HOLDERS INTO A ORDINARY SHARES ON AN EXIT.**

<b>Class of Shares:</b>	<b>P2</b>	Number allotted	<b>2105263158</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>2105.263158</b>

Currency: **GBP**

Prescribed particulars

**(1) VOTING RIGHTS - ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. (2) DIVIDEND RIGHTS – P2 ORDINARY SHARES RANK EQUALLY WITH A ORDINARY SHARES, B INVESTMENT SHARES, B1 ORDINARY SHARES, P1 ORDINARY SHARES AND SERIES A SHARES FOR ANY DIVIDEND DECLARED. (3) DISTRIBUTION ON WINDING UP - THE P2 ORDINARY SHARES HAVE A LIMITED PREFERENCE ON WINDING UP. (4) CONVERSION RIGHT - THE P2 ORDINARY SHARES CAN BE CONVERTED BY THEIR HOLDERS INTO A ORDINARY SHARES ON AN EXIT.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>53048951</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>53048.951</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**(1) VOTING RIGHTS-ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. (2) DIVIDEND RIGHTS-A SHARES SHALL RANK EQUALLY WITH B SHARES FOR ANY DIVIDEND DECLARED. (3) DISTRIBUTION ON A WINDING UP- A SHARES RANK EQUALLY WITH B SHARES FOR ANY DISTRIBUTION MADE ON WINDING UP (4) REDEEMABLE SHARES- A SHARES ARE NOT REDEEMABLE**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>6608775</b>
	<b>INVESTMENT</b>	Aggregate nominal value:	<b>6608.775</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**(1) VOTING RIGHTS- B SHARES CARRY NO VOTING RIGHTS AND NO RIGHT TO RECEIVE NOTICE OF, OR TO ATTEND, GENERAL MEETINGS. (2) DIVIDEND RIGHTS- B SHARES RANK EQUALLY WITH A SHARES FOR ANY DIVIDEND DECLARED. (3) DISTRIBUTION ON WINDING UP- B SHARES RANK EQUALLY WITH A SHARES FOR ANY DISTRIBUTION MADE ON A WINDING UP. (4) PRE EMPTION RIGHT- B SHARES HAVE NO RIGHT OF PRE EMPTION ON THE ISSUE OR ALLOTMENT OF NEW SHARES.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>39220070</b>
	<b>A</b>	Aggregate nominal value:	<b>39220.07</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**(1) VOTING RIGHTS - ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. (2) DIVIDEND RIGHTS - SERIES A SHARES RANK EQUALLY WITH A ORDINARY SHARES AND B INVESTMENT SHARES FOR ANY DIVIDEND DECLARED. (3) DISTRIBUTION ON WINDING UP - THE SERIES A SHARES HAVE A LIMITED PREFERENCE ON WINDING UP. (4) CONVERSION RIGHT - THE SERIES A SHARES CAN BE CONVERTED BY THEIR HOLDERS INTO A ORDINARY SHARES ON AN EXIT.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>7780248231</b>
		Total aggregate nominal value:	<b>106559.166435</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.