

**Return of Allotment of Shares**Company Name: **ONE REBEL LTD**Company Number: **08827353**Received for filing in Electronic Format on the: **19/10/2023**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	10/10/2023	

Class of Shares:	P1	Number allotted	859106529
	ORDINARY	Nominal value of each share	0.000001
	SHARES	Amount paid:	0.001746
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B1	Number allotted	3049850828
	ORDINARY	Aggregate nominal value:	3049.850828

Currency: **GBP**

Prescribed particulars

(1) VOTING RIGHTS - ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. (2) DIVIDEND RIGHTS - B1 ORDINARY SHARES RANK EQUALLY WITH A ORDINARY SHARES, B INVESTMENT SHARES, P1 ORDINARY SHARES AND SERIES A SHARES FOR ANY DIVIDEND DECLARED. (3) DISTRIBUTION ON WINDING UP - THE B1 ORDINARY SHARES HAVE A LIMITED PREFERENCE ON WINDING UP. (4) CONVERSION RIGHT - THE B1 ORDINARY SHARES CAN BE CONVERTED BY THEIR HOLDERS INTO A ORDINARY SHARES ON AN EXIT.

Class of Shares:	P1	Number allotted	2214699126
	ORDINARY	Aggregate nominal value:	2214.699126
	SHARES		

Currency: **GBP**

Prescribed particulars

(1) VOTING RIGHTS - ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. (2) DIVIDEND RIGHTS - P1 ORDINARY SHARES RANK EQUALLY WITH A ORDINARY SHARES, B INVESTMENT SHARES AND SERIES A SHARES FOR ANY DIVIDEND DECLARED. (3) DISTRIBUTION ON WINDING UP - THE P1 ORDINARY SHARES HAVE A LIMITED PREFERENCE ON WINDING UP. (4) CONVERSION RIGHT - THE P1 ORDINARY SHARES CAN BE CONVERTED BY THEIR HOLDERS INTO A ORDINARY SHARES ON AN EXIT.

Class of Shares:	A	Number allotted	53048951
	ORDINARY	Aggregate nominal value:	53048.951

Currency: **GBP**

Prescribed particulars

(1) VOTING RIGHTS-ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. (2) DIVIDEND RIGHTS- A SHARES SHALL RANK EQUALLY WITH B SHARES FOR ANY DIVIDEND DECLARED. (3) DISTRIBUTION ON A WINDING UP- A SHARES RANK EQUALLY WITH B SHARES FOR ANY DISTRIBUTION MADE ON WINDING UP (4) REDEEMABLE SHARES- A SHARES ARE NOT REDEEMABLE

Class of Shares:	B	Number allotted	6608775
	INVESTMENT	Aggregate nominal value:	6608.775

Currency: **GBP**

Prescribed particulars

(1) VOTING RIGHTS- B SHARES CARRY NO VOTING RIGHTS AND NO RIGHT TO RECEIVE NOTICE OF, OR TO ATTEND, GENERAL MEETINGS. (2) DIVIDEND RIGHTS- B SHARES RANK EQUALLY WITH A SHARES FOR ANY DIVIDEND DECLARED. (3) DISTRIBUTION ON WINDING UP- B SHARES RANK EQUALLY WITH A SHARES FOR ANY DISTRIBUTION MADE ON A WINDING UP. (4) PRE EMPTION RIGHT- B SHARES HAVE NO RIGHT OF PRE EMPTION ON THE ISSUE OR ALLOTMENT OF NEW SHARES.

Class of Shares:	SERIES	Number allotted	39220070
	A	Aggregate nominal value:	39220.07

Currency: **GBP**

Prescribed particulars

(1) VOTING RIGHTS - ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. (2) DIVIDEND RIGHTS - SERIES A SHARES RANK EQUALLY WITH A ORDINARY SHARES AND B INVESTMENT SHARES FOR ANY DIVIDEND DECLARED. (3) DISTRIBUTION ON WINDING UP - THE SERIES A SHARES HAVE A LIMITED PREFERENCE ON WINDING UP. (4) CONVERSION RIGHT - THE SERIES A SHARES CAN BE CONVERTED BY THEIR HOLDERS INTO A ORDINARY SHARES ON AN EXIT.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	5363427750
		Total aggregate nominal value:	104142.345954
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.