

In accordance with Rule 2.38 of the Insolvency (England & Wales) Rules 2016 and Sections 4(6) and 4(6A) of, or paragraph 30 of Schedule A1 to, the Insolvency Act 1986.

CVA1

Notice of voluntary arrangement taking



A17 *A8B7DLNP* 05/08/2019 #53
COMPANIES HOUSE

MONDAY

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For further information, please refer to our guidance at www.gov.uk/companieshouse

1	Company details	
Company number	0 8 8 2 3 0 8 4	→ Filling in this form Please complete in typescript or in bold black capitals.
Company name in full	All Things Media Limited	
2	Supervisor's name	
Full forename(s)	Alan J	
Surname	Clark	
3	Supervisor's address	
Building name/number	Recovery House	
Street	15-17 Roebuck Road	
Post town	Hainault Business Park	
County/Region	Ilford, Essex	
Postcode	I G 6 3 T U	
Country		
4	Supervisor's name ①	
Full forename(s)		① Other supervisor Use this section to tell us about another supervisor.
Surname		
5	Supervisor's address ②	
Building name/number		② Other supervisor Use this section to tell us about another supervisor.
Street		
Post town		
County/Region		
Postcode		
Country		

CVA1

Notice of voluntary arrangement taking effect

6 Date CVA took effect

Date

d	0	d	1	m	0	m	8	y	2	y	0	y	1	y	9
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7 Report of consideration of proposal

☒ I attach a copy of the report of consideration of the proposal

8 Sign and date

Supervisor's signature

Signature

X

Alan C

X

Signature date

d	0	d	1	m	0	m	8	y	2	y	0	y	1	y	9
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**ALL THINGS MEDIA LIMITED
(Company Number 08823084)**

**CHAIR'S REPORT UNDER RULE 2.38 AND MINUTE DECISIONS OF CREDITORS & THE
COMPANY AT A VIRTUAL MEETING TO APPROVE THE PROPOSALS FOR A COMPANY
VOLUNTARY ARRANGEMENT (CVA)**

Held on: 1 August 2019

at: 10:30am

Chair: Alistair Whipps

The Chair reports as follows:

Introduction

1. A meeting of members of the of the company was held at 11:30am on the decision date by the same remotely.
2. The Chair noted that a quorum was present.
3. The decision was sought by virtual meeting.
4. Ian Kitchener, the director attended the meeting remotely:
5. The proposal for a Company Voluntary Arrangement was approved by both the members of the company and by the creditors.

Virtual Meeting of Creditors

6. A schedule of the creditors who voted or attended or who were represented, setting out with their respective values,) how they voted on each resolution or whether they abstained, is attached.
7. No modifications were proposed.
8. Creditors were asked to vote on the following resolution:
 - That creditors approve the Company's proposals.

Meeting Outcome

9. Creditors voted on this resolution as follows:-

	Value (£)	Percentage (%)
For Approval	788,597.46	76.77
For Rejection	238,686.21	23.23
	<hr/>	<hr/>
	1,027,283.66	100.00

10. As some of the creditors voting were connected to the company a second vote excluding those creditors were required.

11. Non connected creditors voting on the resolution is as follows:-

	Value (£)	Percentage (%)
For Approval	698,275.00	74.53
For Rejection	238,686.21	25.47
	<hr/>	<hr/>
	936,961.21	100.00

12. The proposals were approved without modifications and Alan Clark was appointed Supervisor.

13. No other resolution was proposed or voted upon at the creditors' meeting.

Meeting of Members

14. Members did not propose any modifications to the proposal.

15. A vote was taken on the following resolutions by members:

‘That the company voluntary arrangement is accepted;

Details as to how each member voted is attached.

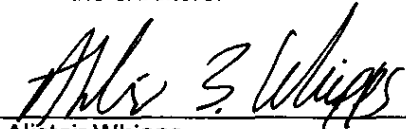
16. It was noted that those voting in favour of the resolution to approve the proposal exceeded the requisite majority necessary to pass the resolution, namely in excess of one half in value of the members present in person or by proxy and voting on the resolution.
17. The chair declared the resolution passed and that the proposal for a voluntary arrangement was approved without modifications.

EC Regulation – Main Proceedings

19. The EC Regulation on insolvency proceedings will apply since the company's registered office and trading premises are both in England and Wales. These proceedings will be main proceedings.

Any Other Matters

20. A copy of 'A Creditors Guide to Supervisors' Fees' published by the Association of Business Recovery Professionals is available at the link www.carterclark.co.uk. Please note that there are different versions and in this case you should refer to the April 2017 version. A hard copy of the document can also be obtained on request from this office.
21. There is no other information arising from the meeting of creditors that needs to be reported to the creditors.



Alistair Whipps
Chair

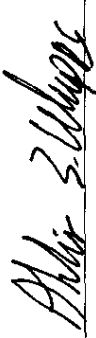
Carter Clark
Recovery House, 15-17 Roebuck Road,
Hainault Business Park, Ilford, Essex,
IG6 3TU

1 August 2019

Summary of Proxies
All Things Media Limited
58142

	Connected	CG	CS /F	OS /A	INV	In Favour of
1 CB00						
2 CS01			5,064.00			Chair
3 CK02	*		33,063.00			Chair
4 CE01			300,715.00			Chairman
5 CH02						
6 CI00						
7 CH00				166,872.82		Chairman
8 CH01						
9 CK01	*		52,309.45			Chair
10 RK00						
11 CJ00						
12 CK00			392,496.00			Chairman
13 EB00						
14 ES00						
15 EK00						
16 EK01						
17 EA00						
18 EO00						
19 ER00						
20 EG00						
21 ED00						
22 EF00						
23 EB01						
24 CN00						
25 CP00						
26 CS00	*		4,950.00	71,813.39		Redvers Best
27 CT00						Chair
Totals		0.00	788,597.45	238,686.21	0.00	
		A	B	C	D	

Voting	GBP	%	Voting against Proposals (C)	GBP	%
Voting in Favour of Proposals (A+B)	788,597.45	76.77		238,686.21	23.23
Countback Vote					
Connected Creditors (*)	90,322.45				
Unconnected Creditors voting against Proposals (C)	238,686.21	25.47	Unconnected Creditors voting for Proposals (A+B less *)	698,275.00	74.53

Signature 

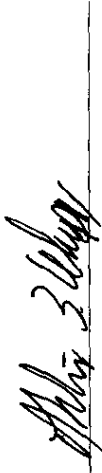
Summary of Proxies
All Things Media Limited

58142

Connected	CG	CS /F	OS /A	INV	In Favour of
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Key

- * Connected creditors per S.435 IA 1986
- CG Chairperson General Proxies (voted for Chairperson but did not vote on accepting or rejecting Proposals)
- CS/F Chairperson Special Proxies Voting For Original Proposals
- OS/A Other Proxies Voting at Meeting of Creditors Against Original Proposals



Signature

CLAIM FORM

IN THE HIGH COURT

NO: CR-2019-004708 OF 2019

ALL THINGS MEDIA LIMITED - COMPANY VOLUNTARY ARRANGEMENT

Arrangement approved on 1 August 2019

1	Name of Creditor	
2	Address of Creditor	
3	Total amount of claim as at:- a) Interim Order date – ie. b) Approval of Arrangements – ie. (if different)	£ £
4	Details of any document by reference to which the debt can be substantiated.	
5	Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under Section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with schedule 3 to the Social Security Pensions Act 1975).	Category Amount claimed as preferential £
6	Particulars of how and when debt incurred	
7	Particulars of any security held, the value of the security, and the date it was given	
8	Payee Account Details for payment of dividends	Sort Code Account Number Reference
9	Signature of creditor or person authorised to act on his behalf Name in BLOCK LETTERS Position with relation to creditor	

VAT BAD DEBT RELIEF

You should claim in the arrangement for the VAT inclusive amount. Bad debt relief cannot be claimed until six months after the time payment is due and payable or, if later, six months after the time of supply. Claims should be made direct to H M Customs & Excise in accordance with VAT Leaflet 700/18