

**Return of Allotment of Shares**Company Name: **Ballyclare Group Limited**Company Number: **08820424**Received for filing in Electronic Format on the: **15/01/2024**

XCURL8KR

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>31/12/2023</b>	

<b>Class of Shares:</b>	<b>NON-</b>	Number allotted	<b>18756496</b>
	<b>REDEEMABLE</b>	Nominal value of each share	<b>1</b>
	<b>PREFERENCE</b>	Amount paid:	<b>1</b>
Currency:	<b>GBP</b>	Amount unpaid:	<b>0</b>

Non-cash consideration

**SHARES ALLOTTED PURSUANT TO A CAPITALISATION AGREEMENT ENTERED INTO  
BETWEEN THE COMPANY AND MOUNTAIN BERG LIMITED ON OR AROUND THE  
ALLOTMENT DATE**

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>200</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>200</b>

Prescribed particulars

**(A) THE RIGHT TO VOTE AND ATTEND GENERAL MEETINGS (B) THE RIGHT TO A DIVIDEND (C) ENTITLED TO PARTICIPATE ON A DISTRIBUTION BEHIND THE PREFERENCE AND NON-REDEEMABLE PREFERENCE SHARES IN ACCORDANCE WITH ARTICLE 13. (D) NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>23000000</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>23000000</b>

Prescribed particulars

**(A) NO RIGHTS TO VOTE OR ATTEND A GENERAL MEETING UNLESS THE BUSINESS IS TO CONSIDER A RESOLUTION FOR THE WINDING UP OF THE COMPANY OR REDUCING ITS SHARE CAPITAL, THE SALE OF THE COMPANY OR VARYING OR ABROGATING ANY OF THE SPECIAL RIGHTS OF SUCH SHARES, IN WHICH CASE THEY WILL BE ENTITLED TO VOTE. (B) NO RIGHTS TO DIVIDENDS. (C) ENTITLED TO PARTICIPATE ON A DISTRIBUTION AHEAD OF THE ORDINARY SHARES IN ACCORDANCE WITH ARTICLE 13. (D) REDEEMABLE.**

<b>Class of Shares:</b>	<b>NON-REDEEMABLE PREFERENCE</b>	Number allotted	<b>18756496</b>
		Aggregate nominal value:	<b>18756496</b>

Currency: **GBP**

Prescribed particulars

**(A) NO RIGHTS TO VOTE OR ATTEND A GENERAL MEETING UNLESS THE BUSINESS IS TO CONSIDER A RESOLUTION FOR THE WINDING UP OF THE COMPANY OR REDUCING ITS SHARE CAPITAL, THE SALE OF THE COMPANY OR VARYING OR ABROGATING ANY OF THE SPECIAL RIGHTS OF SUCH SHARES, IN WHICH CASE THEY WILL BE ENTITLED TO VOTE. (B) NO RIGHTS TO DIVIDENDS. (C) ENTITLED TO PARTICIPATE ON A DISTRIBUTION AHEAD OF THE ORDINARY SHARES IN ACCORDANCE WITH ARTICLE 13. (D) NON-REDEEMABLE.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>41756696</b>
		Total aggregate nominal value:	<b>41756696</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.