

**Return of Allotment of Shares**Company Name: **Ben Ainslie Racing (Holdings) Limited**Company Number: **08820071**Received for filing in Electronic Format on the: **04/01/2016**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
02/03/2015

Class of Shares:	REDEEMABLE	Number allotted	49993
	B 100 GBP	Nominal value of each share	100
Currency:	GBP	Amount paid:	100
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	16265
	1P	Aggregate nominal value:	162.65
Currency:	GBP	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE CARRIES THE RIGHT TO ONE VOTE ON A POLL. THE RIGHT TO VOTE IS DETERMINED BY REFERENCE TO THE REGISTER OF MEMBERS. ALL DIVIDENDS SHALL BE DECLARED AND PAID ACCORDING TO THE AMOUNTS PAID UP ON THE SHARES. THE SHARES DO NOT CARRY ANY RIGHTS AS RESPECTS TO CAPITAL TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP) OTHER THAN THOSE THAT EXIST AS A MATTER OF LAW.

Class of Shares:	REDEEMABLE	Number allotted	165985
	B 100	Aggregate nominal value:	16598500
	GBP	Amount paid per share	100
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

EACH HOLDER SHALL HAVE ONE VOTE ON A POLL FOR EVERY 100 SHARES HELD. THE RIGHT TO VOTE IS DETERMINED BY REFERENCE TO THE REGISTER OF MEMBERS. HOLDERS SHALL BE ENTITLED TO SUCH AMOUNT BY WAY OF DIVIDEND AS MAY BE APPROVED BY A SIMPLE MAJORITY OF THE HOLDERS OF THE ORDINARY SHARES AND A SIMPLE MAJORITY OF THE HOLDERS OF THE REDEEMABLE B SHARES. ON A RETURN OF CAPITAL ON WINDING-UP OR OTHERWISE, HOLDERS SHALL BE ENTITLED TO THE RETURN OF THE NOMINAL AMOUNT PAID UP. SHARES MAY BE REDEEMED AT THEIR NOMINAL VALUE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	182250
		Total aggregate nominal value:	16598662.65

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.