

SH10

Laserform

Notice of particulars of variation of rights attached to shares

✓ **What this form is for**
You may use this form to give notice
of particulars of variation of rights
attached to shares.

✗ **What this form is NOT**
You cannot use this form to give
notice of particulars of
of class rights of mem
company without shar
do this, please use for

THURSDAY



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11/01/2018

#207

COMPANIES HOUSE

1 Company details

Company number 0 8 8 2 0 0 7 1

Company name in full Ben Ainslie Racing (Holdings) Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of variation of rights

Date of variation of rights d 2 9 m 1 2 y 2 0 y 1 7

3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation:

Class A Ordinary Shares and Class C Ordinary Shares shall vote as a single class save that the proportion of votes exercisable by the Class A Ordinary Shares shall be equal to the Class A Proportion and the proportion of votes exercisable by the Class C Ordinary Shares shall be equal to the Class C Proportion.

See continuation page

Continuation pages
Please use a continuation page if
you need to enter more details.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X C. J. Ainslie X

This form may be signed by:
Director ①, Secretary, Person authorised ②, Administrator, Administrative receiver,
Receiver, Receiver manager, Charity commission receiver and manager, CIC
manager.

① Societas Europaea

If the form is being filed on behalf
of a Societas Europaea (SE), please
delete 'director' and insert details
of which organ of the SE the person
signing has membership.

② Person authorised

Under either Section 270 or 274 of
the Companies Act 2006.

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Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

Class A Ordinary Shares and Class C Ordinary Shares shall rank equally in respect of dividends or other distributions of income or profits save that the proportion of any distribution payable to the holders of the Class A Ordinary Shares shall be equal to the Class A Proportion and the proportion of any distribution payable to the holders of the Class C Ordinary Shares shall be equal to the Class C Proportion.

On a return of capital on a winding-up Class A Ordinary Shares and Class C Ordinary Shares shall rank equally save that the proportion of capital payable to the holders of the Class A Ordinary Shares shall be equal to the Class A Proportion and the proportion of any capital payable to the holders of the Class C Ordinary Shares shall be equal to the Class C Proportion.

"Class A Proportion" means, in the period up to and including 31 December 2017, a fraction, the numerator of which is the number of Class A Ordinary Shares in issue and the denominator is the total number of Ordinary Shares in issue, and, in the period from and including 1 January 2018, a fraction, the numerator of which is the number of Class A Ordinary Shares in issue at 31 December 2017 and the denominator is the total number of Ordinary Shares in issue at 31 December 2017.

"Class C Proportion" means, in the period up to and including 31 December 2017, a fraction, the numerator of which is the number of Class C Ordinary Shares in issue and the denominator is the total number of Ordinary Shares in issue, and, in the period from and including 1 January 2018, a fraction, the numerator of which is the number of Class C Ordinary Shares in issue at 31 December 2017 and the denominator is the total number of Ordinary Shares in issue at 31 December 2017.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Edward Smith

Company name Linklaters LLP

Address One Silk Street

Post town London

County/Region

Postcode E C 2 Y . 8 H Q

Country

DX

Telephone 020 7456 2000



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk