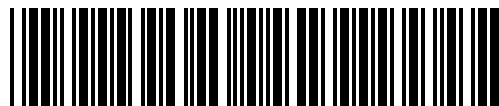


**Return of Allotment of Shares**Company Name: **CONNEX ONE LIMITED**Company Number: **08814633**Received for filing in Electronic Format on the: **27/04/2022**

XB2UN801

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
05/04/2022To
19/04/2022**Class of Shares: SERIES A**Currency: **GBP**

Number allotted	554
Nominal value of each share	0.01
Amount paid:	15097.92
Amount unpaid:	0

No shares allotted other than for cash

Class of Shares: SERIES ACurrency: **GBP**

Number allotted	1764
Nominal value of each share	0.01
Amount paid:	0
Amount unpaid:	15097.92

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	7600
	ORDINARY	Aggregate nominal value:	76

Currency: **GBP**

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE SURPLUS ASSETS SHALL BE APPLIED: (1) FIRST, IN PAYING TO EACH SERIES A SHAREHOLDER AN AMOUNT EQUAL TO THE HIGHER OF (I) THE PREFERENCE AMOUNT (AS DEFINED IN THE ARTICLES) OF THEIR SERIES A SHARES AND (II) THE AMOUNT WHICH WOULD BE PAYABLE TO THE SERIES A SHAREHOLDERS IF THE SURPLUS ASSETS WERE DISTRIBUTED BETWEEN ALL SHAREHOLDERS AS IF ALL SHARES REPRESENTED A SINGLE CLASS AND (2) SECOND, THE BALANCE SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES AND THE A ORDINARY SHARES PRO RATA PROVIDED THAT AFTER THE DISTRIBUTION OF £100,000,000 PER ORDINARY SHARE AND A ORDINARY SHARE, THE HOLDERS OF DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO ONE PENNY IN AGGREGATE FOR ALL SUCH DEFERRED SHARES AND THEREAFTER THE BALANCE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES PARI PASSU

Class of Shares:	C	Number allotted	118
	ORDINARY	Aggregate nominal value:	1.18
	SHARES		

Currency: **GBP**

Prescribed particulars

EACH SHARE IS NOT ENTITLED TO VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS NOT ENTITLED TO A DIVIDEND. THE C ORDINARY SHARES ARE NOT ENTITLED TO RECEIVE A DISTRIBUTION ON A RETURN OF CAPITAL, SAVE THAT IN THE EVENT THAT THE SALE PROCEEDS OR MARKET VALUE (AS APPROPRIATE) ARE EQUAL TO OR LESS THAN £30,000,000 ALL C ORDINARY SHARES SHALL CONVERT TO DEFERRED SHARES; IN THE EVENT THAT THE SALE PROCEEDS OR MARKET VALUE (AS APPROPRIATE) ARE MORE THAN £30,000,000 BUT LESS THAN £50,000,000 A PROPORTION OF THE C ORDINARY SHARES HELD BY EACH C ORDINARY SHAREHOLDER SHALL AUTOMATICALLY CONVERT TO DEFERRED SHARES USING THE FORMULA $(1 - (\text{SALES PROCEEDS OR MARKET VALUE} - 30,000,000) / 20,000,000)$ TO CALCULATE SUCH PROPORTION; AND IN THE EVENT THAT THE SALE PROCEEDS OR MARKET VALUE (AS APPROPRIATE) ARE EQUAL TO OR MORE THAN £50,000,000 THERE SHALL BE NO CONVERSION. WITHIN 60 DAYS FOLLOWING COMPLETION OF THE SHARE SALE OR ASSET SALE, THE RETAINED C ORDINARY SHARES SHALL AT THE ELECTION OF THE C ORDINARY SHAREHOLDERS CONVERT TO A ORDINARY SHARES. ON A LISTING ALL RETAINED C ORDINARY SHARES SHALL CONVERT TO A ORDINARY SHARES FOLLOWING THE CALCULATION.

Class of Shares:	SERIES	Number allotted	6171
	A	Aggregate nominal value:	61.71
Currency:	GBP		
Prescribed particulars			

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE SURPLUS ASSETS SHALL BE APPLIED: (1) FIRST, IN PAYING TO EACH SERIES A SHAREHOLDER AN AMOUNT EQUAL TO THE HIGHER OF (I) THE PREFERENCE AMOUNT (AS DEFINED IN THE ARTICLES) OF THEIR SERIES A SHARES AND (II) THE AMOUNT WHICH WOULD BE PAYABLE TO THE SERIES A SHAREHOLDERS IF THE SURPLUS ASSETS WERE DISTRIBUTED BETWEEN ALL SHAREHOLDERS AS IF ALL SHARES REPRESENTED A SINGLE CLASS AND (2) SECOND, THE BALANCE SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES AND THE A ORDINARY SHARES PRO RATA PROVIDED THAT AFTER THE DISTRIBUTION OF £100,000,000 PER ORDINARY SHARE AND A ORDINARY SHARE, THE HOLDERS OF DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO ONE PENNY IN AGGREGATE FOR ALL SUCH DEFERRED SHARES AND THEREAFTER THE BALANCE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES PARI PASSU

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	13889
		Total aggregate nominal value:	138.89
		Total aggregate amount unpaid:	26632730.88

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.