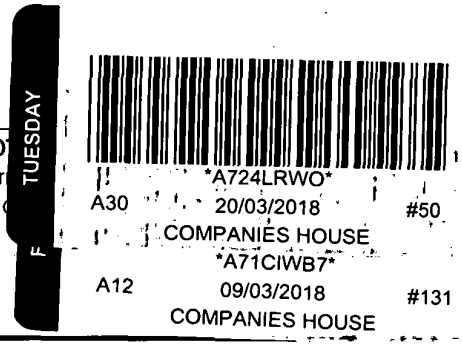
In accordance with Section 619, 621 & 689 of the Companies Act 2006.

# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

Companies House




✓ **What this form is for**
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

✗ **What this form is NO**
You cannot use this for notice of a conversion into stock.

### 1 Company details

| | |
|---|---|
| Company number | 0 8 7 9 4 4 0 0 |
| Company name in full | Grind & Co Limited |

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

### 2 Date of resolution

Date of resolution: d 0 d 3 m 0 m 1 y 2 y 0 y 1 y 8

### 3 Consolidation

Please show the amendments to each class of share.

| Class of shares (E.g. Ordinary/Preference etc.) | Previous share structure: Number of issued shares | Previous share structure: Nominal value of each share | New share structure: Number of issued shares | New share structure: Nominal value of each share |
|---|---|---|---|---|
| | | | | |
| | | | | |
| | | | | |

### 4 Sub-division

Please show the amendments to each class of share.

| Class of shares (E.g. Ordinary/Preference etc.) | Previous share structure: Number of issued shares | Previous share structure: Nominal value of each share | New share structure: Number of issued shares | New share structure: Nominal value of each share |
|---|---|---|---|---|
| Ordinary | 14,565 | £1 | 14,565,000 | £0.001 |
| Ordinary A, B, C, S, R and T | 14,733 | £1 | 14,733,000 | £0.001 |
| | | | | |

### 5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

| Class of shares (E.g. Ordinary/Preference etc.) | Number of issued shares | Nominal value of each share |
|---|---|---|
| | | |
| | | |
| | | |

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Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

## 6 Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

**New share structure**

| Value of stock | Class of shares (E.g. Ordinary/Preference etc.) | Number of issued shares | Nominal value of each share |
|---|---|---|---|
| | | | |
| | | | |
| | | | |

## 7 Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

**Currency table A**

| **Currency** Complete a separate table for each currency | **Class of shares** E.g. Ordinary/Preference etc. | **Number of shares** | **Aggregate nominal value** (£, €, $, etc) Number of shares issued multiplied by nominal value | **Total aggregate amount unpaid, if any** (£, €, $, etc) Including both the nominal value and any share premium |
|---|---|---|---|---|
| | See attached | | | |
| | | | | |
| | | | | |
| **Totals** | | | | |

**Currency table B**

| | | | | |
|---|---|---|---|---|
| | | | | |
| | | | | |
| | | | | |
| **Totals** | | | | |

**Currency table C**

| | | | | |
|---|---|---|---|---|
| | | | | |
| | | | | |
| | | | | |
| **Totals** | | | | |

| | Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
|---|---|---|---|
| **Totals (including continuation pages)** | £29,298,000 | £29,298 | £0 |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

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Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

## 8 Statement of capital (prescribed particulars of rights attached to shares)❶

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 7**.

| | |
|---|---|
| Class of share | Oridnary |
| Prescribed particulars ❶ | Voting rights - all class of shares rank equally for voting purposes, on a show of hands. Each member shall have one vote and on a poll each member shall have one vote per share held. Dividend rights - each share ranks equally for any dividend declared. Distribution rights on a winding up - each share ranks equally for any distribution made on a winding up. The shares are not redeemable. |
| Class of share | Ordinary A, B, C, S, R and T |
| Prescribed particulars ❶ | Voting rights - all class of shares rank equally for voting purposes, on a show of hands. Each member shall have one vote and on a poll each member shall have one vote per share held. Dividend rights - each share ranks equally for any dividend declared. Distribution rights on a winding up - each share ranks equally for any distribution made on a winding up. The shares are not redeemable. |
| Class of share | |
| Prescribed particulars ❶ | |

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

## 9 Signature

I am signing this form on behalf of the company.

Signature

Signature X  X

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, Administrator , Administrative Receiver, Receiver, Receiver manager, CIC manager.

❷ **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006.

In accordance with Section 619, 621 & 689 of the Companies Act 2006.

# SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

## 7 Statement of capital

Complete the table below to show the issued share capital.
**Complete a separate table for each currency.**

| **Currency**<br>Complete a separate table for each currency | **Class of shares**<br>E.g. Ordinary/Preference etc. | **Number of shares** | **Aggregate nominal value** (£, €, $, etc)<br>Number of shares issued multiplied by nominal value | **Total aggregate amount unpaid, if any** (£, €, $, etc)<br>Including both the nominal value and any share premium |
|---|---|---|---|---|
| £ | Ordinary | 14,565,000 | £14,565 | |
| £ | Ordinary A | 888,000 | £888 | |
| £ | Ordinary B | 5,172,000 | £5,172 | |
| £ | Ordinary C | 1,939,000 | £1,939 | |
| £ | Ordinary R | 3,334,000 | £3,334 | |
| £ | Ordinary S | 2,594,000 | £2,594 | |
| £ | Ordinary T | 806,000 | £806 | |
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| | | | | |
| | **Totals** | £29,298,000 | £29,298 | £0 |

In accordance with Section 619, 621 & 689 of the Companies Act 2006.

# SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

## 8 'Statement of capital (prescribed particulars of rights attached to shares)❶

| | |
|---|---|
| Class of share | |
| Prescribed particulars | |

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

# SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name: Gary O'Mara

Company name: Rothmans

Address: 24 Park Road South

Post town: Havant

County/Region: Hampshire

Postcode: P O 9 1 H B

Country: England

DX: 131351 Havant 2

Telephone: 02392 482683

## Checklist

**We may return forms completed incorrectly or with information missing.**

***Please make sure you have remembered the following:***

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.

## Important information

**Please note that all information on this form will appear on the public record.**

## Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**For companies registered in Scotland:**
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

## Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse