



Return of Allotment of Shares

Company Name: **I2I PIPELINES LTD**

Company Number: **08776175**



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X4HMI YWI

Shares Allotted (including bonus shares)

Date or period during which shares are allotted From
29/09/2015

| | | | |
|-------------------------|-------------------|-----------------------------|----------|
| Class of Shares: | A ORDINARY | Number allotted | 4 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 4 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted | 300 |
| Currency: | GBP | Aggregate nominal value: | 300 |
| | | Amount paid per share | 1 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

| | | | |
|-------------------------|-----------------|--------------------------|----------|
| Class of Shares: | A | Number allotted | 4 |
| | ORDINARY | Aggregate nominal value: | 4 |
| Currency: | GBP | Amount paid per share | 1 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

SHALL HAVE 1 VOTE PER SHARE, SHALL TO BE TRANSFERABLE OTHER THAN WITH THE CONSENT OF THE HOLDERS OF THE ORDINARY SHARES, SHALL HAVE NO DIVIDEND OR INCOME RIGHTS AND ON A RETURN OF CAPITAL OR ANY OTHER CAPITAL DISTRIBUTION SHALL RANK PARI PASS WITH THE ORDINARY SHARES ONLY IN RESPECT OF THE NET PROCEEDS OF A SHARE SALE IN EXCESS OF £20 MILLION AFTER REPAYMENT OF ANY DEBT TO THE HOLDERS OF THE ORDINARY SHARES. FREE FROM ANY PRE-EMPTION RIGHT OF ANY EXISTING SHAREHOLDER.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------|
| Currency: | GBP | Total number of shares: | 304 |
| | | Total aggregate nominal value: | 304 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.