

RP04

Second filing of a document previously delivered



Companies House

✓ What this form is for
You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register

✗ What this form is NOT for
You cannot use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies

A second filing of a document cannot be filed where the information that was properly delivered Form RP01 must be used in these circumstances



A5KZKIZD

A14 02/12/2016 #140

COMPANIES HOUSE

A5JUIQ1V

A25 16/11/2016 #189

COMPANIES HOUSE

1 Company details

Company number 0 8 7 7 0 3 1 5

Company name in full INTEGRAL MEDICAL HOLDINGS LIMITED

→ Filing in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Applicable documents

This form **only** applies to the following forms

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-5 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

RP04

Second filing of a document previously delivered

3		Description of the original document																
Document type ①	ANNUAL RETURN - AR01																	
Date of registration of the original document	<table border="1"><tr><td>d</td><td>0</td><td>d</td><td>6</td><td>m</td><td>0</td><td>m</td><td>1</td><td>y</td><td>2</td><td>y</td><td>0</td><td>y</td><td>1</td><td>y</td><td>6</td></tr></table>		d	0	d	6	m	0	m	1	y	2	y	0	y	1	y	6
d	0	d	6	m	0	m	1	y	2	y	0	y	1	y	6			
		① Description of the original document Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day																

4	Section 243 or 790ZF Exemption ②
<p>If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below</p> <p>The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE</p>	
② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01)	

RP04

Second filing of a document previously delivered



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name JASON ZEMMEL

Company name IAC INVESTMENTS LLP

Address 4TH FLOOR

1 HAREWOOD PLACE

Post town LONDON

County/Region

Postcode W 1 S 1 B U

Country UNITED KINGDOM

DX

Telephone 020 7409 1928



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form
- ☐ You have enclosed the second filed document(s)
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing'



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below
The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

AR01 2015

Annual Return



Companies House



Go online to file this information
www.gov.uk/companieshouse

A fee is payable
Please see 'How to
last page

☒ **What this form is for**
You may use this form to confirm
that the company information is
correct as at the date of this return
You must file an Annual Return at
least once every year

☒ **What this form is for**
You cannot use this form to
notice of changes to
officers, registered office,
company type or information
relating to the company

A14 *A5KZKIZ5* 02/12/2016 #139
COMPANIES HOUSE
A25 *A5JUIQZ3* 16/11/2016 #190
COMPANIES HOUSE

Part 1 Company details

The section must be completed by all companies.

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

A1 Company details

Company number 0 8 7 7 0 3 1 5
Company name in full ① Integral Medical Holdings Limited

① **Company name change**
If your company has recently
changed its name, please provide
the company name as at the date of
this return

A2 Return date

Please give the annual return made up date. The return date must not be a future
date. The annual return must be delivered within 28 days of the date given below

Date of this return ② d1 d1 m1 m1 y2 y0 y1 y5

② **Date of this return**
Your company's return date
is usually the anniversary of
incorporation or the anniversary
of the last annual return filed at
Companies House. You may choose
an earlier return date but it must not
be a later date

A3 Principal business activity

Please show the trade classification code number(s) for the principal
activity or activities ③

Classification code 1 8 2 9 9 0
Classification code 2
Classification code 3
Classification code 4

If you cannot determine a code, please give a brief description of your
business activity below

Principal activity
description

③ **Principal business activity**
You must provide a trade
classification code (SIC code 2007)
or a description of your company's
main business in this section
A full list of the trade classification
codes are available on our website
www.gov.uk/companieshouse

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Annual Return

A4

Company type^①

Please confirm your company type by ticking the appropriate box below (only one box must be ticked)

- ☐ Public limited company
- ☒ Private company limited by shares
- ☐ Private company limited by guarantee
- ☐ Private company limited by shares exempt under section 60
- ☐ Private company limited by guarantee exempt under section 60
- ☐ Private unlimited company with share capital
- ☐ Private unlimited company without share capital

① Company type

If you are unsure of your company type, please check your latest certificate of incorporation or our website
www.gov.uk/companieshouse

A5

Registered office address^②

Building name/number 10th Floor Emerson House

Street Albert Street

Eccles

Post town Manchester

County/Region Lancashire

Postcode M 3 0 0 B G

② Change of registered office

This must agree with the address that is held on the Companies House record at the date of this return

If the registered office address has changed, you should complete form AD01 and submit it together with this annual return

A6

Single alternative inspection location (SAIL) of the company records (if applicable)^③

Building name/number

Street

Post town

County/Region

Postcode

③ SAIL address

This must agree with the address that is held on the Companies House record at the date of this return

If the address has changed, you should complete form AD02 and submit it together with this annual return

A7

Location of company records^④

Please tick the appropriate box to indicate which records are kept at the SAIL address in Section A6

- ☐ Register of people with significant control
- ☐ Register of members
- ☐ Register of directors
- ☐ Directors' service contracts
- ☐ Directors' indemnities
- ☐ Register of secretaries
- ☐ Records of resolutions etc
- ☐ Contracts relating to purchase of own shares
- ☐ Documents relating to redemption or purchase of own share out of capital by private company
- ☐ Register of debenture holders
- ☐ Report to members of outcome of investigation by public company into interests in its shares
- ☐ Register of interests in shares disclosed to public company
- ☐ Instruments creating charges and register of charges England and Wales or Northern Ireland
- ☐ Instruments creating charges and register of charges Scotland

④ Location of company records

If the company records are held at the registered office address, **do not** tick any of the boxes in this section

Certain records must be kept by every company while other records are only kept by certain company types where appropriate

If the records are not kept at the SAIL address, they must be available at the registered office

If any of the company records have moved from the registered office to the address in Section A6 since the last annual return, you must complete form AD03 and submit it together with this annual return

Part 2

Officers of the company

This section should include details of the company as at the made up date of this annual return. All details must agree with those previously notified to Companies House.

Corporate officers

- For a corporate secretary, go to Section B1
- For a corporate director, go to Section C1

Individual officers

- For a secretary who is an individual, go to Section D1
- For a director who is an individual, go to Section E1 and also complete Part 3

Continuation pages

Please use a continuation page if you need to enter more officer details.

New appointments

You cannot use this form to appoint new officers to the company. To do this, please complete the appropriate form and submit it together with this annual return.

- AP01 - for directors who are individuals
- AP02 - for a corporate director
- AP03 - for secretaries who are individuals
- AP04 - for a corporate secretary

Change to officer details

You cannot use this form to change any officer details. To do this, please complete the appropriate form and submit it together with this annual return.

- CH01 - for changes to details of directors who are individuals
- CH02 - for changes to details of a corporate director
- CH03 - for changes to details of secretary who are individuals
- CH04 - for changes to details of a corporate secretary

AR01 2015

Annual Return

Corporate secretary

B1	Corporate secretary's details ①	
	Please use this section for corporate secretaries of the company For a secretary who is an individual, complete Section D1-D2	
Corporate body/firm name		
Building name/number		
Street		
Post town		
County/Region		
Postcode	<div style="display: flex; justify-content: space-between;"> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; width: 20px; height: 20px;"></div> </div>	
Country		
	<p>① Corporate secretary appointments You cannot use this form to appoint a corporate secretary. To do this, please complete form AP04 and submit it together with this annual return.</p> <p>Corporate secretary details All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH04.</p> <p>This information will appear on the public record.</p> <p>Continuation pages Please use a continuation page if you need to enter more officer details.</p>	
B2	Location of the registry of the corporate body or firm	
	Is the corporate secretary registered within the European Economic Area (EEA)? → Yes Complete Section B3 only → No Complete Section B4 only	
B3	EEA companies ②	
	Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register	
Where the company/firm is registered ③		
Registration number		
	<p>② EEA A full list of countries of the EEA can be found in our guidance www.gov.uk/companieshouse</p> <p>③ This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC)</p>	
B4	Non-EEA companies	
	Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register	
Legal form of the corporate body or firm		
Governing law		
If applicable, where the company/firm is registered ④		
If applicable, the registration number		
	<p>④ Non-EEA Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register.</p>	

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Corporate director

C1	Corporate director's details ^① Please use this section for corporate directors of the company For a director who is an individual, complete Section E1-E2 and Part 3.	① Corporate director appointments You cannot use this form to appoint a corporate director. To do this, please complete form AP02 and submit it together with this annual return. Corporate director details All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH02. This information will appear on the public record. Continuation pages Please use a continuation page if you need to enter more officer details.
Corporate body/firm name		
Building name/number		
Street		
Post town		
County/Region		
Postcode		
Country		
C2	Location of the registry of the corporate body or firm Is the corporate director registered within the European Economic Area (EEA)? → Yes Complete Section C3 only → No Complete Section C4 only	
C3	EEA companies ^② Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register.	② EEA A full list of countries of the EEA can be found in our guidance www.gov.uk/companieshouse ③ This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC)
Where the company/firm is registered ^③		
Registration number		
C4	Non-EEA companies Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.	④ Non-EEA Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register.
Legal form of the corporate body or firm		
Governing law		
If applicable, where the company/firm is registered ^④		
If applicable, the registration number		

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Annual Return

Secretary

D1

Secretary's details ^①

Please use this section for individual secretaries of the company
For a corporate secretary, complete Section B1-B4

Title*	
Full forename(s)	
Surname	
Former name(s) ^②	

① Secretary appointments

You may not use this form to appoint a secretary. To do this, please complete form AP03 and submit it together with this annual return.

Corporate details

Please use Section B1-B4 to enter corporate secretary details.

Secretary details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH03.

② Former name(s)

Please provide any previous names (including maiden or married names) which have been used for business purposes during the period of this return.

Continuation pages

Please use a continuation page if you need to enter more officer details.

D2

Secretary's service address ^③

Building name/number	
Street	
Post town	
County/Region	
Postcode	
Country	

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Annual Return

Director

E1 Director's details ^①	
Please use this section to list individual directors of the company For a corporate director, complete Section C1-C4.	
Title*	Mr
Full forename(s)	Richard
Surname	Power
Former name(s) ^②	
Country/State of residence	England
Nationality	Irish
Month/year of birth ^③	X X m 0 m 6 y 1 y 9 y 8 y 2
Business occupation (if any)	Director

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section C1-C4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)
Please provide any previous names (including maiden or married names) which have been used for business purposes during the period of this return.

③ Month and year of birth
Please provide month and year only. Provide full date of birth in Part 3 only.

Continuation pages
Please use a continuation page if you need to enter more officer details.

E2 Director's service address ^④	
Building name/number	10th Floor Emerson House
Street	Albert Street
	Eccles
Post town	Manchester
County/Region	Lancashire
Postcode	M 3 0 0 B G
Country	

④ Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Annual Return

Director

E1

Director's details ^①

	Please use this section to list individual directors of the company For a corporate director, complete Section C1-C4	
Title*	Mr	
Full forename(s)	Jason	
Surname	Zemmel	
Former name(s) ^②		
Country/State of residence	England	
Nationality	British	
Month/year of birth ^③	X X	^m 0 ^m 6 ^y 1 ^y 9 ^y 7 ^y 2
Business occupation (if any)	Chief Executive	

① Director appointments

You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details

Please use Section C1-C4 to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)

Please provide any previous names (including maiden or married names) which have been used for business purposes during the period of this return.

③ Month and year of birth

Please provide month and year only. Provide full date of birth in Part 3 only.

Continuation pages

Please use a continuation page if you need to enter more officer details.

E2

Director's service address ^④

Building name/number	The Company's Registered Office
Street	
Post town	
County/Region	
Postcode	
Country	

④ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

AR01 2015

Annual Return

Director

E1	Director's details ^①	
	Please use this section to list individual directors of the company For a corporate director, complete Section C1-C4.	
Title*		
Full forename(s)		
Surname		
Former name(s) ^②		
Country/State of residence		
Nationality		
Month/year of birth ^③	<div> <div>X</div> <div>X</div> <div>m</div> <div>m</div> <div>y</div> <div>y</div> <div>y</div> <div>y</div> </div>	
Business occupation (if any)		

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section C1-C4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)
Please provide any previous names (including maiden or married names) which have been used for business purposes during the period of this return.

③ Month and year of birth
Please provide month and year only. Provide full date of birth in Part 3 only.

Continuation pages
Please use a continuation page if you need to enter more officer details.

E2	Director's service address ^④	
Building name/number		
Street		
Post town		
County/Region		
Postcode	<div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> </div>	
Country		

④ Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

AR01 2015

Annual Return

Director

E1

Director's details ^①

Please use this section to list individual directors of the company
For a corporate director, complete Section C1-C4

Title*	
Full forename(s)	
Surname	
Former name(s) ^②	
Country/State of residence	
Nationality	
Month/year of birth ^③	<div> <div>X</div> <div>X</div> <div>m</div> <div>m</div> <div>y</div> <div>y</div> <div>y</div> <div>y</div> </div>
Business occupation (if any)	

① Director appointments

You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details

Please use Section C1-C4 to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)

Please provide any previous names (including maiden or married names) which have been used for business purposes during the period of this return.

③ Month and year of birth

Please provide month and year only. Provide full date of birth in Part 3 only.

Continuation pages

Please use a continuation page if you need to enter more officer details.

E2

Director's service address ^④

Building name/number	
Street	
Post town	
County/Region	
Postcode	<div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> </div>
Country	

④ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

AR01 2015

Annual Return

Director

E1 Director's details ^①	
Please use this section to list individual directors of the company For a corporate director, complete Section C1-C4	
Title*	
Full forename(s)	
Surname	
Former name(s) ^②	
Country/State of residence	
Nationality	
Month/year of birth ^③	<div> <div>X</div> <div>X</div> <div>m</div> <div>m</div> <div>y</div> <div>y</div> <div>y</div> <div>y</div> </div>
Business occupation (if any)	

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section C1-C4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)
Please provide any previous names (including maiden or married names) which have been used for business purposes during the period of this return.

③ Month and year of birth
Please provide month and year only. Provide full date of birth in Part 3 only.

Continuation pages
Please use a continuation page if you need to enter more officer details.

E2 Director's service address ^④	
Building name/number	
Street	
Post town	
County/Region	
Postcode	
Country	

④ Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

AR01 2015

Annual Return

Director

E1 Director's details ^①	
Please use this section to list individual directors of the company For a corporate director, complete Section C1-C4	
Title*	
Full forename(s)	
Surname	
Former name(s) ^②	
Country/State of residence	
Nationality	
Month/year of birth ^③	<div> <div>X</div> <div>X</div> <div>m</div> <div>m</div> <div>y</div> <div>y</div> <div>y</div> <div>y</div> </div>
Business occupation (if any)	

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section C1-C4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)
Please provide any previous names (including maiden or married names) which have been used for business purposes during the period of this return.

③ Month and year of birth
Please provide month and year only. Provide full date of birth in Part 3 only.

Continuation pages
Please use a continuation page if you need to enter more officer details.

E2 Director's service address ^④	
Building name/number	
Street	
Post town	
County/Region	
Postcode	
Country	

④ Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.



Do not remove this page

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Do not remove this page



Part 4 Statement of capital ^①

Does your company have share capital?

- Yes Complete the sections below and the following Part 5
→ No Go to Part 6 (Signature)

^① This should reflect the company's capital status at the made up date of this annual return

F1 Share capital

Complete the table(s) below to show the issued share capital

Complete a separate table for each currency (if appropriate) For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	SEE CONTINUATION SHEET			
	Totals			

Currency table B				
	Totals			

Currency table C				
	Totals			

	Total number of shares	Total aggregate nominal value ^①	Total aggregate amount unpaid ^①
Totals (including continuation pages)	181,506	£181,506	0

^① Please list total aggregate values in different currencies separately
For example £100 + €100 + \$10 etc

Part 5 Shareholders

Does your company have share capital?

- Yes go to **Section G1 'Companies with share capital'**
→ No Go to **Part 6 (Signature)**

G1 Companies with share capital

Question 1

Were any of the company's shares admitted to trading on a market at any time during this return period? Please tick the appropriate box below ①

- ☒ No go to **Section G2 'Past and present shareholders'**
☐ Yes go to **Question 2**

Question 2

Please only refer to Question 2 below if you have answered 'Yes' to Question 1. If you answered 'No', please go to Section G2 'Past and present shareholders'

Did the company, throughout the return period, have any shares admitted to trading on a relevant market and was it, throughout the return period, an issuer to which DTR5 applies? Please tick the appropriate box below ②

- ☐ No go to **Section G4 'Shareholders who hold at least 5% of any class of shares of the company as at the made up date of the return'**
☐ Yes go to **Part 6 'Signature'**

① A market is one established under the rules of a UK recognised investment exchange or any other regulated markets in or outside of the UK, or any other market outside of the UK. The current UK recognized investment exchanges and regulated markets can be found at www.fsa.gov.uk/register/exchanges.do

② DTR5 refers to the Vote Holder and Issuer Notification Rules contained in Chapter 5 of the Disclosure and Transparency Rules source book issued by the Financial Services Authority. Notification is required when the percentage acquisition of a shareholder in the company has reached a certain threshold (starting at 3%)

G2 List of past and present shareholders ③

The company is required to provide a full list of past and present shareholders if one was not included with either of the last two returns. Please tick the appropriate box below

- ☐ There were no shareholder changes in this period Go to **Part 6 (Signature)**
☒ A full list of shareholders is enclosed
☐ A list of shareholder changes is enclosed

How is the list of shareholders enclosed. Please tick the appropriate box below

- ☒ The list of shareholders is enclosed on paper Go to **Section G3 'List of past and present shareholders'**
☐ The list of shareholders is enclosed in another format Go to **Part 6 (Signature)**

③ This section only applies to companies answering 'No' in Section G1

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F2

Voting rights

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section F1**

Class of share	DEFERRED
Voting rights	AS REGARDS INCOME SUBJECT TO MAJORITY INVESTOR APPROVAL, PROFITSD SHALL BE APPLIED (A) FIRST TO THE HOLDERS OF C ORDINARY SHARES A VARIABLE CUMULATIVE PREFERENTIAL DIVIDEND THE RATE OF LIBOR PLUS THE MARGIN (SUBJECT TO AN AGGREGATE INTEREST RATE OF 10%) ON THE NOMINAL AMOUNT OF EACH C ORDINARY SHARE (B) SECOND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU UP TO AN AGGREGATE SUM OF £10,000,000,000), NEXT THE BALANCE AMONGST THE HOLDERS OF THE SHARES (EXCEPT TO THE HOLDERS OF C ORDINARY SHARES) PARI PASSU PROVIDED THAT ANY INCOME OR DISTRIBUTIONS DUE TO THE HOLDERS OF THE A ORDINARY SHARES SHALL BE ALLOCATED AND PAID IN ACCORDANCE WITH THE
Class of share	A1 ORDINARY
Voting rights	AS REGARDS INCOME SUBJECT TO MAJORITY INVESTOR APPROVAL, PROFITSD SHALL BE APPLIED (A) FIRST TO THE HOLDERS OF C ORDINARY SHARES A VARIABLE CUMULATIVE PREFERENTIAL DIVIDEND THE RATE OF LIBOR PLUS THE MARGIN (SUBJECT TO AN AGGREGATE INTEREST RATE OF 10%) ON THE NOMINAL AMOUNT OF EACH C ORDINARY SHARE (B) SECOND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU UP TO AN AGGREGATE SUM OF £10,000,000,000), NEXT THE BALANCE AMONGST THE HOLDERS OF THE SHARES (EXCEPT TO THE HOLDERS OF C ORDINARY SHARES) PARI PASSU PROVIDED THAT ANY INCOME OR DISTRIBUTIONS DUE TO THE HOLDERS OF THE A ORDINARY SHARES SHALL BE ALLOCATED AND PAID IN ACCORDANCE WITH THE
Class of share	A2 ORDINARY
Voting rights	AS REGARDS INCOME SUBJECT TO MAJORITY INVESTOR APPROVAL, PROFITSD SHALL BE APPLIED (A) FIRST TO THE HOLDERS OF C ORDINARY SHARES A VARIABLE CUMULATIVE PREFERENTIAL DIVIDEND THE RATE OF LIBOR PLUS THE MARGIN (SUBJECT TO AN AGGREGATE INTEREST RATE OF 10%) ON THE NOMINAL AMOUNT OF EACH C ORDINARY SHARE (B) SECOND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU UP TO AN AGGREGATE SUM OF £10,000,000,000), NEXT THE BALANCE AMONGST THE HOLDERS OF THE SHARES (EXCEPT TO THE HOLDERS OF C ORDINARY SHARES) PARI PASSU PROVIDED THAT ANY INCOME OR DISTRIBUTIONS DUE TO THE HOLDERS OF THE A ORDINARY SHARES SHALL BE ALLOCATED AND PAID IN ACCORDANCE WITH THE
Class of share	B ORDINARY
Voting rights	AS REGARDS INCOME SUBJECT TO MAJORITY INVESTOR APPROVAL, PROFITSD SHALL BE APPLIED (A) FIRST TO THE HOLDERS OF C ORDINARY SHARES A VARIABLE CUMULATIVE PREFERENTIAL DIVIDEND THE RATE OF LIBOR PLUS THE MARGIN (SUBJECT TO AN AGGREGATE INTEREST RATE OF 10%) ON THE NOMINAL AMOUNT OF EACH C ORDINARY SHARE (B) SECOND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU UP TO AN AGGREGATE SUM OF £10,000,000,000), NEXT THE BALANCE AMONGST THE HOLDERS OF THE SHARES (EXCEPT TO THE HOLDERS OF C ORDINARY SHARES) PARI PASSU PROVIDED THAT ANY INCOME OR DISTRIBUTIONS DUE TO THE HOLDERS OF THE A ORDINARY SHARES SHALL BE ALLOCATED AND PAID IN ACCORDANCE WITH THE

Statement of capital

Complete a separate table for each currency

This image shows a blank, aged, cream-colored page, likely an endpaper or flyleaf of a book. The paper has a slightly textured appearance with some minor discoloration and faint smudges, characteristic of old paper. The left edge of the page shows the binding of the book, and the overall tone is a warm, off-white or light beige.

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G3

List of past and present shareholders¹

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year

You must provide a 'full list' of all company shareholders on

- The company's first annual return following incorporation,
- Every third annual return after a full list has been provided

¹ Please list the company shareholders in alphabetical order

Joint shareholders should be listed consecutively

Further shareholders

Please use a 'List of past and present shareholders' continuation page if necessary

This section only applies to companies answering 'No' to Question 1 in Section G1

Shareholder's Name (Address not required)	Class of share	Shares or stock currently held	Shares or stock transferred (if appropriate)	
		Number of shares or amount of stock	Number of shares or amount of stock	Date of registration of transfer
IAC Investments LLP	A1 Ordinary	160,236		/ /
IAC IMH Limited	A2 Ordinary	9,567		/ /
Richard Power	Deferred	1		/ /
Richard Power	B Ordinary	981		/ /
David Jones	B Ordinary	981		/ /
Thomas Reichhelm	B Ordinary	1,802		/ /
Thomas Reichhelm	C Ordinary	4,509		/ /
Thomas Reichhelm	D Ordinary	3,429		/ /
				/ /
				/ /
				/ /
				/ /

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G4

Shareholders who hold at least 5% of any class of share(s) of the company as at the made up date of this return

This section should show only the shareholders that hold at least 5% of any class of share(s) of the company at the date of this return

It should only be completed by companies that have answered 'Yes' to Question 1 in Section G1, and 'No' to Question 2 in Section G1

If there were no shareholders holding at least 5% of any class of share(s) at the date of this return, this section may be left blank

→ Go to Part 6 (Signature)

This section only applies to companies answering 'No' to Question 2 in Section G1

Please list the company shareholders in alphabetical order

Joint shareholders should be listed consecutively

Further shareholders

Please use a 'Shareholders who hold at least 5% of any class of share(s) of the company as at the made up date of this return' continuation page if necessary

		Shares or stock currently held	
Shareholder's name	Shareholder's address	Class of share	Number of shares or amount of stock

F2	Voting rights
Class of share	DEFERRED
Voting rights	<p>PROVISIONS OF THE MANAGEMENT AGREEMENT AS REGARDS CAPITAL, ASSETS SHALL BE APPLIED (A) FIRST TO THE HOLDERS OF C ORDINARY SHARES ANY ACCURALS OF THE PREFERENCE DIVIDEND (AS DEFINED) AND THE NOMINAL AMOUNT OF SUCH SHARES (B) SECOND TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AN AGGREGATE SUM OF £10,000,000,000 TO BE APPLIED PRO RATA TO THE NUMBER OF THAT CLASS OF SHARES HELD BY EACH OF THEM (C) NEXT IN PAYING TO EACH OF THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH SHARES AND (D) NEXT THE BALANCE OF SUCH ASSETS TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AND PRO RATA PROVIDED THAT THE COMPANY AND THE HOLDERS OF THE A ORDINARY SHARES AGREE THAT (I) ANY CAPITAL DUE TO THE HOLDERS OF HTE A ORDINARY SHARES (IN THAT CAPACITY) AND (II) ANY PROCEEDS DUE TO THE HOLDERS OF A ORDINARY SHARES (IN THAT CAPACITY) ON AN EXIT EVENT SHALL BE ALLOCATED AND PAID IN ACORDANCE WITH THE PROVISIONS OF THE MANAGEMENT AGREEMENT AS REGARDS VOTING (A) SUBJECT TO ARTICLES 3 3 3, 6 5 AND 6 8 2 EACH HOLDER OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE ON A SHOW OF HANDS AND, ON A POLL OR WRITTEN RESOLUTION ONE VOTE PER EQUIT SHARE (B) THE DEFERRED SHARES SHALL NOT CONFER ANY RIGHT TO VOTE IN THE CIRCUMSTANCES SET OUT IN ARTICLE 3 3 3, EACH HOLDER OF A ORDINARY SHARES SHALL (IN THAT CAPACITY AND AFTER BECOMING AWARE OF THE CIRCUMSTANCES GIGING RISE TO THE RIGHTS SET OUT IN ARTICLE 3 3 3 AND THE MAJORITY INVESTOR HAVING SERVED NOTICE UPON THE COMPANY THAT ADDITIONAL VOTES ARE TO BE EXERCISED) BE ENTITLED, IN THAT CAPACITY, TO SUCH NUMBER OF VOTES FOR EVEYR A ORDINARY SHARE OF WHICH IT IS THE HOLDER AS SHALL CONFER UPONT HE A ORDINARY SHARESW (AS IF THEY ARE ONE CLASS OF SHARE) NINETY FIVE PER CENT (95%) OF THE TOTAL VOTING RIGHTS OF ALL SHARES, SUBJECT TO ARTICLE 3 3 4, EACH HOLDER OF C ORDINARY SHARES WHO IS AN EMPLOYEE OR DIRECTOR (SAVE FOR AN A INVESTOR DIRECTOR) OF THE GROUP SHALL BE ENTITLED TO IN AGGREGATE AT LEAST 5% OF THE TOTAL NUMBER OF VOTES ATTRIBUTABLE TO ALL EQUITY SHARES HELD BY SUCH PERSON AT THE RELEVANT TIME (SUBJECT ALWAYS TO ARTICLE 3 3 3) TEH SHARES ARE NOT REDEEMABLE</p>

F2	Voting rights
Class of share	A1 ORDINARY
Voting rights	<p>PROVISIONS OF THE MANAGEMENT AGREEMENT AS REGARDS CAPITAL, ASSETS SHALL BE APPLIED (A) FIRST TO THE HOLDERS OF C ORDINARY SHARES ANY ACCURALS OF THE PREFERENCE DIVIDEND (AS DEFINED) AND THE NOMINAL AMOUNT OF SUCH SHARES (B) SECOND TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AN AGGREGATE SUM OF £10,000,000,000 TO BE APPLIED PRO RATA TO THE NUMBER OF THAT CLASS OF SHARES HELD BY EACH OF THEM (C) NEXT IN PAYING TO EACH OF THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH SHARES AND (D) NEXT THE BALANCE OF SUCH ASSETS TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AND PRO RATA PROVIDED THAT THE COMPANY AND THE HOLDERS OF THE A ORDINARY SHARES AGREE THAT (I) ANY CAPITAL DUE TO THE HOLDERS OF HTE A ORDINARY SHARES (IN THAT CAPACITY) AND (II) ANY PROCEEDS DUE TO THE HOLDERS OF A ORDINARY SHARES (IN THAT CAPACITY) ON AN EXIT EVENT SHALL BE ALLOCATED AND PAID IN ACORDANCE WITH THE PROVISIONS OF THE MANAGEMENT AGREEMENT AS REGARDS VOTING (A) SUBJECT TO ARTICLES 3 3 3, 6 5 AND 6 8 2 EACH HOLDER OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE ON A SHOW OF HANDS AND, ON A POLL OR WRITTEN RESOLUTION ONE VOTE PER EQUIT SHARE (B) THE DEFERRED SHARES SHALL NOT CONFER ANY RIGHT TO VOTE IN THE CIRCUMSTANCES SET OUT IN ARTICLE 3 3 3, EACH HOLDER OF A ORDINARY SHARES SHALL (IN THAT CAPACITY AND AFTER BECOMING AWARE OF THE CIRCUMSTANCES GIGING RISE TO THE RIGHTS SET OUT IN ARTICLE 3 3 3 AND THE MAJORITY INVESTOR HAVING SERVED NOTICE UPON THE COMPANY THAT ADDITIONAL VOTES ARE TO BE EXERCISED) BE ENTITLED, IN THAT CAPACITY, TO SUCH NUMBER OF VOTES FOR EVEYR A ORDINARY SHARE OF WHICH IT IS THE HOLDER AS SHALL CONFER UPONT HE A ORDINARY SHARESW (AS IF THEY ARE ONE CLASS OF SHARE) NINETY FIVE PER CENT (95%) OF THE TOTAL VOTING RIGHTS OF ALL SHARES, SUBJECT TO ARTICLE 3 3 4, EACH HOLDER OF C ORDINARY SHARES WHO IS AN EMPLOYEE OR DIRECTOR (SAVE FOR AN A INVESTOR DIRECTOR) OF THE GROUP SHALL BE ENTITLED TO IN AGGREGATE AT LEAST 5% OF THE TOTAL NUMBER OF VOTES ATTRIBUTABLE TO ALL EQUITY SHARES HELD BY SUCH PERSON AT THE RELEVANT TIME (SUBJECT ALWAYS TO ARTICLE 3 3 3) TEH SHARES ARE NOT REDEEMABLE</p>

F2	Voting rights
Class of share	A2 ORDINARY
Voting rights	<p>PROVISIONS OF THE MANAGEMENT AGREEMENT AS REGARDS CAPITAL, ASSETS SHALL BE APPLIED (A) FIRST TO THE HOLDERS OF C ORDINARY SHARES ANY ACCURALS OF THE PREFERENCE DIVIDEND (AS DEFINED) AND THE NOMINAL AMOUNT OF SUCH SHARES (B) SECOND TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AN AGGREGATE SUM OF £10,000,000,000 TO BE APPLIED PRO RATA TO THE NUMBER OF THAT CLASS OF SHARES HELD BY EACH OF THEM (C) NEXT IN PAYING TO EACH OF THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH SHARES AND (D) NEXT THE BALANCE OF SUCH ASSETS TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AND PRO RATA PROVIDED THAT THE COMPANY AND THE HOLDERS OF THE A ORDINARY SHARES AGREE THAT (I) ANY CAPITAL DUE TO THE HOLDERS OF HTE A ORDINARY SHARES (IN THAT CAPACITY) AND (II) ANY PROCEEDS DUE TO THE HOLDERS OF A ORDINARY SHARES (IN THAT CAPACITY) ON AN EXIT EVENT SHALL BE ALLOCATED AND PAID IN ACORDANCE WITH THE PROVISIONS OF THE MANAGEMENT AGREEMENT AS REGARDS VOTING (A) SUBJECT TO ARTICLES 3 3 3, 6 5 AND 6 8 2 EACH HOLDER OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE ON A SHOW OF HANDS AND, ON A POLL OR WRITTEN RESOLUTION ONE VOTE PER EQUIT SHARE (B) THE DEFERRED SHARES SHALL NOT CONFER ANY RIGHT TO VOTE IN THE CIRCUMSTANCES SET OUT IN ARTICLE 3 3 3, EACH HOLDER OF A ORDINARY SHARES SHALL (IN THAT CAPACITY AND AFTER BECOMING AWARE OF THE CIRCUMSTANCES GIGING RISE TO THE RIGHTS SET OUT IN ARTICLE 3 3 3 AND THE MAJORITY INVESTOR HAVING SERVED NOTICE UPON THE COMPANY THAT ADDITIONAL VOTES ARE TO BE EXERCISED) BE ENTITLED, IN THAT CAPACITY, TO SUCH NUMBER OF VOTES FOR EVEYR A ORDINARY SHARE OF WHICH IT IS THE HOLDER AS SHALL CONFER UPONT HE A ORDINARY SHARESW (AS IF THEY ARE ONE CLASS OF SHARE) NINETY FIVE PER CENT (95%) OF THE TOTAL VOTING RIGHTS OF ALL SHARES, SUBJECT TO ARTICLE 3 3 4, EACH HOLDER OF C ORDINARY SHARES WHO IS AN EMPLOYEE OR DIRECTOR (SAVE FOR AN A INVESTOR DIRECTOR) OF THE GROUP SHALL BE ENTITLED TO IN AGGREGATE AT LEAST 5% OF THE TOTAL NUMBER OF VOTES ATTRIBUTABLE TO ALL EQUITY SHARES HELD BY SUCH PERSON AT THE RELEVANT TIME (SUBJECT ALWAYS TO ARTICLE 3 3 3) TEH SHARES ARE NOT REDEEMABLE</p>

F2	Voting rights
Class of share	B ORDINARY
Voting rights	<p>PROVISIONS OF THE MANAGEMENT AGREEMENT AS REGARDS CAPITAL, ASSETS SHALL BE APPLIED (A) FIRST TO THE HOLDERS OF C ORDINARY SHARES ANY ACCRUALS OF THE PREFERENCE DIVIDEND (AS DEFINED) AND THE NOMINAL AMOUNT OF SUCH SHARES (B) SECOND TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AN AGGREGATE SUM OF £10,000,000,000 TO BE APPLIED PRO RATA TO THE NUMBER OF THAT CLASS OF SHARES HELD BY EACH OF THEM (C) NEXT IN PAYING TO EACH OF THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH SHARES AND (D) NEXT THE BALANCE OF SUCH ASSETS TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AND PRO RATA PROVIDED THAT THE COMPANY AND THE HOLDERS OF THE A ORDINARY SHARES AGREE THAT (I) ANY CAPITAL DUE TO THE HOLDERS OF HTE A ORDINARY SHARES (IN THAT CAPACITY) AND (II) ANY PROCEEDS DUE TO THE HOLDERS OF A ORDINARY SHARES (IN THAT CAPACITY) ON AN EXIT EVENT SHALL BE ALLOCATED AND PAID IN ACORDANCE WITH THE PROVISIONS OF THE MANAGEMENT AGREEMENT AS REGARDS VOTING (A) SUBJECT TO ARTICLES 3 3 3, 6 5 AND 6 8 2 EACH HOLDER OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE ON A SHOW OF HANDS AND, ON A POLL OR WRITTEN RESOLUTION ONE VOTE PER EQUIT SHARE (B) THE DEFERRED SHARES SHALL NOT CONFER ANY RIGHT TO VOTE IN THE CIRCUMSTANCES SET OUT IN ARTICLE 3 3 3, EACH HOLDER OF A ORDINARY SHARES SHALL (IN THAT CAPACITY AND AFTER BECOMING AWARE OF THE CIRCUMSTANCES GIGING RISE TO THE RIGHTS SET OUT IN ARTICLE 3 3 3 AND THE MAJORITY INVESTOR HAVING SERVED NOTICE UPON THE COMPANY THAT ADDITIONAL VOTES ARE TO BE EXERCISED) BE ENTITLED, IN THAT CAPACITY, TO SUCH NUMBER OF VOTES FOR EVEYR A ORDINARY SHARE OF WHICH IT IS THE HOLDER AS SHALL CONFER UPONT HE A ORDINARY SHARESW (AS IF THEY ARE ONE CLASS OF SHARE) NINETY FIVE PER CENT (95%) OF THE TOTAL VOTING RIGHTS OF ALL SHARES, SUBJECT TO ARTICLE 3 3 4, EACH HOLDER OF C ORDINARY SHARES WHO IS AN EMPLOYEE OR DIRECTOR (SAVE FOR AN A INVESTOR DIRECTOR) OF THE GROUP SHALL BE ENTITLED TO IN AGGREGATE AT LEAST 5% OF THE TOTAL NUMBER OF VOTES ATTRIBUTABLE TO ALL EQUITY SHARES HELD BY SUCH PERSON AT THE RELEVANT TIME (SUBJECT ALWAYS TO ARTICLE 3 3 3) TEH SHARES ARE NOT REDEEMABLE</p>

F2	Voting rights
Class of share	C ORDINARY
Voting rights	<p>AS REGARDS INCOME SUBJECT TO MAJORITY INVESTOR APPROVAL, PROFITSD SHALL BE APPLIED (A) FIRST TO THE HOLDERS OF C ORDINARY SHARES A VARIABLE CUMULATIVE PREFERENTIAL DIVIDEND THE RATE OF LIBOR PLUS THE MARGIN (SUBJECT TO AN AGGREGATE INTEREST RATE OF 10%) ON THE NOMINAL AMOUNT OF EACH C ORDINARY SHARE (B) SECOND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU UP TO AN AGGREGATE SUM OF £10,000,000,000), NEXT THE BALANCE AMONGST THE HOLDERS OF THE SHARES (EXCEPT TO THE HOLDERS OF C ORDINARY SHARES) PARI PASSU PROVIDED THAT ANY INCOME OR DISTRIBUTIONS DUE TO THE HOLDERS OF THE A ORDINARY SHARES SHALL BE ALLOCATED AND PAID IN ACCORDANCE WITH THE PROVISIONS OF THE MANAGEMENT AGREEMENT AS REGARDS CAPITAL, ASSETS SHALL BE APPLIED (A) FIRST TO THE HOLDERS OF C ORDINARY SHARES ANY ACCURALS OF THE PREFERENCE DIVIDEND (AS DEFINED) AND THE NOMINAL AMOUNT OF SUCH SHARES (B) SECOND TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AN AGGREGATE SUM OF £10,000,000,000 TO BE APPLIED PRO RATA TO THE NUMBER OF THAT CLASS OF SHARES HELD BY EACH OF THEM (C) NEXT IN PAYING TO EACH OF THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH SHARES AND (D) NEXT THE BALANCE OF SUCH ASSETS TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AND PRO RATA PROVIDED THAT THE COMPANY AND THE HOLDERS OF THE A ORDINARY SHARES AGREE THAT (I) ANY CAPITAL DUE TO THE HOLDERS OF HTE A ORDINARY SHARES (IN THAT CAPACITY) AND (II) ANY PROCEEDS DUE TO THE HOLDERS OF A ORDINARY SHARES (IN THAT CAPACITY) ON AN EXIT EVENT SHALL BE ALLOCATED AND PAID IN ACCORDANCE WITH THE PROVISIONS OF THE MANAGEMENT AGREEMENT AS REGARDS VOTING (A) SUBJECT TO ARTICLES 3 3 3, 6 5 AND 6 8 2 EACH HOLDER OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE ON A SHOW OF HANDS AND, ON A POLL OR WRITTEN RESOLUTION ONE VOTE PER EQUIT SHARE (B) THE DEFERRED SHARES SHALL NOT CONFER ANY RIGHT TO VOTE IN THE CIRCUMSTANCES SET OUT IN ARTICLE 3 3 3, EACH HOLDER OF A ORDINARY SHARES SHALL (IN THAT CAPACITY AND AFTER BECOMING AWARE OF THE CIRCUMSTANCES GIGING RISE TO THE RIGHTS SET OUT IN ARTICLE 3 3 3 AND THE MAJORITY INVESTOR HAVING SERVED NOTICE UPON THE COMPANY THAT ADDITIONAL VOTES ARE TO BE EXERCISED) BE ENTITLED, IN THAT CAPACITY, TO SUCH NUMBER OF VOTES FOR EVEYR A ORDINARY SHARE OF WHICH IT IS THE HOLDER AS SHALL CONFER UPONT HE A ORDINARY SHARESW (AS IF THEY ARE ONE CLASS OF SHARE) NINETY FIVE PER CENT (95%) OF THE TOTAL VOTING RIGHTS OF ALL SHARES, SUBJECT TO ARTICLE 3 3 4, EACH HOLDER OF C ORDINARY SHARES WHO IS AN EMPLOYEE OR DIRECTOR (SAVE FOR AN A INVESTOR DIRECTOR) OF THE GROUP SHALL BE ENTITLED TO IN AGGREGATE AT LEAST 5% OF THE TOTAL NUMBER OF VOTES ATTRIBUTABLE TO ALL EQUITY SHARES HELD BY SUCH PERSON AT THE RELEVANT TIME (SUBJECT ALWAYS TO ARTICLE 3 3 3) TEH SHARES ARE NOT REDEEMABLE</p>

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F2	Voting rights
Class of share	D ORDINARY
Voting rights	<p>AS REGARDS INCOME SUBJECT TO MAJORITY INVESTOR APPROVAL, PROFITSD SHALL BE APPLIED (A) FIRST TO THE HOLDERS OF C ORDINARY SHARES A VARIABLE CUMULATIVE PREFERENTIAL DIVIDEND THE RATE OF LIBOR PLUS THE MARGIN (SUBJECT TO AN AGGREGATE INTEREST RATE OF 10%) ON THE NOMINAL AMOUNT OF EACH C ORDINARY SHARE (B) SECOND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU UP TO AN AGGREGATE SUM OF £10,000,000,000), NEXT THE BALANCE AMONGST THE HOLDERS OF THE SHARES (EXCEPT TO THE HOLDERS OF C ORDINARY SHARES) PARI PASSU PROVIDED THAT ANY INCOME OR DISTRIBUTIONS DUE TO THE HOLDERS OF THE A ORDINARY SHARES SHALL BE ALLOCATED AND PAID IN ACCORDANCE WITH THE PROVISIONS OF THE MANAGEMENT AGREEMENT AS REGARDS CAPITAL, ASSETS SHALL BE APPLIED (A) FIRST TO THE HOLDERS OF C ORDINARY SHARES ANY ACCURALS OF THE PREFERENCE DIVIDEND (AS DEFINED) AND THE NOMINAL AMOUNT OF SUCH SHARES (B) SECOND TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AN AGGREGATE SUM OF £10,000,000,000 TO BE APPLIED PRO RATA TO THE NUMBER OF THAT CLASS OF SHARES HELD BY EACH OF THEM (C) NEXT IN PAYING TO EACH OF THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH SHARES AND (D) NEXT THE BALANCE OF SUCH ASSETS TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AND PRO RATA PROVIDED THAT THE COMPANY AND THE HOLDERS OF THE A ORDINARY SHARES AGREE THAT (I) ANY CAPITAL DUE TO THE HOLDERS OF HTE A ORDINARY SHARES (IN THAT CAPACITY) AND (II) ANY PROCEEDS DUE TO THE HOLDERS OF A ORDINARY SHARES (IN THAT CAPACITY) ON AN EXIT EVENT SHALL BE ALLOCATED AND PAID IN ACCORDANCE WITH THE PROVISIONS OF THE MANAGEMENT AGREEMENT AS REGARDS VOTING (A) SUBJECT TO ARTICLES 3 3 3, 6 5 AND 6 8 2 EACH HOLDER OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE ON A SHOW OF HANDS AND, ON A POLL OR WRITTEN RESOLUTION ONE VOTE PER EQUIT SHARE (B) THE DEFERRED SHARES SHALL NOT CONFER ANY RIGHT TO VOTE IN THE CIRCUMSTANCES SET OUT IN ARTICLE 3 3 3, EACH HOLDER OF A ORDINARY SHARES SHALL (IN THAT CAPACITY AND AFTER BECOMING AWARE OF THE CIRCUMSTANCES GIGING RISE TO THE RIGHTS SET OUT IN ARTICLE 3 3 3 AND THE MAJORITY INVESTOR HAVING SERVED NOTICE UPON THE COMPANY THAT ADDITIONAL VOTES ARE TO BE EXERCISED) BE ENTITLED, IN THAT CAPACITY, TO SUCH NUMBER OF VOTES FOR EVEYR A ORDINARY SHARE OF WHICH IT IS THE HOLDER AS SHALL CONFER UPONT HE A ORDINARY SHARESW (AS IF THEY ARE ONE CLASS OF SHARE) NINETY FIVE PER CENT (95%) OF THE TOTAL VOTING RIGHTS OF ALL SHARES, SUBJECT TO ARTICLE 3 3 4, EACH HOLDER OF C ORDINARY SHARES WHO IS AN EMPLOYEE OR DIRECTOR (SAVE FOR AN A INVESTOR DIRECTOR) OF THE GROUP SHALL BE ENTITLED TO IN AGGREGATE AT LEAST 5% OF THE TOTAL NUMBER OF VOTES ATTRIBUTABLE TO ALL EQUITY SHARES HELD BY SUCH PERSON AT THE RELEVANT TIME (SUBJECT ALWAYS TO ARTICLE 3 3 3) TEH SHARES ARE NOT REDEEMABLE</p>

F2	Voting rights
Class of share	D ORDINARY
Voting rights	<p>AS REGARDS INCOME SUBJECT TO MAJORITY INVESTOR APPROVAL, PROFITSD SHALL BE APPLIED (A) FIRST TO THE HOLDERS OF C ORDINARY SHARES A VARIABLE CUMULATIVE PREFERENTIAL DIVIDEND THE RATE OF LIBOR PLUS THE MARGIN (SUBJECT TO AN AGGREGATE INTEREST RATE OF 10%) ON THE NOMINAL AMOUNT OF EACH C ORDINARY SHARE (B) SECOND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU UP TO AN AGGREGATE SUM OF £10,000,000,000), NEXT THE BALANCE AMONGST THE HOLDERS OF THE SHARES (EXCEPT TO THE HOLDERS OF C ORDINARY SHARES) PARI PASSU PROVIDED THAT ANY INCOME OR DISTRIBUTIONS DUE TO THE HOLDERS OF THE A ORDINARY SHARES SHALL BE ALLOCATED AND PAID IN ACCORDANCE WITH THE PROVISIONS OF THE MANAGEMENT AGREEMENT AS REGARDS CAPITAL, ASSETS SHALL BE APPLIED (A) FIRST TO THE HOLDERS OF C ORDINARY SHARES ANY ACCURALS OF THE PREFERENCE DIVIDEND (AS DEFINED) AND THE NOMINAL AMOUNT OF SUCH SHARES (B) SECOND TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AN AGGREGATE SUM OF £10,000,000,000 TO BE APPLIED PRO RATA TO THE NUMBER OF THAT CLASS OF SHARES HELD BY EACH OF THEM (C) NEXT IN PAYING TO EACH OF THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH SHARES AND (D) NEXT THE BALANCE OF SUCH ASSETS TO THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES PARI PASSU AND PRO RATA PROVIDED THAT THE COMPANY AND THE HOLDERS OF THE A ORDINARY SHARES AGREE THAT (I) ANY CAPITAL DUE TO THE HOLDERS OF HTE A ORDINARY SHARES (IN THAT CAPACITY) AND (II) ANY PROCEEDS DUE TO THE HOLDERS OF A ORDINARY SHARES (IN THAT CAPACITY) ON AN EXIT EVENT SHALL BE ALLOCATED AND PAID IN ACORDANCE WITH THE PROVISIONS OF THE MANAGEMENT AGREEMENT AS REGARDS VOTING (A) SUBJECT TO ARTICLES 3 3 3, 6 5 AND 6 8 2 EACH HOLDER OF THE A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES SHALL BE ENTITLED TO ONE VOTE ON A SHOW OF HANDS AND, ON A POLL OR WRITTEN RESOLUTION ONE VOTE PER EQUIT SHARE (B) THE DEFERRED SHARES SHALL NOT CONFER ANY RIGHT TO VOTE IN THE CIRCUMSTANCES SET OUT IN ARTICLE 3 3 3, EACH HOLDER OF A ORDINARY SHARES SHALL (IN THAT CAPACITY AND AFTER BECOMING AWARE OF THE CIRCUMSTANCES GIGING RISE TO THE RIGHTS SET OUT IN ARTICLE 3 3 3 AND THE MAJORITY INVESTOR HAVING SERVED NOTICE UPON THE COMPANY THAT ADDITIONAL VOTES ARE TO BE EXERCISED) BE ENTITLED, IN THAT CAPACITY, TO SUCH NUMBER OF VOTES FOR EVEYR A ORDINARY SHARE OF WHICH IT IS THE HOLDER AS SHALL CONFER UPONT HE A ORDINARY SHARESW (AS IF THEY ARE ONE CLASS OF SHARE) NINETY FIVE PER CENT (95%) OF THE TOTAL VOTING RIGHTS OF ALL SHARES, SUBJECT TO ARTICLE 3 3 4, EACH HOLDER OF C ORDINARY SHARES WHO IS AN EMPLOYEE OR DIRECTOR (SAVE FOR AN A INVESTOR DIRECTOR) OF THE GROUP SHALL BE ENTITLED TO IN AGGREGATE AT LEAST 5% OF THE TOTAL NUMBER OF VOTES ATTRIBUTABLE TO ALL EQUITY SHARES HELD BY SUCH PERSON AT THE RELEVANT TIME (SUBJECT ALWAYS TO ARTICLE 3 3 3) TEH SHARES ARE NOT REDEEMABLE</p>

List of past and present shareholders^①

This section only applies to companies answering 'No' to Question 1 in Section G1

[illegible]

Part 6

Signature

This must be completed by all companies

I am signing this form on behalf of the company

Signature

Signature

X

This form may be signed by
Director ^①, Secretary, Person authorised ^②, Charity commission receiver and
manager, CIC manager, Judicial factor

① Societas Europaea

If the form is being filed on behalf
of a Societas Europaea (SE) please
delete 'director' and insert details
of which organ of the SE the person
signing has membership

② Person authorised

Under either section 270 or 274 of
the Companies Act 2006



Do not cover this barcode

AR01 2015

Annual Return



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Jason Zimmel
Company name	IAC Investments LLP
Address	1 Harewood Place
Post town	London
County/Region	
Postcode	W 1 S 1 B U
Country	United Kingdom
DX	
Telephone	020 7409 1928



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed your principal business activity
- ☐ You have not used this form to make changes to the registered office address
- ☐ You have not used this form to make changes to secretary and director details
- ☐ You have provided the full date of birth for all individual directors in Part 3
- ☐ You have fully completed the Statement of capital (if applicable)
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £40 is payable to Companies House in respect of a paper Annual Return

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse