

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

RE-SCAN

☒ **What this form is for**
You may use this form to give
notice of consolidation,
sub-division, redemption of
shares or re-conversion of stock
into shares.

☐ **What this form is NOT for**
You cannot use this form to give
notice of a conversion of stock
into stock.

WEDNESDAY



A7BFXQ3L
A09 01/08/2018 #173
COMPANIES HOUSE

1 Company details

Company number 08760647

Company name in full HAMBRO PERKS LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution 05/07/2018

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
A ORDINARY	7,140,000	0.0001	714,000	0.001
B ORDINARY	179,266,600	0.00001	1,792,666	0.001

4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

5 Redemption

Please show the class number and nominal value of shares that have been
redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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6 Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

7 Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

GBP	FOUNDER	5,000,000	5000	
GBP	A ORDINARY	7,140,000	714	
GBP	B ORDINARY	179,266,600	1,7926.666	
Totals		212,546,845	44,780.91	0.00

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
	212,546,845	44,780.91	0.00

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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8 Statement of capital (prescribed particulars of rights attached to shares)^①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

Class of share	FOUNDER
Prescribed particulars ^①	Voting rights: each share is entitled to five votes for each Founder share. Dividend rights: Each Founder share ranks equally. Return of capital: Each Founder Share ranks equally. Rights of redemption: The shares are not redeemable.
Class of share	A ORDINARY
Prescribed particulars ^①	Voting rights: all A Ordinary Shares rank equally for voting purposes. On a show of hands each member has one vote and on a poll each member has one vote per share held. Dividend rights: Each A Ordinary Share ranks equally. Rights of redemption: The shares are not redeemable.
Class of share	B ORDINARY
Prescribed particulars ^①	Voting rights: all B Ordinary Shares rank equally for voting purposes. On a show of hands each member has one vote and on a poll each member has one vote per share held. Dividend rights: Each B Ordinary Share ranks equally. Rights of redemption: The shares are not redeemable.

① Prescribed particulars of rights attached to shares

The particulars are:

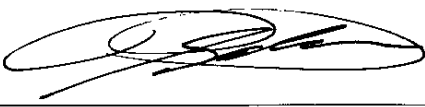
- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

9 Signature

I am signing this form on behalf of the company.

Signature	Signature X  X This form may be signed by: Director^②, Secretary, Person authorised^③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.
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② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Vida Yiadom-Boakye
Company name	White & Case LLP
Address	5 Old Broad Street
Post town	London
County/Region	City of London
Postcode	E C 2 N 1 D W
Country	United Kingdom
DX	
Telephone	+44 (0) 20 7532 1369



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital

Complete a separate table for each currency.

06/16 Version 5.0

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8 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	C ORDINARY	
Prescribed particulars	Voting rights: all C Ordinary Shares rank equally for voting purposes. <i>On a show of hands each member has one vote and on a poll each member has one vote per share held.</i> Dividend rights: Each C Ordinary Share ranks equally. Rights of redemption: The shares are not redeemable.	① Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.

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8 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	G ORDINARY	
Prescribed particulars	Voting rights: all G Ordinary Shares rank equally for voting purposes. On a show of hands each member has one vote and on a poll each member has one vote per share held. Dividend rights: No dividend rights. Rights of redemption: The shares are not redeemable. Return of capital: The holders of G Ordinary Shares shall be entitled to receive (in aggregate) an amount equal up to and equal to the Pro Rata Proportion of the H1 Hurdle Amount, H2 Hurdle Amount, H3 Hurdle Amount, H4 Hurdle Amount and H5 Hurdle Amount. To the extent that there is more than one G Hurdle, the principles relating to the return of capital shall be applied mutatis mutandis to any such additional series of G Ordinary Shares.	① Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.



Companies House

COMPANY NAME: HAMBRO PERKS LTD
COMPANY NUMBER: 08760647

A second filed SH02 was registered on 10/10/2018.