In accordance with Rule 3.32 of the Insolvency (England & Wales) Rules 2016

AM02 Notice of statement of affairs in administration



For further information, please refer to our guidance at www.gov.uk/companieshouse

1	Con	ηp	an	y	det	ail	S						
Company number	0	8	; [7	į	5	1		1	9		7	→ Filling in this form Please complete in typescript or in
Company name in full	Int	er	ne	t F	us	io	n (Gre	ou	p L	in	nited	bold black capitals.
2	Adn	nir	nist	ra	toı	's	na	m	<u>—</u>				·
Full forename(s)	An	th	on	У	Jol	์ าท							
Surname	Wr												
3	Adn	nir	ist	ra	toı	's	ad	dr	ess	;			
Building name/number	2n	d	Flo	0	r								
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County/Region													
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Full forename(s)	Ala	เร	air	· F	Rex								Other administrator Use this section to tell us about
Surname	Ma	เร	sey	/									another administrator.
5	Adı	ni	nis	tr	ato	r's	a	dd	res	S Ø			
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Street	11	0	Са	nı	nor	1 5	Stre	e	t				Use this section to tell us about another administrator.
Post town	Lo	nc	lor	1									
County/Region													
Postcode	E	Γ	C	4	1	Ν			6		Εĺ	U	
Country													

AM02 Notice of statement of affairs in administration

6	Attachment
	I have attached a copy of: Statement of affairs Statement of concurrence
7	Date of the statement of affairs
Date	$\begin{bmatrix} \frac{1}{2} & \frac{1}{8} & \frac{m}{0} & \frac{m}{4} & \frac{y}{2} & \frac{y}{0} & \frac{y}{2} & \frac{y}{3} \end{bmatrix}$
8	Date of the statement of concurrence (if applicable)
Date	d d m m y y y
9	Sign and date
Administrator's Signature	Signature Alleright ×
Signature date	$\begin{bmatrix} \frac{1}{0} & \frac{1}{2} & \frac{1}{0} & \frac{1}{8} & \frac{1}{2} & \frac{1}{0} & \frac{1}{2} & \frac{1}{3} \end{bmatrix}$

AM02

Notice of statement of affairs in administration

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Edward Gordon
Company name	FRP Advisory Trading Limited
Address	2nd Floor
	110 Cannon Street
Post town	London
County/Region	
Postcode	EC4N6EU
Country	
DX	cp.london@frpadvisory.com
Telephone	020 3005 4000

✓ Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

Important information

All information on this form will appear on the public record.

■ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

7 Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Rule 3.30

STATEMENT OF AFFAIRS

Name of Company	Company Number
Internet Fusion Group Limited	08751197
In the The High Court of Justice	Court case number 001951

Statement as to the affairs of

Internet Fusion Group Limited

2nd Floor

110 Cannon Street

London

EC4N 6EU

on the 28 April 2023, the date that the company entered administration.

Statement of Truth

I believe the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 28 April 2023 the date that the company entered administration. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full Name	NIGEL CAYZER	
	DocuSigned by:	
Signed	DocuSigned by: NIGEL CAYZEP	
9	123E94DE57354CC	
Dated	04-08-23	

Internet Fusion Group Limited Company Registered Number: 08751197 Statement Of Affairs as at 28 April 2023

<u>A -</u>	Summary	y of Assets
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Assets	Book Value £	Rea	nted to Ilise
Assets subject to fixed charge: Intellectual Property Goodwill HSBC Bank PLC Deficiency c/d		1.00 1.00 50,000.00 50,000.00 (7,695,924.00) (7,695,924.00)	1.00 50,000.00
Lombard Odier Asset Management Deficiency c/d	_ _	(27,174,282.28) (27,174,282.28)	
Assets subject to floating charge: VAT Refund Contracts Intercompany Investment in subsidiaries	12,749.00 NIL 20,157,858.00 1.00		NIL 1.00 NIL NIL
Uncharged assets:			
Uncharged assets: Estimated total assets available for preference of the property of the prop	ential creditors Date		50,002

Internet Fusion Group Limited

Company Registered Number: 08751197 Statement Of Affairs as at 28 April 2023

A1 - Summary of Liabilities		
		Estimated to
		Realise
		£
Estimated total assets available for preferential creditors (Carried from	n Page A)	50,002.00
Liabilities Preferential Creditors:-		
Takina ta di disiana nyanya na nananda madanantial anaditana		NIL
Estimated deficiency/surplus as regards preferential creditors		50,002.00
2nd Preferential Creditors:-		
		NIL
Estimated deficiency/surplus as regards 2nd preferential creditors		50,002.00
Debts secured by floating charges pre 15 September 2003 Other Pre 15 September 2003 Floating Charge Creditors		
		NIL
		50,002.00
Estimated prescribed part of net property where applicable (to carry forward)		13,000.40
Estimated total assets available for floating charge holders		37,001.60
Debts secured by floating charges post 14 September 2003 Deficiency b/d	34,870,206.28	
bendency b/d	37,070,200,20	34,870,206.28
Estimated deficiency/surplus of assets after floating charges		(34,833,204.68)
Estimated prescribed part of net property where applicable (brought down)		13,000.40
Total assets available to unsecured creditors		13,000.40
		·
DocuSigned by:		
Signature Date 04-08-23		
Signature Date Date		

Internet Fusion Group Limited Company Registered Number: 08751197 Statement Of Affairs as at 28 April 2023

A1 - Summary of Liabilities		
		Estimated to Realise
	<u> </u>	<u>£</u>
Unsecured non-preferential claims (excluding any shortfall to floating charge h	olders)	
Unsecured Creditors Intercompany	26,952,725.35 157,000.00	
		27,109,725.35
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F.C's post 14 September 2003)		(27,096,724.95)
Shortfall in respect of F.C's post 14 September 2003 (brought down)		34,833,204.68
Estimated deficiency/surplus as regards creditors		(61,929,929.63)
Issued and called up capital Ordinary Shareholders E Ordinary Shareholders	2,293,984.00 1.18	
•		2,293,985,18
Estimated total deficiency/surplus as regards members		(64,223,914.81)
Signature DocuSigned by: NIGEL CAYZEP Date Date	-	

DocuSign Envelope ID: 528926DB-938B-4DD7-B18A-B4215F7A78F7

Internet Fusion Group Limited Company Registered Number: 08751197 B - Company Creditors FRP Advisory Trading Limited

Key	Name	Address	F F
C001	Bartlett and Company Limited	Broadway Hall, Horsforth, Leeds, LS18 4RS	9,125.54
C002	Browne Jacobson	Mowbray House, Castle Meadow Road, Nottingham, NG2 1BJ	22,834,20
C003	Linklaters LLP	One Silk Street, London, EC2Y 8HO	32,472,96
0000	James Cripps	Elmbrook Marsh, Near Aylesbury, Bucks, HP17 8SP	24,000.00
CC01	David Cooper	3 Wilton Crescent, London, SW1X 8RN	20,775,852,53
CC02	Nigel Cayzer	Bellerivestrasse 42, 3780 Gstaad, Switzerland	5,772,319,52
CH02	HSBC Bank Plc	8 Canada Square, London, E14 5HQ	7,695,924.00
CH03	Harwood Capital Nominees Ltd - Client Account 6 Stratton Street, Mayfair, London, W13 8LD	6 Stratton Street, Mayfair, London, W13 8LD	158,060,75
CI00	Internet Fusion Limited	Second Floor, 110 Cannon Street, London, EC4N 6EU	157,000.00
CL00	Lombard Odier Asset Management	452 Fifth Avenue, 25th Floor, New York, NY 10018, USA	27,174,282,28
CS00	Sidney Cabessa	35 Rue Buffon, 73005 Paris, France	158,059.85
11 Entr	11 Entries Totalling		61,979,931.63

NIGEL CAYZER - DocuSigned by:

Signature

20 July 2023 14:55

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Company Registered Number: 08751197 Internet Fusion Group Limited FRP Advisory Trading Limited C - Shareholders

Key	Name	Address	Туре	Nominal Value	No. Of Shares	No. Of Called Up Total Amt. Shares per share Called Up	Total Amt. Called Up
HC00 HC01 HC02 HL00 HR00	Mr David Cooper Mr Nigel Cayzer Sidney Cabessa Harwood Capital Nominees Ltd - (Lombard Odier Marshall Wace Ireland Ltd Rozel Trustees (Channel Islands)	Mr David Cooper 3 Wilton Crescent, London, SW1X 8RN Bellerivestrasse 42, 3780 Gstaad, Switzerland Sidney Cabessa 35 Rue Buffon, 73005, Paris, France Harwood Capital Nominees Ltd - Cli 6 Stratton Street, Mayfair, London, W11 8LD Lombard Odier 452 Fifth Avenue, 25th Floor, New York, NY 10018, USA Marshali Wace Ireland Ltd 32 Molesworth Street, Dublin 2, Ireland Rozel Trustees (Channel Islands) Li No 2, The Forum, Grenville Street, St Helier, JE1 4HH, Jersey	Ordinary Ordinary Ordinary Ordinary Ordinary	1.00 1.00 0.0001 0.0001 0.0001 1.00	950,000 950,000 7,656 7,656 1,156,122 375,223 18,761	000000000000000000000000000000000000000	0.00
7 Ordin	7 Ordinary Entries Totalling				3,465,418		

NIGEL CAYZEP --- 123E94DE57354CC... -DocuSigned by: Signature

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20 July 2023 14:55