

LIQ02

Notice of statement of affairs



Companies House

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number 0 8 7 4 7 1 3 8

Company name in full The Hospital Company (Liverpool) Limited

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Liquidator's name

Full forename(s) Steven

Surname Sherry

3 Liquidator's address

Building name/number 7

Street More London Riverside

Post town London

County/Region

Postcode S E 1 2 R T

Country United Kingdom

4 Liquidator's name ①

Full forename(s) David Robert

Surname Baxendale

① Other liquidator

Use this section to tell us about
another liquidator.

5 Liquidator's address ②

Building name/number 7

Street More London Riverside

Post town London

County/Region

Postcode S E 1 2 R T

Country United Kingdom

② Other liquidator

Use this section to tell us about
another liquidator.

LIQ02

Notice of statement of affairs

6

Date of statement of affairs

Date

^d 2 ^d 4 ^m 1 ^m 1 ^y 2 ^y 0 ^y 2 ^y 2

7

Statement of affairs

I attach:

- ☐ Statement of affairs by the liquidator under section 95(1A) of the Insolvency Act 1986
- ☒ Statement of affairs by a director under section 99(1) of the Insolvency Act 1986
- ☐ Statement of concurrence

8

Sign and date

Liquidator's signature

Signature

X



X

Signature date

^d 0 ^d 6 ^m 1 ^m 2 ^y 2 ^y 0 ^y 2 ^y 2

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Nadia Mann

Company name

PwC

Address

8th Floor

Central Square

29 Wellington Street

Post town

Leeds

County/Region

West Yorkshire

Postcode

L

S

1

4

D

L

Country

United Kingdom

DX

Telephone

0113 289 4000

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with section 99
of the Insolvency Act 1986
and rules 6.3 and 6.4 of the
Insolvency (England and
Wales) Rules 2016

Statement of affairs

Name of company

The Hospital Company (Liverpool)
Limited

Company number

08747138

The particulars and other information shown in this statement of affairs and any continuation sheets give a full and complete statement of the company's affairs on

Date

24 November 2022

Insert date statement made
up to (not more than
14 days before the date of the
resolution for winding up)

Statement of truth

I believe that the facts in this statement of affairs are true. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full name Glynn Thomas

Signed



Dated 24 November 2022

A – Summary of assets

	Book	Estimated
	value	realisable value
	£	£
Assets subject to fixed charge:	-	-
Assets subject to floating charge:		
Cash at Bank	50,000	50,000
Joint Insurance Proceeds Account	179,794	179,794
Non-Trade Debtors*	493,000	Nil
Total assets available	722,794	229,794

Signature  Date 24 November 2022

* The book value has been taken from management accounts from 2018. As the Company has been inactive and was subsequently dissolved before the recent restoration, this figure may not reflect the current position.

B – Summary of liabilities

		Estimated realisable value
Total assets available for moratorium, priority pre-moratorium and preferential creditors (carried forward from page A)	£	229,794
Priority liabilities		
Moratorium debts		
Priority pre-moratorium debts	Estimated to rank	
	£ -	
Estimated deficiency / surplus available for first ranking preferential creditors	£	229,794
First ranking preferential debts		
- Employees	£ -	
- Pension contributions		
- Other		
Estimated deficiency / surplus as regards first ranking preferential creditors	£	229,794
Secondary preferential debts:		
- HMRC	£ -	
- Other		
Estimated deficiency / surplus as secondary preferential creditors	£	229,794
Estimated prescribed part where applicable (to carry forward)	£48,959	
Estimated total assets available for floating charges	£	180,835
Debts secured by floating charges	£1,242,167	
Estimated deficiency / surplus after floating charges	£	(1,061,332)
Estimated prescribed part where applicable (brought down)	£48,959	
Total assets available for unsecured creditors	£	48,959
Unsecured non priority, non preferential claims (excluding any shortfall to floating charge holders)	£30,368,000	
Shortfall to floating charge holders (brought down)	£1,061,332	
Estimated deficiency / surplus as regards unsecured creditors	£	(31,380,373)
Issued and called up share capital	£1,000	
Estimated total deficiency / surplus as regards members	£	(31,381,373)

Signature

Thomas

Date 24 November 2022

B - Company creditors

Note: You must include all creditors, other than employees, former employees and consumer creditors claiming amounts paid in advance of the supply of goods or services ("consumer deposit creditors"), and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and creditors claiming retention of title over property in the company's possession.

Include in this schedule the number of employees and former employees and the total of the debts owed to them and the number of consumer deposit creditors and the total of the debts owed to them. Full details of their claim must be set out in separate schedules. The employee and consumer deposit creditor schedules are **NOT** delivered to the Registrar of Companies.

If more convenient, a list of the company's creditors may be attached to this page as long as it contains all the same information as in this table.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor (including hire-purchase, chattel leasing, conditional sale agreements and retention of title)	Date security given
Carillion Construction Limited	8th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL	Unknown		
Carillion (AMBS) Limited	8th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL	Unknown		
The Hospital Company (Liverpool) Holdings Limited	8th Floor Central Square, 29 Wellington Street, Leeds, United Kingdom, LS1 4DL	£30,368,000		
EIB & Legal & General Pensions Limited	% Lloyds Bank PLC (As Security Agent and Trustee for the Beneficiaries the Security Trustee)	£1,242,167	Fixed and Floating charge	13 December 2013

Note: The statement of affairs will be issued to HM Revenue and Customs, British Gas, Liverpool University Hospitals NHS FT and Liverpool City Council. I do not believe any of these companies have valid claims but wish to provide notice in the event a claim is received.

I understand that the two Carillion entities listed above may be creditors of the Company, however I am unable to obtain current figures from these entities due to their ongoing insolvency processes and the limited availability of records.



Signature

Date 24 November 2022

B1 - Consumer deposit creditors

Claims of consumer creditors claiming amounts paid in advance of the supply of goods or services. This schedule is **NOT** delivered to the Registrar of Companies.
If more convenient, a list of the company's consumer deposit creditors may be attached to this page as long as it contains all the same information as in this table.

Signature *James*

Date 24 November 2022

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B2 - Company employees

(Including former employees)

Claims of employees and former employees. This schedule is **NOT** delivered to the Registrar of Companies.

If more convenient, a list of the employee and former employee claims may be attached to this page as long as it contains all the same information as in this table.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor (including hire-purchase, chattel leasing, conditional sale agreements and retention of title)	Date security given	Value of security £

Planes

Signature _____ Date 24 November 2022 _____

C - Company shareholders

If more convenient, a list of the company's shareholders may be attached to this page

The Hospital Company (Liverpool) Holdings Limited	8th Floor Central Square, 29 Wellington Street, Leeds, United Kingdom, LS1 4DL	Ordinary	1	1,000	1	1,000
						1,000

Thomas

Signature _____ Date 24 November 2022 _____