

# SH01

## Return of allotment of shares



Companies House

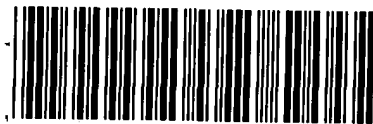


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☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

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27/06/2020

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COMPANIES HOUSE

For more information, please  
visit the Companies House website at  
[www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

### 1 Company details

Company number 08747022

Company name in full LYELL TRADING LIMITED

#### → Filling in this form

Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date d 2 d 6 m 0 m 6 y 2 y 0 y 2 y 0  
To Date d d m m y y y y

#### ① Allotment date

If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

#### ② Currency

If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency <sup>2</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Redeemable	122,087	0.01	1.453	0

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

#### Continuation page

Please use a continuation page if  
necessary.

Details of non-cash  
consideration.  
If a PLC, please attach  
valuation report (if  
appropriate)

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**Statement of capital**

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	Redeemable	46,604,643	466,046.43	
GBP	Ordinary	100	1.00	
<b>Totals</b>		46,604,743	466,047.43	0

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

<b>Totals (including continuation pages)</b>		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		46,604,743	466,047.43	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Ordinary

Prescribed particulars

①

The holders of Ordinary shares are entitled to receive dividends (if and when declared), receive notice of meetings, to attend and vote at members' meetings. The Ordinary Shares shall confer no right on winding up or on a reduction of capital, to any assets of the Company other than a repayment of the nominal amounts paid up on the Ordinary Shares. The Ordinary Shares shall be transferable subject to, and in accordance with, these Articles, but shall not be redeemable and shall not confer any further or other rights to participate in the profits or assets of the Company or otherwise.

Class of share

Prescribed particulars

①

Class of share

Prescribed particulars

①

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	JESSICA DERHAM
Company name	LYELL TRADING LIMITED
Address	BLACKFINCH INVESTMENTS 1350-1360 MONTELLIER COURT, GLOUCESTER BUSINESS PARK
Post town	GLOUCESTER
County/Region	GLOUCESTERSHIRE
Postcode	G L 3 4 A H
Country	
DX	
Telephone	

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Redeemable	
Prescribed particulars	<p>The holders of Redeemable Shares are entitled to receive dividends (if and when declared), receive notice of meetings, to attend and vote at members' meetings. The Redeemable Shares shall confer the right on a winding up or on a reduction of capital involving a return of capital: (i) first to the repayment, <i>pari passu</i> among the holders of Redeemable Shares, of sums up to the nominal amounts paid up on the Redeemable Shares in issue; and (ii) thereafter, subject to the prior repayment of the nominal amounts paid up on all the Ordinary Shares in issue, to the distribution <i>pari passu</i> among such holders of Redeemable Shares of the surplus assets of the Company. Subject to the provisions of the Companies Act, the Company may at any time purchase Redeemable Shares in the market; by tender; or by private treaty, in each case at a price (exclusive of all costs and expenses) as determined by the Board. The Company may, subject to the provisions of the Companies Act, redeem all or any part of the Redeemable Shares at any time in each case at a price (exclusive of all costs and expenses) and on such other terms as determined by the Board. At any time fixed for redemption of any of the Redeemable Shares the dividend on them shall cease to accrue. Upon any redemption or purchase pursuant to this Article 2.4 or Article 2.3(d), the directors may (pursuant to the authority given by the passing of the resolution creating the Redeemable Shares) convert, sub-divide and/or consolidate the authorised share capital available for issue as a result of any such redemption or purchase into shares of any other class of share capital into which the authorised share capital of the Company is or may at that time be divided of a like nominal amount (as nearly as may be) as the shares of such class then in issue, or into unclassified shares of the same nominal amount as the shares so redeemed or purchased.</p>	