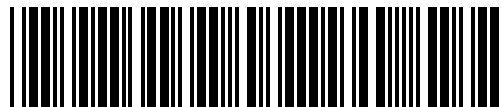


**Return of Allotment of Shares**Company Name: **TILNEY SMITH & WILLIAMSON LIMITED**Company Number: **08741768**Received for filing in Electronic Format on the: **10/08/2021**

XAAK7OW0

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/08/2021	04/08/2021

Class of Shares:	ORDINARY	Number allotted	35000000
Currency:	GBP	Nominal value of each share	0.1
		Amount paid:	0.1
		Amount unpaid:	0

Non-cash consideration

**CONSIDERATION IS THE RELEASE OF TILNEY SMITH & WILLIAMSON FROM ALL ITS
COVENANTS AND OBLIGATIONS IN RESPECT OF A LOAN FROM VIOLIN EQUITYCO
LIMITED OF £3,500,000**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	10451539252
Currency:	GBP	Aggregate nominal value:	1045153925.2

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	10451539252
		Total aggregate nominal value:	1045153925.2
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.