

**Return of Allotment of Shares**Company Name: **KOKOON TECHNOLOGY LTD**Company Number: **08740486**Received for filing in Electronic Format on the: **02/04/2019**

X82ITBYJ

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
14/02/2019

Class of Shares:	PREFERENCE	Number allotted	1309904
Currency:	GBP	Nominal value of each share	0.313
		Amount paid:	410000
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	PREFERENCE	Number allotted	277955
Currency:	GBP	Nominal value of each share	0.313
		Amount paid:	86999.92
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	PREFERENCE	Number allotted	79873
Currency:	GBP	Nominal value of each share	0.313
		Amount paid:	25000
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	45272
Currency:	GBP	Nominal value of each share	0.313
		Amount paid:	14170
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	31949
Currency:	GBP	Nominal value of each share	0.313
		Amount paid:	10000
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	79872
Currency:	GBP	Nominal value of each share	0.313
		Amount paid:	25000
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	159744
Currency:	GBP	Nominal value of each share	0.313
		Amount paid:	49999.83
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	31949
Currency:	GBP	Nominal value of each share	0.313
		Amount paid:	10000
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	45272
Currency:	GBP	Nominal value of each share	0.313
		Amount paid:	14170
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	569350
Currency:	GBP	Nominal value of each share	0.313
		Amount paid:	178190
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	14576445
Currency:	GBP	Aggregate nominal value:	14576445

Prescribed particulars

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (1) FIRST IN PAYING TO EACH OF THE HOLDERS OF PREFERRED ORDINARY SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARE, AN AMOUNT PER SHARE HELD EQUAL TO THE SUBSCRIPTION PRICE FOR THE PREFERRED SHARES PLUS ACCRUED YET UNPAID DIVIDENDS (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS PER SHARE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED 1 THE HOLDERS OF PREFERRED ORDINARY SHARES PRO RATA TO THE AMOUNTS PAID UP ON THE PREFERRED ORDINARY SHARES); (2) SECONDLY, IN PAYING TO EACH OF THE HOLDERS OF A ORDINARY SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES EXCEPT THE PREFERRED ORDINARY SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE SUBSCRIPTION PRICE FOR THE A ORDINARY SHARES PLUS ACCRUED YET UNPAID DIVIDENDS (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO SUCH AMOUNTS PER SHARE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES PRO RATS TO THE AMOUNTS PAID UP ON THE A ORDINARY SHARES); AND (3) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE SHAREHOLDERS PRO RATA (AS IF THE SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SHARES HELD, AND D) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	1110000
	ORDINARY	Aggregate nominal value:	1110000
Currency:	GBP		

Prescribed particulars

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (1) FIRST IN PAYING TO EACH OF THE HOLDERS OF PREFERRED ORDINARY SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARE, AN AMOUNT PER SHARE HELD EQUAL TO THE SUBSCRIPTION PRICE FOR THE PREFERRED SHARES PLUS ACCRUED YET UNPAID DIVIDENDS (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS PER SHARE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF PREFERRED ORDINARY SHARES PRO RATA TO THE AMOUNTS PAID UP ON THE PREFERRED ORDINARY SHARES); (2) SECONDLY, IN PAYING TO EACH OF THE HOLDERS OF A ORDINARY SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES EXCEPT THE PREFERRED ORDINARY SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE SUBSCRIPTION PRICE FOR THE A ORDINARY SHARES PLUS ACCRUED YET UNPAID DIVIDENDS (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO SUCH AMOUNTS PER SHARE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES PRO RATA TO THE AMOUNTS PAID UP ON THE A ORDINARY SHARES); AND (3) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE SHAREHOLDERS PRO RATA (AS IF THE SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SHARES HELD, AND D) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	PREFERRED	Number allotted	14848830
	ORDINARY	Aggregate nominal value:	14848830
Currency:	GBP		

Prescribed particulars

A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SHARES HELD; C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT

THE COMPANY IS LAWFULLY PERMITTED TO DO SO)! (1) FIRST IN PAYING TO EACH OF THE HOLDERS OF PREFERRED ORDINARY SHARES, IN PRIORITY TO ANY OTHER CLASSES & SHARE, AN AMOUNT PER SHARE HELD EQUAL TO THE SUBSCRIPTION PRICE FOR THE PREFERRED SHARES PLUS ACCRUED YET UNPAID DIVIDENDS (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS PER SHARE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF PREFERRED ORDINARY SHARES PRO RATA TO THE AMOUNTS PAID UP ON THE PREFERRED ORDINARY SHARES); (2) SECONDLY, IN PAYING TO EACH OF THE HOLDERS OF A ORDINARY SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES EXCEPT THE PREFERRED ORDINARY SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE SUBSCRIPTION PRICE FOR THE A ORDINARY SHARES PLUS ACCRUED YET UNPAID DIVIDENDS (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO SUCH AMOUNTS PER SHARE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES PRO RATA TO THE AMOUNTS PAID UP ON THE A ORDINARY SHARES); AND (3) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE SHAREHOLDERS PRO RATA (AS IF THE SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SHARES HELD, AND D) THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	30535275
		Total aggregate nominal value:	30535275
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.