In accordance with Section 555 of the Companies Act 2006.

SH01
Return of allotment of shares

RE-SCAN

Companies House

Go online to file this information
www.gov.uk/companieshouse

✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT**
You cannot use this form to give notice of shares taken by subscribers on formation of the company or for an allotment of a new class of shares by an unlimited company.

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A23 05/01/2018 #359
COMPANIES HOUSE

1 Company details

Company number	0 8 7 4 0 4 8 6
Company name in full	KOKOON TECHNOLOGY LTD

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ❶

From Date	d 0 6	m 1 2	y 2 0 1 7
To Date	d 2 1	m 1 2	y 2 0 1 7

❶ **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

❷ **Currency**
If currency details are not completed we will assume currency is in pound sterling.

Currency ❷	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	PREFERRED ORDINARY	10,169,041	0.001	0.1129	0
£	ORDINARY	3,613,037	0.001	0.249	0
£	PREFERRED ORDINARY	3,012,047	0.001	0.249	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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4 Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
Currency table A				
£	ORDINARY	13,613,037	13,613.037	
£	A ORDINARY	1,110,000	1,110.00	
£	PREFERRED ORDINARY	13,181,098	13,181.098	
	Totals	27,904,135	£27,904.135	0
Currency table B				
	Totals			
Currency table C				
	Totals			

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	27,904,135	£27,904.135	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	ORDINARY
Prescribed particulars ❶	PLEASE SEE CONTINUATION PAGE.
Class of share	A ORDINARY
Prescribed particulars ❶	PLEASE SEE CONTINUATION PAGE.
Class of share	PREFERRED ORDINARY
Prescribed particulars ❶	PLEASE SEE CONTINUATION PAGE.

❶ Prescribed particulars of rights attached to shares

The particulars are:
a particulars of any voting rights, including rights that arise only in certain circumstances;
b particulars of any rights, as respects dividends, to participate in a distribution;
c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature

Signature
X X

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❷ Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ Person authorised
Under either section 270 or 274 of the Companies Act 2006.

In accordance with Section 555 of the Companies Act 2006.

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Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY
Prescribed particulars	A) The right to vote on the basis of one vote on a show of hands or, on a poll, on the basis of one vote per share held; B) The right to participate in a dividend in proportion to the number of shares held; C) On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied (to the extent that the Company is lawfully permitted to do so): (1) first in paying to each of the holders of preferred ordinary shares, in priority to any other classes of share, an amount per share held equal to the subscription price for the preferred shares plus acrrued yet unpaid dividends (provided that if there are insufficient surplus assets to pay such amounts per share, the remaining surplus assets shall be distributed to the holders of preferred ordinary shares pro rata to the amounts paid up on the preferred ordinary shares); (2) secondly, in paying to each of the holders of A ordinary shares, in priority to any other classes of Shares except the preferred ordinary shares, an amount per share held equal to the subscription price for the A ordinary shares plus acrrued yet unpaid dividends (provided that if there are insufficient surplus assets to pay the amounts per share equal to such amounts per share, the remaining surplus assets shall be distributed to the holders of the A ordinary shares pro rata to the amounts paid up on the A ordinary shares); and (3) the balance of the surplus assets (if any) shall be distributed among the shareholders pro rata (as if the shares constituted one and the same class) to the number of shares held, and D) The shares are not redeemable.

In accordance with Section 555 of the Companies Act 2006

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A ORDINARY
Prescribed particulars	A) The right to vote on the basis of one vote on a show of hands or, on a poll, on the basis of one vote per share held; B) The right to participate in a dividend in proportion to the number of shares held; C) On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied (to the extent that the Company is lawfully permitted to do so): (1) first in paying to each of the holders of preferred ordinary shares, in priority to any other classes of share, an amount per share held equal to the subscription price for the preferred shares plus acrrued yet unpaid dividends (provided that if there are insufficient surplus assets to pay such amounts per share, the remaining surplus assets shall be distributed to the holders of preferred ordinary shares pro rata to the amounts paid up on the preferred ordinary shares); (2) secondly, in paying to each of the holders of A ordinary shares, in priority to any other classes of Shares except the preferred ordinary shares, an amount per share held equal to the subscription price for the A ordinary shares plus acrrued yet unpaid dividends (provided that if there are insufficient surplus assets to pay the amounts per share equal to such amounts per share, the remaining surplus assets shall be distributed to the holders of the A ordinary shares pro rata to the amounts paid up on the A ordinary shares); and (3) the balance of the surplus assets (if any) shall be distributed among the shareholders pro rata (as if the shares constituted one and the same class) to the number of shares held, and D) The shares are not redeemable.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	PREFERRED ORDINARY
Prescribed particulars	A) The right to vote on the basis of one voto on a show of hands or, on a poll, on the basis of one vote per share held; B) The right to participate in a dividend in proportion to the number of shares held; C) On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) the surplus assets of the Company remaining after payment of its liabilities shall be applied (to the extent that the Company is lawfully permitted to do so): (1) first in paying to each of the holders of preferred ordinary shares, in priority to any other classes of share, an amount per share held equal to the subscription price for the preferred shares plus acrrued yet unpaid dividends (provided that if there are insufficient surplus assets to pay such amounts per share, the remaining surplus assets shall be distributed to the holders of preferred ordinary shares pro rata to the amounts paid up on the preferred ordinary shares); (2) secondly, in paying to each of the holders of A ordinary shares, in priority to any other classes of Shares except the preferred ordinary shares, an amount per share held equal to the subscription price for the A ordinary shares plus acrrued yet unpaid dividends (provided that if there are insufficient surplus assets to pay the amounts per share equal to such amounts per share, the remaining surplus assets shall be distributed to the holders of the A ordinary shares pro rata to the amounts paid up on the A ordinary shares); and (3) the balance of the surplus assets (if any) shall be distributed among the shareholders pro rata (as if the shares constituted one and the same class) to the number of shares held, and D) The shares are not redeemable.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	GEOFF DRAGON
Company name	TAYLOR VINTERS
Address	MERLIN PLACE
	MILTON ROAD
Post town	CAMBRIDGE
County/Region	CAMBRIDGESHIRE
Postcode	C B 4 0 D P
Country	ENGLAND
DX	742560 CAMBRIDGE 12
Telephone	01223 225123

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☑ The company name and number match the information held on the public Register.
- ☑ You have shown the date(s) of allotment in section 2.
- ☑ You have completed all appropriate share details in section 3.
- ☑ You have completed the relevant sections of the statement of capital.
- ☑ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Companies House

COMPANY NAME: KOKOON TECHNOLOGY LTD
COMPANY NUMBER: 08740486

A SECOND FILED SH01 WAS REGISTERED ON 26/09/2018