

**Return of Allotment of Shares**Company Name: **LIBERTY ZETA LIMITED**Company Number: **08733836**Received for filing in Electronic Format on the: **26/04/2021**

XA38R0CO

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	21/04/2021	21/04/2021

Class of Shares: PREFERENCE**Currency: GBP****Number allotted 2400000****Nominal value of each share 0.01****Amount paid: 2.5****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	93197565
	ORDINARY	Aggregate nominal value:	931975.65

Currency: **GBP**

Prescribed particulars

VOTING - ENTITLED TO RECIEVE NOTICE OF AND TO ATTEND AND SPEAK AT ALL GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EVERY DIVIDEND SHALL BE DISTRIBUTED TO THE HOLDERS OF THE PREFERENCE SHARES AND THE A ORDINARY SHARES PRO RATA (AS NEARLY AS MAY BE) ACCORDING TO THE NUMBER OF FULLY PAID UP PREFERENCE SHARES AND A ORDINARY SHARES HELD BY THEM RESPECTIVELY. DISTRIBUTION RIGHTS ON WINDING UP – THE A ORDINARY SHARES SHALL RANK BEHIND THE PREFERENCE SHARES ON A WINDING UP. IF THE PROCEEDS PAYABLE TO THE HOLDERS OF A ORDINARY SHARES (THE "TOTAL RETURN AMOUNT"), IS LESS THAN OR EQUAL TO £250,000,000 THE HOLDERS OF THE A ORDINARY SHARES SHALL BE ENTITLED TO 100% OF THE TOTAL RETURN AMOUNT. IF THE TOTAL RETURN AMOUNT IS GREATER THAN £250,000,000, THE HOLDERS OF THE A ORDINARY SHARES SHALL BE ENTITLED TO 93.8% OF THE AMOUNT THAT EXCEEDS £250,000,000. IF THE TOTAL RETURN AMOUNT IS GREATER THAN £320,000,000, THE HOLDERS OF THE A ORDINARY SHARES SHALL BE ENTITLED TO 91.2% OF THE AMOUNT THAT EXCEEDS £320,000,000. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	D1	Number allotted	4000
	ORDINARY	Aggregate nominal value:	40

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS AND NO RIGHT TO RECEIVE DIVIDENDS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE SHARES SHALL ATTRACT CAPITAL DISTRIBUTION RIGHTS AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	D2	Number allotted	2200
	ORDINARY	Aggregate nominal value:	22
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS AND NO RIGHT TO RECEIVE DIVIDENDS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE SHARES SHALL ATTRACT CAPITAL DISTRIBUTION RIGHTS AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	D3	Number allotted	2400
	ORDINARY	Aggregate nominal value:	24
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS AND NO RIGHT TO RECEIVE DIVIDENDS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE SHARES SHALL ATTRACT CAPITAL DISTRIBUTION RIGHTS AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	PREFERENCE	Number allotted	2400000
Currency:	GBP	Aggregate nominal value:	24000

Prescribed particulars

VOTING - ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ALL GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EVERY DIVIDEND SHALL BE DISTRIBUTED TO THE HOLDERS OF THE PREFERENCE SHARES AND THE A ORDINARY SHARES PRO RATA (AS NEARLY AS MAY BE) ACCORDING TO THE NUMBER OF FULLY PAID UP PREFERENCE SHARES AND A ORDINARY SHARES HELD BY THEM RESPECTIVELY. DISTRIBUTION RIGHTS ON WINDING UP – THE PREFERENCE SHARES SHALL RANK FIRST AND ARE ENTITLED TO AN AMOUNT EQUAL TO THE PREFERRED RETURN AMOUNT AS DEFINED IN THE COMPANY’S ARTICLES OF ASSOCIATION. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	95606165
		Total aggregate nominal value:	956061.65
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.