

**Return of Allotment of Shares**Company Name: **ASCENSION HEALTHCARE PLC**Company Number: **08705972**Received for filing in Electronic Format on the: **04/08/2020**

X9AQ4ZKI

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**27/07/2020**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>284</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>1</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>NON-VOTING</b>	Number allotted	<b>479</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>1</b>
Currency:	<b>GBP</b>	Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>325618</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>325618</b>

Prescribed particulars

ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. EACH SHARE SHALL RANK EQUALLY ACROSS ALL SHARE CLASSES ELIGIBLE FOR PARTICIPATING IN DIVIDENDS. RETURN OF CAPITAL ON WINDING-UP: ALL SURPLUS ASSETS REMAINING AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE CONVERTIBLE PREFERENCE SHARES, THE NON-VOTING ORDINARY SHARES AND THE ORDINARY SHARES PRO RATA TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (INCLUDING ANY PREMIUM) AS IF THEY WERE ALL SHARES OF THE SAME CLASS.

<b>Class of Shares:</b>	<b>CONVERTIBLE</b>	Number allotted	<b>300000000</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>300000000</b>
<b>Currency:</b>	<b>GBP</b>		

Prescribed particulars

THE HOLDERS ARE NOT ENTITLED TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS. EACH SHARE SHALL RANK EQUALLY ACROSS ALL SHARE CLASSES ELIGIBLE FOR PARTICIPATING IN DIVIDENDS. RETURN OF CAPITAL ON WINDING-UP: ALL SURPLUS ASSETS REMAINING AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE CONVERTIBLE PREFERENCE SHARES, THE NON-VOTING ORDINARY SHARES AND THE ORDINARY SHARES PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (INCLUDING ANY PREMIUM) AS IF THEY WERE ALL SHARES OF THE SAME CLASS. ALL OF THE CONVERTIBLE PREFERENCE SHARES SHALL AUTOMATICALLY CONVERT INTO ORDINARY SHARES UPON THE OCCURRENCE OF A CONVERSION EVENT (THE SALE OF THE COMPANY'S ASSETS OR SHARES, OR THE ADMISSION OF THE COMPANY'S SHARES ON TO A RECOGNISED INVESTMENT EXCHANGE VIA AN IPO) OR ON 2 SEPTEMBER 2020, IF NO SUCH CONVERSION EVENT HAS OCCURRED PREVIOUSLY, THE COMPANY SHALL ELECT TO EITHER CONVERT THESE SHARES INTO ORDINARY SHARES OR REDEEM THESE SHARES AT THE NOMINAL VALUE OF £1 PER SHARE.

<b>Class of Shares:</b>	<b>NON-</b>	<b>Number allotted</b>	<b>49909</b>
	<b>VOTING</b>	<b>Aggregate nominal value:</b>	<b>49909</b>
	<b>ORDINARY</b>		
<b>Currency:</b>	<b>GBP</b>		

Prescribed particulars

**VOTING: THE HOLDERS ARE NOT ENTITLED TO RECEIVE NOTICE OF, TO ATTEND, OR TO SPEAK OR TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY. DIVIDEND: EACH SHARE SHALL RANK EQUALLY ACROSS ALL SHARE CLASSES ELIGIBLE FOR PARTICIPATING IN DIVIDENDS. RETURN OF CAPITAL ON WINDING-UP: ALL SURPLUS ASSETS REMAINING AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE CONVERTIBLE PREFERENCE SHARES, THE NON-VOTING ORDINARY SHARES AND THE ORDINARY SHARES PRO RATA TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (INCLUDING ANY PREMIUM) AS IF THEY WERE ALL SHARES OF THE SAME CLASS. REDEMPTION: THE SHARES ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>300375527</b>
		Total aggregate nominal value:	<b>300375527</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.