

**Return of Allotment of Shares**Company Name: **ASCENSION HEALTHCARE PLC**Company Number: **08705972**Received for filing in Electronic Format on the: **20/07/2020**

X99OZPC2

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
16/07/2020

Class of Shares:	ORDINARY	Number allotted	201527
Currency:	GBP	Nominal value of each share	201527
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	NON-VOTING	Number allotted	49430
	ORDINARY	Nominal value of each share	49430
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	325334
Currency:	GBP	Aggregate nominal value:	325334

Prescribed particulars

ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. EACH SHARE SHALL RANK EQUALLY ACROSS ALL SHARE CLASSES ELIGIBLE FOR PARTICIPATING IN DIVIDENDS. RETURN OF CAPITAL ON WINDING-UP: ALL SURPLUS ASSETS REMAINING AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE CONVERTIBLE PREFERENCE SHARES, THE NON-VOTING ORDINARY SHARES AND THE ORDINARY SHARES PRO RATA TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (INCLUDING ANY PREMIUM) AS IF THEY WERE ALL SHARES OF THE SAME CLASS.

Class of Shares:	CONVERTIBLE	Number allotted	300000000
	PREFERENCE	Aggregate nominal value:	300000000
Currency:	GBP		

Prescribed particulars

THE HOLDERS ARE NOT ENTITLED TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS. EACH SHARE SHALL RANK EQUALLY ACROSS ALL SHARE CLASSES ELIGIBLE FOR PARTICIPATING IN DIVIDENDS. RETURN OF CAPITAL ON WINDING-UP: ALL SURPLUS ASSETS REMAINING AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE CONVERTIBLE PREFERENCE SHARES, THE NON-VOTING ORDINARY SHARES AND THE ORDINARY SHARES PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (INCLUDING ANY PREMIUM) AS IF THEY WERE ALL SHARES OF THE SAME CLASS. ALL OF THE CONVERTIBLE PREFERENCE SHARES SHALL AUTOMATICALLY CONVERT INTO ORDINARY SHARES UPON THE OCCURRENCE OF A CONVERSION EVENT (THE SALE OF THE COMPANY'S ASSETS OR SHARES, OR THE ADMISSION OF THE COMPANY'S SHARES ON TO A RECOGNISED INVESTMENT EXCHANGE VIA AN IPO) OR ON 2 SEPTEMBER 2020, IF NO SUCH CONVERSION EVENT HAS OCCURRED PREVIOUSLY, THE COMPANY SHALL ELECT TO EITHER CONVERT THESE SHARES INTO ORDINARY SHARES OR REDEEM THESE SHARES AT THE NOMINAL VALUE OF £1 PER SHARE.

Class of Shares:	NON-	Number allotted	49430
	VOTING	Aggregate nominal value:	49430
	ORDINARY		

Currency: **GBP**

Prescribed particulars

VOTING: THE HOLDERS ARE NOT ENTITLED TO RECEIVE NOTICE OF, TO ATTEND, OR TO SPEAK OR TO VOTE AT, ANY GENERAL MEETING OF THE COMPANY. DIVIDEND: EACH SHARE SHALL RANK EQUALLY ACROSS ALL SHARE CLASSES ELIGIBLE FOR PARTICIPATING IN DIVIDENDS. RETURN OF CAPITAL ON WINDING-UP: ALL SURPLUS ASSETS REMAINING AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE CONVERTIBLE PREFERENCE SHARES, THE NON-VOTING ORDINARY SHARES AND THE ORDINARY SHARES PRO RATA TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (INCLUDING ANY PREMIUM) AS IF THEY WERE ALL SHARES OF THE SAME CLASS. REDEMPTION: THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	300374764
		Total aggregate nominal value:	300374764
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.