



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **Pro Bono Bio PLC**

Company Number: **08705972**



Received for filing in Electronic Format on the: **09/10/2017**

X6GOS4SP

Company Name: **Pro Bono Bio PLC**

Company Number: **08705972**

Confirmation **25/09/2017**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	123807
Currency:	GBP	Aggregate nominal value:	123807

Prescribed particulars

ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. EACH SHARE SHALL RANK EQUALLY ACROSS THE TWO CLASSES OF ISSUED SHARE FOR ANY DIVIDEND DECLARED. RETURN OF CAPITAL ON WINDING-UP: ALL SURPLUS ASSETS REMAINING AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE TWO CLASSES OF ISSUED SHARES PRO RATA TO THE AMOUNTS PAID UP ON SUCH SHARES AS IF THEY WERE ALL SHARES OF THE SAME CLASS.

Class of Shares:	CONVERTIBLE	Number allotted	300000000
	PREFERENCE	Aggregate nominal value:	300000000

Currency: **GBP**

Prescribed particulars

THE HOLDERS ARE NOT ENTITLED TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS. EACH SHARE SHALL RANK EQUALLY ACROSS THE TWO CLASSES OF ISSUED SHARES FOR ANY DIVIDEND DECLARED. RETURN OF CAPITAL ON WINDING-UP: ALL SURPLUS ASSETS REMAINING AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE TWO CLASSES OF ISSUED SHARES PRO RATA TO THE AMOUNTS PAID UP ON SUCH SHARES AS IF THEY WERE ALL SHARES OF THE SAME CLASS. ALL OF THE CONVERTIBLE PREFERENCE SHARES SHALL AUTOMATICALLY CONVERT INTO ORDINARY SHARES UPON THE OCCURRENCE OF A CONVERSION EVENT (THE SALE OF THE COMPANY'S ASSETS OR SHARES, OR THE ADMISSION OF THE COMPANY'S SHARES ON TO A RECOGNISED INVESTMENT EXCHANGE VIA AN IPO) OR ON 2 SEPTEMBER 2020, IF NO SUCH CONVERSION EVENT HAS OCCURRED PREVIOUSLY, THE COMPANY SHALL ELECT TO EITHER CONVERT THESE SHARES INTO ORDINARY SHARES OR REDEEM THESE SHARES AT THE NOMINAL VALUE OF £1 PER SHARE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	300123807
-----------	------------	-------------------------	------------------

Total aggregate nominal	300123807
value:	
Total aggregate amount	0
unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	1090284 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	MOHAMMED ALI ABALKHAIL
Shareholding 2:	496 ORDINARY shares held as at the date of this confirmation statement
Name:	AETC PENSION SCHEME
Shareholding 3:	21893732 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	AETC PENSION SCHEME
Shareholding 4:	339 ORDINARY shares held as at the date of this confirmation statement
Name:	JON ROBERT AISBITT
Shareholding 5:	14970070 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	JON ROBERT AISBITT
Shareholding 6:	101 ORDINARY shares held as at the date of this confirmation statement
Name:	ARABEL COMPANY LIMITED
Shareholding 7:	1929426 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	ARABEL COMPANY LIMITED
Shareholding 8:	225 ORDINARY shares held as at the date of this confirmation statement
Name:	BARRITT BROTHERS LIMITED
Shareholding 9:	472 ORDINARY shares held as at the date of this confirmation statement
Name:	ALI BARUNI
Shareholding 10:	1 ORDINARY shares held as at the date of this confirmation statement
Name:	BEEHIVE CAPITAL LLP
Shareholding 11:	121 ORDINARY shares held as at the date of this confirmation statement
Name:	BRAD BARRITT LIMITED

Shareholding 12: **237 transferred on 2017-03-15**
236 ORDINARY shares held as at the date of this confirmation statement
Name: **GERARD BRADLEY**

Shareholding 13: **2367 ORDINARY shares held as at the date of this confirmation statement**
Name: **CELTIC PHARMA HOLDINGS ADVISORS LLP**

Shareholding 14: **2338 ORDINARY shares held as at the date of this confirmation statement**
Name: **CELTIC PHARMA HOLDINGS GENERAL L.P.**

Shareholding 15: **26222916 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement**
Name: **CELTIC PHARMA HOLDINGS GENERAL L.P.**

Shareholding 16: **473 transferred on 2017-03-15**
472 ORDINARY shares held as at the date of this confirmation statement
Name: **MARK CORBIDGE**

Shareholding 17: **629655 transferred on 2016-12-01**
293545 transferred on 2016-12-01
1073275 transferred on 2016-12-01
733864 transferred on 2016-12-01
513705 transferred on 2016-12-01
513705 transferred on 2016-12-01
183466 transferred on 2016-12-01
256852 transferred on 2016-12-01
1027409 transferred on 2016-12-01
5225477 transferred on 2016-12-01
0 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name: **CPH II LP LIMITED**

Shareholding 18: **13750 ORDINARY shares held as at the date of this confirmation statement**
Name: **MICHAEL JAMES EARL**

Shareholding 19: **355 ORDINARY shares held as at the date of this confirmation statement**
Name: **EBS MANAGEMENT PLC AND MICHAEL JAMES EARL AS TRUSTEES OF THE MICHAEL JAMES EARL SIPP**

Shareholding 20: **472 transferred on 2017-04-03**
0 ORDINARY shares held as at the date of this confirmation statement
Name: **PAUL AND MAUREEN FAIRBROTHER**

Shareholding 21:	236 transferred on 2017-04-03
	236 ORDINARY shares held as at the date of this confirmation statement
Name:	GENEVIEVE FAIRBROTHER
Shareholding 22:	236 transferred on 2017-04-03
	236 ORDINARY shares held as at the date of this confirmation statement
Name:	WILLIAM FAIRBROTHER
Shareholding 23:	118 transferred on 2017-03-15
	118 ORDINARY shares held as at the date of this confirmation statement
Name:	PATRICK FIRTH
Shareholding 24:	10574 ORDINARY shares held as at the date of this confirmation statement
Name:	FONDS RUSNANO CAPITAL S.A.
Shareholding 25:	144995907 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	FONDS RUSNANO CAPITAL S.A.
Shareholding 26:	5000 ORDINARY shares held as at the date of this confirmation statement
Name:	RICHARD GARRAWAY
Shareholding 27:	808 ORDINARY shares held as at the date of this confirmation statement
Name:	GRONFUL SERVICES LIMITED
Shareholding 28:	10479049 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	GRONFUL SERVICES LIMITED
Shareholding 29:	5000 ORDINARY shares held as at the date of this confirmation statement
Name:	WILLIAM JOHN HENRY
Shareholding 30:	5000 ORDINARY shares held as at the date of this confirmation statement
Name:	GEORGE LANGTON ILIFFE
Shareholding 31:	405 ORDINARY shares held as at the date of this confirmation statement
Name:	JASMINE MANAGEMENT SERVICES LIMITED
Shareholding 32:	5239527 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	JASMINE MANAGEMENT SERVICES LIMITED

Shareholding 33:	10625 ORDINARY shares held as at the date of this confirmation statement
Name:	JOHN MAYO AND ELIZABETH MAYO, AS TRUSTEES OF THE BEEHIVE TRUST
Shareholding 34:	1423 ORDINARY shares held as at the date of this confirmation statement
Name:	JOHN MAYO AS TRUSTEE OF THE ZENECA RETIREMENT CAPITAL PLAN (JOHN MAYO FURB)
Shareholding 35:	237 transferred on 2017-03-15 236 ORDINARY shares held as at the date of this confirmation statement
Name:	PHILIP LANIADO
Shareholding 36:	289 ORDINARY shares held as at the date of this confirmation statement
Name:	MAYFLOWER INVESTING CORP.
Shareholding 37:	3742515 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	MAYFLOWER INVESTING CORP.
Shareholding 38:	10624 ORDINARY shares held as at the date of this confirmation statement
Name:	JOHN CHARLES MAYO
Shareholding 39:	49998 ORDINARY shares held as at the date of this confirmation statement
Name:	MOLARD INTERNATIONAL (PTC) LIMITED AS TRUSTEE OF THE RNPHERMA TRUST
Shareholding 40:	94 ORDINARY shares held as at the date of this confirmation statement
Name:	MICHAEL RHODES
Shareholding 41:	808 ORDINARY shares held as at the date of this confirmation statement
Name:	RHODODENDRON SERVICES LIMITED
Shareholding 42:	10479049 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	RHODODENDRON SERVICES LIMITED
Shareholding 43:	22288235 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	RN CONSULTING SA
Shareholding 44:	474 ORDINARY shares held as at the date of this confirmation statement
Name:	SPECIAL METALS WIGGIN TRUSTEES LIMITED

Shareholding 45: **20958098 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement**
Name: **SPECIAL METALS WIGGIN TRUSTEES LIMITED**

Shareholding 46: **291 ORDINARY shares held as at the date of this confirmation statement**
Name: **SPS TECHNOLOGIES UK PENSION PLAN**

Shareholding 47: **12844321 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement**
Name: **SPS TECHNOLOGIES UK PENSION PLAN**

Shareholding 48: **118 transferred on 2017-03-15**
118 ORDINARY shares held as at the date of this confirmation statement
Name: **JEREMY THOMPSON**

Shareholding 49: **177 ORDINARY shares held as at the date of this confirmation statement**
Name: **TURRELL LIMITED**

Shareholding 50: **2866871 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement**
Name: **TURRELL LIMITED**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor