



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **PRO BONO BIO PLC**

Company Number: **08705972**



X5J899R4

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Company Name: **PRO BONO BIO PLC**

Company Number: **08705972**

Confirmation **25/09/2016**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	73809
Currency:	GBP	Aggregate nominal value:	73809

Prescribed particulars

ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. EACH SHARE SHALL RANK EQUALLY ACROSS THE THREE CLASSES OF ISSUED SHARE FOR ANY DIVIDEND DECLARED. RETURN OF CAPITAL ON WINDING-UP: ALL SURPLUS ASSETS REMAINING AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE THREE CLASSES OF ISSUED SHARES PRO RATA TO THE AMOUNTS PAID UP ON SUCH SHARES AS IF THEY WERE ALL SHARES OF THE SAME CLASS.

Class of Shares:	A	Number allotted	49998
	ORDINARY	Aggregate nominal value:	49998
Currency:	GBP		

Prescribed particulars

ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. EACH SHARE SHALL RANK EQUALLY ACROSS THE THREE CLASSES OF ISSUED SHARES FOR ANY DIVIDEND DECLARED. RETURN OF CAPITAL ON WINDING-UP: ALL SURPLUS ASSETS REMAINING AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE THREE CLASSES OF ISSUED SHARES PRO RATA TO THE AMOUNTS PAID UP ON SUCH SHARES AS IF THEY WERE ALL SHARES OF THE SAME CLASS. THE SHARES SHALL CONVERT INTO SHARES WITH NO VOTING RIGHTS AND LIMITED ECONOMIC RIGHTS UPON ANY TRIGGER EVENT SPECIFIED IN THE ARTICLES OF ASSOCIATION.

Class of Shares:	CONVERTIBLE	Number allotted	300000000
	PREFERENCE	Aggregate nominal value:	300000000
Currency:	GBP		

Prescribed particulars

THE HOLDERS ARE NOT ENTITLED TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS. EACH SHARE SHALL RANK EQUALLY ACROSS THE THREE CLASSES OF ISSUED SHARES FOR ANY DIVIDEND DECLARED. RETURN

OF CAPITAL ON WINDING-UP: ALL SURPLUS ASSETS REMAINING AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE THREE CLASSES OF ISSUED SHARES PRO RATA TO THE AMOUNTS PAID UP ON SUCH SHARES AS IF THEY WERE ALL SHARES OF THE SAME CLASS. ALL OF THE CONVERTIBLE PREFERENCE SHARES SHALL AUTOMATICALLY CONVERT INTO ORDINARY SHARES UPON THE OCCURRENCE OF A CONVERSION EVENT (THE SALE OF THE COMPANY'S ASSETS OR SHARES, OR THE ADMISSION OF THE COMPANY'S SHARES ON TO A RECOGNISED INVESTMENT EXCHANGE VIA AN IPO). REDEMPTION: IF THESE SHARES HAVE NOT BEEN CONVERTED BY 2ND SEPTEMBER 2020, THE COMPANY SHALL ELECT TO EITHER REDEEM THE SHARES OR CONVERT THE SHARES INTO ORDINARY SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	300123807
		Total aggregate nominal value:	300123807
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

A full list of shareholders for a non-traded company are shown below

Shareholding 1: **1 ORDINARY shares held as at the date of this confirmation statement**
Name: **BEEHIVE CAPITAL LLP**

Shareholding 2: **2866871 transferred on 2015-12-08**
19930689 transferred on 2015-12-08
12214666 transferred on 2015-12-08
9965344 transferred on 2015-12-08
3559049 transferred on 2015-12-08
4982675 transferred on 2015-12-08
9965344 transferred on 2015-12-08
139770430 transferred on 2015-12-08
48511151 transferred on 2015-12-08
10450953 transferred on 2015-12-08
14236206 transferred on 2015-12-08
1090284 transferred on 2015-12-08
20820457 transferred on 2015-12-08
1635881 transferred on 2015-12-08
0 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name: **CELTIC PHARMA HOLDINGS II L.P.**

Shareholding 3: **13750 ORDINARY shares held as at the date of this confirmation statement**
Name: **MICHAEL JAMES EARL**

Shareholding 4: **5000 ORDINARY shares held as at the date of this confirmation statement**
Name: **WILLIAM JOHN HENRY**

Shareholding 5: **5000 ORDINARY shares held as at the date of this confirmation statement**
Name: **GEORGE LANGTON ILIFFE**

Shareholding 6: **10625 ORDINARY shares held as at the date of this confirmation statement**
Name: **JOHN MAYO AND ELIZABETH MAYO, AS TRUSTEES OF THE BEEHIVE TRUST**

Shareholding 7: **10624 ORDINARY shares held as at the date of this confirmation statement**
Name: **JOHN CHARLES MAYO**

Shareholding 8:	49998 A ORDINARY shares held as at the date of this confirmation statement
Name:	MOLARD INTERNATIONAL (PTC) LIMITED AS TRUSTEE OF THE RN PHARMA TRUST
Shareholding 9:	5000 ORDINARY shares held as at the date of this confirmation statement
Name:	RICHARD WOLF-GARRAWAY
Shareholding 10:	1090284 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	MOHAMMED ALI ABALKHAIL
Shareholding 11:	496 ORDINARY shares held as at the date of this confirmation statement
Name:	AETC PENSION SCHEME
Shareholding 12:	20820457 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	AETC PENSION SCHEME
Shareholding 13:	339 ORDINARY shares held as at the date of this confirmation statement
Name:	JON ROBERT AISBITT
Shareholding 14:	14236206 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	JON ROBERT AISBITT
Shareholding 15:	101 ORDINARY shares held as at the date of this confirmation statement
Name:	ARABEL COMPANY LIMITED
Shareholding 16:	1635881 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	ARABEL COMPANY LIMITED
Shareholding 17:	225 ORDINARY shares held as at the date of this confirmation statement
Name:	BARRITT BROTHERS LIMITED
Shareholding 18:	2866871 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	TURRELL LIMITED
Shareholding 19:	177 ORDINARY shares held as at the date of this confirmation statement
Name:	TURRELL LIMITED

Shareholding 20:	236 ORDINARY shares held as at the date of this confirmation statement
Name:	JEREMY THOMPSON
Shareholding 21:	19930689 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	SPECIAL METALS WIGGIN TRUSTEES LIMITED AS TRUSTEE OF THE SPECIAL METALS WIGGIN PENSION PLAN
Shareholding 22:	474 ORDINARY shares held as at the date of this confirmation statement
Name:	SPECIAL METALS WIGGIN TRUSTEES LIMITED AS TRUSTEE OF THE SPECIAL METALS WIGGIN PENSION PLAN
Shareholding 23:	12214666 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	SPS TECHNOLOGIES UK PENSION PLAN
Shareholding 24:	291 ORDINARY shares held as at the date of this confirmation statement
Name:	SPS TECHNOLOGIES UK PENSION PLAN
Shareholding 25:	808 ORDINARY shares held as at the date of this confirmation statement
Name:	RHODODENDRON SERVICES LIMITED
Shareholding 26:	9965344 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	RHODODENDRON SERVICES LIMITED
Shareholding 27:	94 ORDINARY shares held as at the date of this confirmation statement
Name:	MICHAEL RHODES
Shareholding 28:	3559049 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	MAYFLOWER INVESTING CORP.
Shareholding 29:	289 ORDINARY shares held as at the date of this confirmation statement
Name:	MAYFLOWER INVESTING CORP.
Shareholding 30:	945 ORDINARY shares held as at the date of this confirmation statement
Name:	MARK CORBIDGE
Shareholding 31:	473 ORDINARY shares held as at the date of this confirmation statement
Name:	PHILIP LANIADO

Shareholding 32:	1423 ORDINARY shares held as at the date of this confirmation statement
Name:	JOHN MAYO AS TRUSTEE OF THE ZENECA RETIREMENT CAPITAL PLAN (JOHN MAYO FURB)
Shareholding 33:	4982675 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	JASMINE MANAGEMENT SERVICES LIMITED
Shareholding 34:	405 ORDINARY shares held as at the date of this confirmation statement
Name:	JASMINE MANAGEMENT SERVICES LIMITED
Shareholding 35:	9965344 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	GRONFUL SERVICES LIMITED
Shareholding 36:	808 ORDINARY shares held as at the date of this confirmation statement
Name:	GRONFUL SERVICES LIMITED
Shareholding 37:	139770430 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name:	FONDS RUSNANO CAPITAL S.A.
Shareholding 38:	10574 ORDINARY shares held as at the date of this confirmation statement
Name:	FONDS RUSNANO CAPITAL S.A.
Shareholding 39:	236 ORDINARY shares held as at the date of this confirmation statement
Name:	PATRICK FIRTH
Shareholding 40:	472 ORDINARY shares held as at the date of this confirmation statement
Name:	WILLIAM FAIRBROTHER
Shareholding 41:	472 ORDINARY shares held as at the date of this confirmation statement
Name:	PAUL AND MAUREEN FAIRBROTHER
Shareholding 42:	472 ORDINARY shares held as at the date of this confirmation statement
Name:	GENEVIEVE FAIRBROTHER
Shareholding 43:	355 ORDINARY shares held as at the date of this confirmation statement
Name:	EBS MANAGEMENT PLC AND MICHAEL JAMES EARL AS TRUSTEES OF THE MICHAEL JAMES EARL SIPP

Shareholding 44: **1423 ORDINARY shares held as at the date of this confirmation statement**
Name: **CELTIC PHARMA HOLDINGS ADVISORS LLP**

Shareholding 45: **22288235 transferred on 2016-09-20**
26222916 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement
Name: **CELTIC PHARMA HOLDINGS GENERAL L.P.**

Shareholding 46: **1155 ORDINARY shares held as at the date of this confirmation statement**
Name: **CELTIC PHARMA HOLDINGS GENERAL L.P.**

Shareholding 47: **22288235 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement**
Name: **RN CONSULTING SA**

Shareholding 48: **10450953 CONVERTIBLE PREFERENCE shares held as at the date of this confirmation statement**
Name: **CPH II LP LIMITED**

Shareholding 49: **473 ORDINARY shares held as at the date of this confirmation statement**
Name: **GERARD BRADLEY**

Shareholding 50: **121 ORDINARY shares held as at the date of this confirmation statement**
Name: **BRAD BARRITT LIMITED**

Shareholding 51: **472 ORDINARY shares held as at the date of this confirmation statement**
Name: **ALI BARUNI**

Persons with Significant Control (PSC)

PSC Statements

The company has not yet completed taking reasonable steps to find out if there is anyone who is a registrable person or a registrable relevant legal entity in relation to the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor