

# **CMG Holdco Limited**

## ***Annual Report and Financial Statements***

**For the year ended 28 February 2021**

**Registered number: 08698034**

**TUESDAY**



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# **CMG Holdco Limited**

## **Annual Report and Financial Statements 28 February 2021**

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# **CMG Holdco Limited**

## **Officers and professional advisers**

### **Directors**

G J Fitton  
A Ringer  
M Brown  
R K Bhagobati (resigned 24 June 2020)  
E Pearson

### **Secretary**

G J Fitton

### **Registered office**

First Floor  
Q4 the Square  
Randalls Way  
Leatherhead  
Surrey  
KT22 7TW

## CMG Holdco Limited

### Balance sheet As at 28 February 2021

	Notes	2021 £	2020 £
<b>Fixed assets</b>			
Investments	2	1	1
		<u>1</u>	<u>1</u>
<b>Current assets</b>			
Debtors	3	231	231
		<u>231</u>	<u>231</u>
<b>Creditors: amounts falling due within one year</b>	4	(1)	(1)
		<u>(1)</u>	<u>(1)</u>
<b>Total assets less current liabilities</b>		<u>231</u>	<u>231</u>
<b>Net assets</b>		<u>231</u>	<u>231</u>
<b>Capital and reserves</b>			
Called up share capital	5	759	759
Profit and loss account		(528)	(528)
		<u>231</u>	<u>231</u>
<b>Total shareholder's funds</b>		<u>231</u>	<u>231</u>

The company is entitled to exemption from audit under section 477 of the Companies Act 2006 for the year ended 28 February 2021.

The members have not required the company to obtain an audit of its financial statements for the year ended 28 February 2021 in accordance with Section 476 of the Companies Act 2006.

The Directors acknowledge their responsibilities for:

- Ensuring that the company keeps accounting records which comply with Sections 386 and 387 of the Companies Act and
- Preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of each financial year and of its profit or loss for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the company.

The Financial statements have been prepared in accordance with provisions of Part 15 of the Companies Act 2006 relating to small companies.

In accordance with Section 444 of the Companies Act 2006, the Income Statement has not been delivered.

The financial statements were approved by the Board of Directors on 23 June 2021 and were signed on its behalf by:

G J Fitton  
Director



**Registered Office**

First Floor  
Q4 the Square  
Randalls Way  
Leatherhead  
Surrey  
KT22 7TW

# **CMG Holdco Limited**

## **Notes to the financial statements Year ended 28 February 2021**

### **1. Accounting policies**

The financial statements have been prepared under the historical cost convention and in accordance with section 1A "Smaller Entities" of Financial Reporting Standard 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" and the Companies Act 2006. The particular accounting policies adopted are described below. These have been applied consistently throughout the current and preceding period.

#### **a. General information and basis of accounting**

CMG Holdco Limited meets the definition of a qualifying entity under FRS 102 and has therefore taken advantage of the disclosure exemptions available to it in respect of its separate financial statements. CMG Holdco Limited is consolidated in the financial statements of its ultimate parent, Galaxy Group Midco Limited.

#### **b. Non going concern**

The financial statements have not been prepared on a going concern basis, as the directors do not believe it to be appropriate. The Company has not traded in the financial period and there are no plans for the Company to commence trading in the foreseeable future. There has been no effect of this in the financial statements due to the nature of the Company's net assets and liabilities.

## CMG Holdco Limited

### Notes to the financial statements *(continued)* For the year ended 28 February 2021

#### 2. Investments in subsidiary undertakings

Company	£
<b>Cost and net book value</b>	
At 29 February 2020 and 28 February 2021	1

The following investments were held at the end of the period:

Name of undertaking	Description of shares held	Principal activity	Shareholding
Care Management Group (Acquisition) Limited *	Ordinary shares of £1 each	Holding Company	100%
Care Management Group (UK) Limited	Ordinary shares of £1 each	Dormant Company	100%
Care Management Group (Holdings) Limited	Ordinary shares of £1 each	Dormant Company	100%
Care Management Group Limited	Ordinary shares of £1 each	Running care homes	100%
Care Management Group (Southern) Limited	Ordinary shares of £1 each	Dormant Company	100%
CMG Homes Limited	Ordinary shares of £1 each	Agency services for parent Company	100%
Care Management Group (Cymru) Limited	Ordinary shares of £1 each	Running care homes	100%
Blocklin House Limited	Ordinary shares of £1 each	Dormant Company	100%
Care Management Group Trustees Limited	Ordinary shares of £1 each	Dormant Company	100%
Victoria House (UK) Limited	Ordinary shares of £1 each	Dormant Company	100%
Achieve Together Limited	Ordinary shares of £1 each	Dormant Company	100%
Wherewelcome Care Group Limited	Ordinary shares of £1 each	Dormant Company	100%
Solent Residential Homes Limited	Ordinary shares of £1 each	Dormant Company	100%
Pathways (Trebanos) Limited	Ordinary shares of £1 each	Dormant Company	100%
Farisean Limited	Ordinary shares of £1 each	Dormant Company	100%
Alderwood LLA Limited	Ordinary shares of £1 each	Dormant Company	100%
CMG (Enfield) Limited	Ordinary shares of £1 each	Dormant Company	100%
Helene Care Limited	Ordinary shares of £1 each	Dormant Company	100%
Sevilles Limited	Ordinary shares of £1 each	Dormant Company	100%
Philori Care Limited	Ordinary shares of £1 each	Dormant Company	100%
Homes Caring For Autism Limited	Ordinary shares of £1 each	Dormant Company	100%
Somerset HCA Limited	Ordinary shares of £1 each	Dormant Company	100%
Creative Support and Consultancy Limited	Ordinary shares of £1 each	Dormant Company	100%
Penny Meadow Life Skills Limited	Ordinary shares of £1 each	Dormant Company	100%
S.S Care Limited	Ordinary shares of £1 each	Dormant Company	100%

\* Investment held by CMG Holdco Limited.

## CMG Holdco Limited

### Notes to the financial statements *(continued)* For the year ended 28 February 2021

#### 2. Investments in subsidiary undertakings (continued)

All subsidiary undertakings are incorporated in the United Kingdom, are included in the Group consolidation and have the same registered office as the Company.

All subsidiary undertakings have the same registered office as that of the Company. The address is shown on page 1.

#### 3. Debtors

Amounts falling due after more than one year:

	2021 £	2020 £
Amounts owed by Group undertakings	231	231

Amounts owed by Group undertakings are unsecured, interest free and could be requested on demand at the discretion of the directors of the Company so are presented as current.

#### 4. Creditors: amounts falling due within one year

	2021 £	2020 £
Other creditors	1	1

## CMG Holdco Limited

### Notes to the financial statements *(continued)* For the year ended 28 February 2021

**5. Called up share capital**

	2021	2020
	£	£
<b>Called up, allotted and fully paid</b>		
75,936 ordinary shares of £0.01 each	759	759
	<u>759</u>	<u>759</u>

**6. Financial commitments**

The Company is party to cross guarantees for the bank debts due by all companies within Galaxy Group Bidco Limited Group. Total amounts due as at 28 February 2021 amounted to £258.4m (2020: £241.2m). The Company's assets are securitised against the loan held.

**7. Related party transactions**

The Company has taken the exemption provided under FRS 102 to not disclose intercompany transactions between members of the Group where the entities are wholly-owned by the parent company. No loans are held or have been held at any time during the year between the Company and a director.

The key management personnel of the Company are also the key management personnel of the Group and other group companies.

**8. Ultimate parent Company and controlling party**

The Company is a subsidiary undertaking Galaxy Group Bidco Limited and the ultimate Parent Company was AMP Capital Investors (European Infrastructure No 5) S.à r.l. incorporated in Luxembourg. The Company is held by funds managed by AMP Capital Investments (UK) Limited which was incorporated in the UK.

The smallest and largest Group into which the results of the Company are consolidated is Galaxy Group Bidco Limited and Galaxy Group Midco Limited respectively. The consolidated accounts of these companies may be obtained from the Companies registered address at 1st Floor, Q4 The Square, Randalls Way, Leatherhead, KT22 7TW and 3rd Floor, 11-12 St. James's Square, London, SW1Y 4LB respectively.