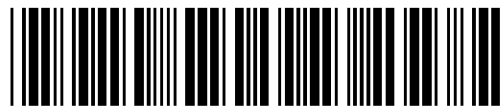




Confirmation Statement

Company Name: **RISK FIRST GROUP LIMITED**

Company Number: **08692541**



Received for filing in Electronic Format on the: **23/09/2016**

X5G5YCTC

Company Name: **RISK FIRST GROUP LIMITED**

Company Number: **08692541**

Confirmation **16/09/2016**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	120765000
	SHARES	Aggregate nominal value:	120765
Currency:	GBP		

Prescribed particulars

VOTING: EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. DIVIDENDS: SUBJECT TO THE RIGHTS OF THE PREFERENCE SHARES, EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. DISTRIBUTION OF CAPITAL: SUBJECT TO THE RIGHTS OF THE PREFERENCE SHARES EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Class of Shares:	PREFERENCE	Number allotted	24735000
	SHARES	Aggregate nominal value:	24735
Currency:	GBP		

Prescribed particulars

VOTING: EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. DIVIDENDS: THE HOLDERS OF PREFERENCE SHARES SHALL BE ENTITLED, IN PRIORITY TO THE HOLDERS OF ORDINARY SHARES, TO RECEIVE OUT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AND, WITHOUT NEED FOR A RESOLUTION OF THE DIRECTORS OR THE COMPANY IN GENERAL MEETING AND BEFORE APPLICATION OF ANY AVAILABLE PROFITS TO RESERVES OR FOR ANY OTHER PURPOSE, A FIXED CUMULATIVE PREFERENTIAL DIVIDEND (THE "PREFERRED DIVIDEND"), AT THE RATE OF 10 PER CENT, PER ANNUM ON THE AMOUNT OF THE NOMINAL VALUE OF EACH PREFERENCE SHARE TOGETHER WITH ANY SHARE PREMIUM PAID ON THE ALLOTMENT OF SUCH PREFERENCE SHARE (THE "SUBSCRIPTION PRICE") FOR EACH PREFERENCE SHARE HELD BY THEM RESPECTIVELY FROM THE DATE OF ALLOTMENT OF EACH PREFERENCE SHARE TO THE DATE OF REDEMPTION. DISTRIBUTION OF CAPITAL: THE HOLDERS OF THE PREFERENCE SHARES SHALL BE ENTITLED, IN PROPORTION TO THE NUMBERS OF PREFERENCE SHARES HELD BY EACH OF THEM AND IN PRIORITY TO ANY HOLDER OF ORDINARY SHARES, TO RECEIVE AN AMOUNT EQUAL TO THE AGGREGATE OF THE SUBSCRIPTION PRICE OF EACH PREFERENCE SHARE AND A SUM EQUAL TO ANY INTEREST, ARREARS AND ACCRUALS OF THE PREFERRED DIVIDEND REMAINING UNPAID ON EACH PREFERENCE SHARE CALCULATED UP TO AND INCLUDING THE DATE

OF THE COMMENCEMENT OF THE WINDING UP OR (IN ANY OTHER CASE) THE DATE OF THE RETURN OF CAPITAL.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	145500000
		Total aggregate nominal value:	145500
		Total aggregate amount unpaid:	0

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date that person became **06/04/2016**
registrable:

Name: **MR JON BERGER**

Service Address: **4323 BONA VITA DRIVE
ENCINO
CALIFORNIA
USA
CA 91436**

Country/State Usually
Resident: **USA**

Date of Birth: ****/12/1961**

Nationality: **AMERICAN**

Nature of control

The person has the right to exercise, or actually exercises, significant influence or control over the activities of a trust, and the trustees of that trust (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor