

**Return of Allotment of Shares**Company Name: **HIYACAR LIMITED**Company Number: **08690056**Received for filing in Electronic Format on the: **11/04/2023**

XC17XEN6

**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**06/04/2023**

To

**Class of Shares: ORDINARY**

Number allotted

**12259970**Currency: **GBP**

Nominal value of each share

**0.00001**

Amount paid:

**0.016**

Amount unpaid:

**0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	266188945
Currency:	GBP	Aggregate nominal value:	2661.88945
Prescribed particulars			

ON A SHOW OF HANDS EVERY MEMBER WHO IS PRESENT IN PERSON SHALL HAVE ONE VOTE AND, ON A POLL, EVERY MEMBER WHO IS PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EVERY SHARE HELD BY THEM. DIVIDENDS MAY BE DECLARED AND PAID ACCORDING TO THE AMOUNTS PAID UP ON THE SHARES AND SHALL BE APPORTIONED AND PAID PRO RATA TO THE AMOUNTS PAID UP ON THE SHARES. NO DIVIDEND SHALL EXCEED THE AMOUNT RECOMMENDED BY THE DIRECTORS. RIGHTS ON A RETURN OF CAPITAL RIGHTS... ON A WINDING UP OF THE COMPANY OR ON A REDUCTION OR RETURN OF CAPITAL OR OTHERWISE (EXCEPT ON A REDEMPTION OR PURCHASE BY THE COMPANY OF ANY SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES ALL OTHER SUMS PAYABLE IN PRIORITY (THE "SURPLUS ASSETS") SHALL BE APPLIED IN THE FOLLOWING MANNER AND ORDER OF PRIORITY: FIRSTLY: (A) IF THE AMOUNT PAID TO THE HOLDERS OF THE PREFERENCE SHARES IN RESPECT OF THEIR PREFERENCE SHARES ON THE DISTRIBUTION OF SUCH SURPLUS ASSETS PURSUANT TO A PRE-EMPTION RIGHTS DISTRIBUTION WOULD BE GREATER THAN ON A PRO RATA DISTRIBUTION, THE SURPLUS ASSETS SHALL BE DISTRIBUTED AS FOLLOWS: (I) IN PRIORITY TO ANY PAYMENTS TO BE MADE PURSUANT TO PARAGRAPH (II) BELOW), IN PAYING TO EACH HOLDER OF PREFERENCE SHARES IN RESPECT OF EACH PREFERENCE SHARE OF WHICH IT IS THE HOLDER, AN AMOUNT EQUAL TO THE AGGREGATE OF: (A) 100% OF THE ISSUE PRICE THEREOF; PLUS (B) THE AGGREGATE AMOUNT OF ARREARS ON SUCH PREFERENCE SHARE (THE "PREFERRED RETURN") OR, WHERE THE SURPLUS ASSETS ARE INSUFFICIENT FOR PAYMENT OF THE PREFERRED RETURN IN FULL, THE AMOUNT OF THE SURPLUS ASSETS; AND (II) THE BALANCE OF SUCH ASSETS (IF ANY), AFTER ALL PAYMENTS TO BE MADE PURSUANT TO PARAGRAPH (I), SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES ACCORDING TO THE NUMBER OF SUCH ORDINARY SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME, (A "PRE-EMPTION RIGHTS DISTRIBUTION"); OR (B) IF THE AMOUNT PAID TO THE HOLDERS OF THE PREFERENCE SHARES IN RESPECT OF THEIR PREFERENCE SHARES ON THE DISTRIBUTION OF SUCH SURPLUS ASSETS PURSUANT TO A PRO RATA DISTRIBUTION WOULD BE GREATER THAN OR EQUAL TO THAT ON A PRE-EMPTION RIGHTS DISTRIBUTION, THE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND PREFERENCE SHARES (PARI PASSU AS IF THE PREFERENCE SHARES HAD AT SUCH TIME BEEN CONVERTED INTO ORDINARY SHARES ON AN AS CONVERTED BASIS) ACCORDING TO THE NUMBER OF SUCH ORDINARY SHARES AND PREFERENCE SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME, PROVIDED THAT THE AMOUNT DISTRIBUTED TO THE HOLDERS OF THE PREFERENCE SHARES SHALL BE REDUCED BY

THE AMOUNT OF ANY SPECIAL DIVIDENDS ON SUCH PREFERENCE SHARES OR ANY RETURN OF CAPITAL PURSUANT TO PARAGRAPH (A)(I) PAID PRIOR TO SUCH DATE (A "PRO RATA DISTRIBUTION"); SECONDLY: (C) AFTER THE DISTRIBUTION OF THE FIRST £1,000,000,000 OF SUCH ASSETS UNDER PARAGRAPHS (A) OR (B) (AS THE CASE MAY BE), THE HOLDERS OF THE DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE 0.01P PER DEFERRED SHARE; AND THIRDLY: (D) THEREAFTER ANY BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED IN THE SAME MANNER AS IS SET OUT IN PARAGRAPHS (A) AND (B) ABOVE. REDEMPTION RIGHTS...THE PREFERENCE SHARES ARE NOT REDEEMABLE AT THE OPTION OF EITHER THE COMPANY OR THE SHAREHOLDER.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>266188945</b>
		Total aggregate nominal value:	<b>2661.88945</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.