

SH01

Return of allotment of shares

BLUEPRINT

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You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken on
formation of the company
for an allotment of a new
share by an unlimited

FRIDAY



A20 *A4ADJFYZ* 26/06/2015 #300
COMPANIES HOUSE

1 Company details

Company number 0 8 6 4 9 3 4 2

Company name in full Oyster Petroleum Holding Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 2 2 m 0 6 y 2 0 y 1 5
To Date d d m m y y y y

① Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② Currency

If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Preference A	GBP	405,000	0.001	US\$10.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
See attached schedule				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	
Total aggregate nominal value ④	

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class.

Continuation Pages
Please use a Statement of Capital continuation page if necessary

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other
currencies Please complete a separate table for each currency

Currency	Pounds Sterling			
Class of shares (Eg Ordinary/preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Common A	US\$10 00	0 00	20,000	£2,000 00
Common B	US\$10 00	0 00	20,000	£2,000 00
Common C	US\$10 00	0.00	17,500	£1,750 00
Common D	US\$10.00	0 00	12,000	£2,400 00
Common E	US\$10 00	0 00	8,000	£1,600 00
Common F	US\$10 00	0 00	22,500	£2,250 00
Preference A	US10 00	0.00	3,462,500	£3,462 50
Preference B	US\$10 00	0 00	11,250	£11 25
Totals			3,573,750	£15,473 75

❶ Including both the nominal value and any
share premium.

❷ E g Number of shares issued multiplied by
nominal value of each share

❸ Total number of issued shares in
this class.

SH01

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	£0.10 Common A
Prescribed particulars ①	See attached schedule

Class of share	£0.10 Common B
Prescribed particulars ①	See attached schedule

Class of share	£0.10 Common C
Prescribed particulars ①	See attached schedule

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company

Signature

Signature

X 

X

This form may be signed by
 Director ② Secretary, Person authorised ①, Administrator, Administrative receiver,
 Receiver, Receiver manager, CIC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£0.10 Common A	
Prescribed particulars	<p>The Common A shares shall have a nominal value of £0.10 each. Each holder of Common A shares shall have such number of votes (rounded down to the nearest whole number) as represents, together with all other holders of Common A shares, an aggregate of five percent of the total votes that may be cast at a general meeting (whether such votes are cast or not) with each holder of Common A shares being entitled to such number of votes (rounded down to the nearest whole number) as, when taken as a proportion of the total number of votes that may be cast in aggregate by all holders of Common A shares, equals the number of Common A shares held by that shareholder as a proportion of total Common A shares. No Common A shares shall be entitled to a dividend or any other distribution unless and until such time as a dividend or other distribution has been made in respect of each Preference share.</p>	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£0 10 Common B	
Prescribed particulars	<p>The Common B shares shall have a nominal value of £0 10 each. Each holder of Common B shares shall have such number of votes (rounded down to the nearest whole number) as represents, together with all other holders of Common B shares, an aggregate of five percent of the total votes that may be cast at a general meeting (whether such votes are cast or not) with each holder of Common B shares being entitled to such number of votes (rounded down to the nearest whole number) as, when taken in proportion of the total number of votes cast in aggregate by all holders of Common B shares, equals number of Common B shares held by that shareholder as a proportion of total Common B shares. No Common B shares shall be entitled to a dividend or any other distribution unless and until such time as a dividend or other distribution has been made in respect of each Preference share. The Common B shares shall be redeemable by the Company by resolution of the shareholders.</p>	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£0.10 Common C	
Prescribed particulars	<p>The Common C shares shall have a nominal value of £0.10 each. Each holder of Common C Shares shall have such number of votes (rounded down to the nearest whole number) as represents together with all other holders of the Common C shares, an aggregate of five percent of the total votes that may be cast at a general meeting (whether such votes are cast or not) with each holder of Common C shares being entitled to such number of votes (rounded down to the nearest whole number) as, when taken as a proportion of the total number of votes that may be cast in aggregate by all holder of Common C shares, equals the number of Common C shares held by that shareholder as a proportion of total Common C shares. No Common C share shall be entitled to a dividend or any other distribution unless and until such time as a dividend or other distribution has been made in respect of each Preference share. The Common C shares shall be redeemable by the Company by resolution of the shareholders.</p>	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£0 20 Common D	
Prescribed particulars	<p>The Common D shares shall have a nominal value of £0 20 each. Each holder of Common D shares shall have such number of votes (rounded down to the nearest whole number) as represents, together with all other holders of Common D shares, an aggregate of five per cent of the total votes that may be cast at a general meeting (whether such votes are cast or not) with each holder of Common D shares being entitled to such number of votes (rounded down to the nearest whole number) as, when taken as a proportion of the total number of votes that may be cast in aggregate by all holders of Common D shares equals the number of Common D shares held by that shareholder when taken in proportion of the total number of Common D shares in issue. No Common D share shall be entitled to a dividend or any other distribution unless and until such time as a dividend or other distribution has been made in respect of each Preference share. The Common D shares shall be redeemable by the company by resolution of the shareholders</p>	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£0.20 Common E	
Prescribed particulars	<p>The Common E shares shall have a nominal value of £0.20 each. Each holder of Common E shares shall have such number of votes (rounded down to the nearest whole number) as represents, together with all other holders of Common E shares, an aggregate of five per cent of the total votes that may be cast at general meeting (whether such votes are cast or not) with each holder of Common E shares being entitled to such number of votes (rounded down to the nearest whole number) as, when taken as a proportion of the total number of votes that may be cast in aggregate by all the holders of Common E shares equals the number of Common E shares held by that shareholder as a proportion of total Common E shares. No Common E share shall be entitled to a dividend or any other distribution unless and until such time as a dividend or other distribution has been made in respect of each Preference share. The Common E shares shall be redeemable by the Company by resolution of the shareholders.</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	£0.10 Common F	
Prescribed particulars	<p>The Common F shares shall have a nominal value of £0.10 each. No voting rights shall attach to any Common F share. No Common F share shall be entitled to a dividend or any other distribution unless and until such time as a dividend or other distribution has been made in respect of each Preference share. The Common F shares shall be redeemable by the company by resolution of the shareholders.</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	£0 001 Preference A	
Prescribed particulars	<p>The Preference A shares shall have a nominal value of £0 001 each. Each Preference A share shall have one vote attached so that the holders of all Preference A shares shall be entitled to cast not less than, in aggregate, seventy-five percent of the total votes that may be cast at general meeting (whether such votes are cast or not). Each Preference A share is entitled to a preference distribution (whether by way of dividend or return of capital or on a winding up or otherwise). Each Preference A share is redeemable by the company by resolution of the shareholders.</p>	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£0 001 Preference B	
Prescribed particulars	<p>The Preference B shares shall have a nominal value of £0 001 each. No voting rights shall attach to any Preference B share. Each Preference B share is entitled to a preference distribution (whether by way of dividend or return of capital or on winding up or otherwise). Each Preference B shares is redeemable by the Company by resolution of the shareholders.</p>	

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Susan Wallace									
Company name	Oyster Petroleum Holding									
	Limited									
Address	Park Lodge									
	London Road									
Post town	Dorking									
County/Region										
Postcode		R	H	4			1	G	H	
Country	United Kingdom									
DX										
Telephone										

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk