



Return of Allotment of Shares

Company Name: **AISTEMOS LIMITED**

Company Number: **08644182**



Received for filing in Electronic Format on the: **31/07/2019**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
15/07/2019

Class of Shares: **A SHARES**

Currency: **GBP**

Number allotted **7002**

Nominal value of each share **0.01**

Amount paid: **28.56**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	103029
	SHARES	Aggregate nominal value:	1030.29

Currency: **GBP**

Prescribed particulars

(I) THE RIGHT TO APPOINT TWO DIRECTORS OF THE COMPANY TO BE KNOWN AS "FOUND DIRECTOR": AND (II) THE RIGHT TO NOT BE SUBJECT TO THE DRAG ALONG PROVISIONS CONTAINED IN CLAUSE 15.1 OF THE SHAREHOLDERS AGREEMENT PROPOSED TO BE ENTERED.

Class of Shares:	B	Number allotted	231036
	SHARES	Aggregate nominal value:	2310.36

Currency: **GBP**

Prescribed particulars

THE RIGHT TO APPOINT ONE DIRECTOR OF THE COMPANY TO BE KNOWN AS "SUBSCRIBER DIRECTOR"

Class of Shares:	C	Number allotted	32345
	SHARES	Aggregate nominal value:	323.45

Currency: **GBP**

Prescribed particulars

SHALL RAN PARI PASSU WITH B SHARES SAVE THAT THEY SHOULD NOT HAVE THE ADDITIONAL RIGHT TO APPOINT ONE DIRECTOR OF THE COMPANY TO BE KNOWN AS THE "SUBSCRIBERS' DIRECTOR".

Class of Shares:	D	Number allotted	52779
	SHARES	Aggregate nominal value:	527.79

Currency: **GBP**

Prescribed particulars

(I) EACH HOLDER IS ENTITLED TO ONE VOTE ON A SHOW OF HANDS OR ONE VOTE PER SHARE BY POLL TAKEN AT A GENERAL MEETING OR WRITTEN RESOLUTION. (II) ALL

HOLDERS OF ORDINARY SHARES PARTICIPATE PRO RATA ON A PARI PASSU BASIS IN RELATION TO ANY DIVIDEND OR OTHER DISTRIBUTION, OTHER THAN ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) (INCLUDING ON WINDING UP), IN WHICH CASE THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AS FOLLOWS: (A) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND IN PAYING X (WHERE 'X' IS A GBP AMOUNT EQUAL TO THE AGGREGATE PAID UP AMOUNT (PLUS ANY DIVIDEND ARREARS) OF ALL OF THE SERIES D SHARES IN ISSUE AT THE RELEVANT TIME PLUS £100) TO THE SERIES D SHAREHOLDERS AND THE ORDINARY SHAREHOLDERS AT THE SAME TIME AND IN THE FOLLOWING RATIO: (A) 99.9% OF X TO EACH OF THE SERIES D SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES D SHARES HELD; AND (B) 0.1% OF X TO EACH OF THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD, UNTIL SUCH TIME AS THE SERIES D SHAREHOLDERS HAVE RECEIVED £28.42 IN RESPECT OF EACH SERIES D SHARE; AND (C) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE SHAREHOLDERS AT THE SAME TIME AND IN THE FOLLOWING RATIO: (A) 99.9% OF THE BALANCE OF THE SURPLUS ASSETS TO THE SHAREHOLDERS OTHER THAN THE SERIES D SHAREHOLDERS (AS IF THE SHARES OTHER THAN THE SERIES D SHARES CONSTITUTED ONE AND THE SAME CLASS) PRO RATA TO THE NUMBER OF SHARES OTHER THAN SERIES D SHARES HELD THEREBY; AND (B) 0.1% OF THE BALANCE OF THE SURPLUS ASSETS TO THE EACH OF THE SERIES D SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES D SHARES HELD. IF THERE ARE INSUFFICIENT ASSETS TO MAKE ANY PAYMENT IN FULL AS DEFINED IN ARTICLES 5.1(A) OR 5.1(B), THE SURPLUS ASSETS SHALL BE DISTRIBUTED PRO RATA TO THE AMOUNTS WHICH THE SHAREHOLDERS WOULD OTHERWISE HAVE BEEN ENTITLED UNDER ARTICLES 5.1(A) OR 5.1(B). (III) THE SHARE IS NOT REDEEMABLE. (IV) ANY HOLDER IS ENTITLED TO CONVERT THEIR SHARE INTO A B ORDINARY SHARE UPON SERVICE OF WRITTEN NOTICE TO THE COMPANY AND IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	419189
		Total aggregate nominal value:	4191.89
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.