

**Return of Allotment of Shares**Company Name: **DEAD HAPPY LIMITED**Company Number: **08624700**Received for filing in Electronic Format on the: **29/01/2024**

XCVQM50P

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	25/09/2023	31/10/2023

Class of Shares:	SERIES C	Number allotted	3785652
	PREFERRED	Nominal value of each share	0.000001
Currency:	GBP	Amount paid:	0.028925
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	333333
Currency:	GBP	Aggregate nominal value:	33.3333

Prescribed particulars

EACH SHARES HOLDS THE RIGHTS SET OUT IN CLAUSE 4 OF THE ARTICLES OF ASSOCIATION DATED 26 MAY 2023

Class of Shares:	ORDINARY	Number allotted	2803134
Currency:	GBP	Aggregate nominal value:	280.3134

Prescribed particulars

VOTING: EACH SHARE SHALL CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS. DIVIDENDS: AVAILABLE PROFITS WILL BE DISTRIBUTED AMONGST THE ORDINARY SHARES, THE SERIES A PREFERENCE SHARES AND THE SERIES B PREFERENCE SHARES, AS IF THEY CONSTITUTED ONE CLASS, PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES, SERIES A PREFERENCE SHARES AND SERIES B PREFERENCE SHARES. LIQUIDATION: PLEASE REFER TO THE ARTICLES OF ASSOCIATION (ARTICLE 5).

Class of Shares:	SERIES	Number allotted	42244622
	C	Aggregate nominal value:	42.244622
	PREFERRED		
	SHARES		

Currency: **GBP**

Prescribed particulars

EACH SHARE SHALL CARRY THE RIGHTS TO RECEIVE AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS. DIVIDENDS: PLEASE REFER TO THE ARTICLES OF ASSOCIATION (ARTICLE 4) LIQUIDATION: PLEASE REFER TO THE ARTICLES OF ASSOCIATION (ARTICLE 5)

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	45381089
		Total aggregate nominal value:	355.891322
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.