

**Return of Allotment of Shares**Company Name: **DEAD HAPPY LIMITED**Company Number: **08624700**Received for filing in Electronic Format on the: **29/01/2024**

XCVQM50P

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>25/09/2023</b>	<b>31/10/2023</b>

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>3785652</b>
	<b>PREFERRED</b>	Nominal value of each share	<b>0.000001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>0.028925</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>333333</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>33.3333</b>

Prescribed particulars

**EACH SHARES HOLDS THE RIGHTS SET OUT IN CLAUSE 4 OF THE ARTICLES OF ASSOCIATION DATED 26 MAY 2023**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2803134</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>280.3134</b>

Prescribed particulars

**VOTING: EACH SHARE SHALL CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS. DIVIDENDS: AVAILABLE PROFITS WILL BE DISTRIBUTED AMONGST THE ORDINARY SHARES, THE SERIES A PREFERENCE SHARES AND THE SERIES B PREFERENCE SHARES, AS IF THEY CONSTITUTED ONE CLASS, PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES, SERIES A PREFERENCE SHARES AND SERIES B PREFERENCE SHARES. LIQUIDATION: PLEASE REFER TO THE ARTICLES OF ASSOCIATION (ARTICLE 5).**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>42244622</b>
	<b>C</b>	Aggregate nominal value:	<b>42.244622</b>

**PREFERRED  
SHARES**

Currency: **GBP**

Prescribed particulars

**EACH SHARE SHALL CARRY THE RIGHTS TO RECEIVE AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS. DIVIDENDS: PLEASE REFER TO THE ARTICLES OF ASSOCIATION (ARTICLE 4) LIQUIDATION: PLEASE REFER TO THE ARTICLES OF ASSOCIATION (ARTICLE 5)**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>45381089</b>
		Total aggregate nominal value:	<b>355.891322</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.