

**Return of Allotment of Shares**Company Name: **DEAD HAPPY LIMITED**Company Number: **08624700**Received for filing in Electronic Format on the: **31/08/2023**

XCB2AFSA

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>26/05/2023</b>	

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>11066543</b>
	<b>PREFERRED</b>	Nominal value of each share	<b>0.000001</b>
	<b>SHARES</b>	Amount paid:	<b>0.057849</b>
Currency:	<b>GBP</b>	Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>SERIES C</b>	Number allotted	<b>11066543</b>
	<b>PREFERRED</b>	Nominal value of each share	<b>0.000001</b>
	<b>SHARES</b>	Amount paid:	<b>0.000001</b>
Currency:	<b>GBP</b>	Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	1576976
Currency:	GBP	Aggregate nominal value:	157.6976

Prescribed particulars

**VOTING: EACH SHARE SHALL CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS. DIVIDENDS: AVAILABLE PROFITS WILL BE DISTRIBUTED AMONGST THE ORDINARY SHARES, THE SERIES A PREFERENCE SHARES AND THE SERIES B PREFERENCE SHARES, AS IF THEY CONSTITUTED ONE CLASS, PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES, SERIES A PREFERENCE SHARES AND SERIES B PREFERENCE SHARES. LIQUIDATION: PLEASE REFER TO THE ARTICLES OF ASSOCIATION (ARTICLE 5).**

Class of Shares:	SERIES	Number allotted	539083
	A	Aggregate nominal value:	53.9083
	PREFERENCE		
	SHARES		

Currency: GBP

Prescribed particulars

**VOTING: EACH SHARE SHALL CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS. DIVIDENDS: AVAILABLE PROFITS WILL BE DISTRIBUTED AMONGST THE ORDINARY SHARES, THE SERIES A PREFERENCE SHARES AND THE SERIES B PREFERENCE SHARES, AS IF THEY CONSTITUTED ONE CLASS, PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES, SERIES A PREFERENCE SHARES AND SERIES B PREFERENCE SHARES. CONVERSION; ANY HOLDER OF SERIES A PREFERENCE SHARES SHALL BE ENTITLED, BY NOTICE IN WRITING TO THE COMPANY, TO REQUIRE CONVERSION INTO ORDINARY SHARES OF ALL OF THE FULLY PAID SERIES A PREFERENCE SHARES HELD BY THEM AT ANY TIME AND THOSE SERIES A PREFERENCE SHARES SHALL CONVERT AUTOMATICALLY ON THE DATE OF SUCH NOTICE, PROVIDED THAT THE HOLDER MAY IN SUCH NOTICE, STATE THAT CONVERSION OF ITS SERIES A PREFERENCE SHARES INTO ORDINARY SHARES IS CONDITIONAL UPON THE OCCURRENCE OF ONE OR MORE EVENTS. 1 LIQUIDATION: PLEASE REFER TO THE ARTICLES OF ASSOCIATION (ARTICLE 5).**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>1020408</b>
	<b>B</b>	Aggregate nominal value:	<b>102.0408</b>
	<b>PREFERENCE</b>		
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**VOTING: EACH SHARE SHALL CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS. DIVIDENDS: AVAILABLE PROFITS WILL BE DISTRIBUTED AMONGST THE ORDINARY SHARES, THE SERIES A PREFERENCE SHARES AND THE SERIES B PREFERENCE SHARES, AS IF THEY CONSTITUTED ONE CLASS, PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES, SERIES A PREFERENCE SHARES AND SERIES B PREFERENCE SHARES. CONVERSION: ANY HOLDER OF SERIES B PREFERENCE SHARES SHALL BE ENTITLED, BY NOTICE IN WRITING TO THE COMPANY, TO REQUIRE CONVERSION INTO ORDINARY SHARES OF ALL OF THE FULLY PAID SERIES B PREFERENCE SHARES HELD BY THEM AT ANY TIME AND THOSE SERIES B PREFERENCE SHARES SHALL CONVERT AUTOMATICALLY ON THE DATE OF SUCH NOTICE, PROVIDED THAT THE HOLDER MAY IN SUCH NOTICE, STATE THAT CONVERSION OF ITS SERIES B PREFERENCE SHARES INTO ORDINARY SHARES IS CONDITIONAL UPON THE OCCURRENCE OF ONE OR MORE EVENTS. LIQUIDATION: PLEASE REFER TO THE ARTICLES OF ASSOCIATION (ARTICLE 5).**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>22133086</b>
	<b>C</b>	Aggregate nominal value:	<b>22.133086</b>
	<b>PREFERRED</b>		
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**EACH SHARE SHALL CARRY THE RIGHTS TO RECEIVE AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS. DIVIDENDS: PLEASE REFER TO THE ARTICLES OF ASSOCIATION (ARTICLE 4) LIQUIDATION: PLEASE REFER TO THE ARTICLES OF ASSOCIATION (ARTICLE 5)**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>25269553</b>
		Total aggregate nominal value:	<b>335.779786</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.