



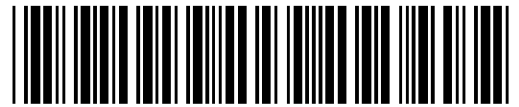
Companies House

**CS01** (ef)

**Confirmation Statement**

Company Name: **PROJECT PROVENANCE LIMITED**

Company Number: **08622563**



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Company Name: **PROJECT PROVENANCE LIMITED**

Company Number: **08622563**

Confirmation **26/06/2020**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>11288</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>112.88</b>

Prescribed particulars

**VOTING - THE ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO ONE VOTE PER SHARE. DIVIDENDS - THE ORDINARY SHARES AND SERIES SEED SHARES RANK AS ONE CLASS FOR PAYMENT OF DIVIDENDS. DISTRIBUTION - ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OF A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES OR UPON A SALE) THE SUPPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED: (I) TO HOLDERS OF EQUITY SHARES SO THAI THEY EACH RECEIVE BACK THE FULL ISSUE PRICE IN RESPECT OF EACH EQUITY SHARE THAT THEY HOLD, OR IF THERE ARE INSUFFICIENT ASSETS TO RETURN THE AGGREGATE ISSUE PRICE OF EACH EQUITY SHARE TO ALL SHAREHOLDERS, THE ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF EQUITY SHARES IN PROPORTION TO THE AGGREGATE ISSUE PRICE THAT EACH SHAREHOLDER PAID FOR THEIR EQUITY SHARES RELATIVE TO THE TOTAL ISSUE PRICE PAID BY ALL SHAREHOLDERS FOR THE ENTIRE ISSUED EQUITY SHARES; (II) THEREAFTER, THE BALANCE OF SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EQUITY SHARES PAN PASSU AS IF THEY WERE THE HOLDERS OF A SINGLE CLASS OF SHARE. IN THE EVENT OF A SALE AT ANY TIME PRIOR TO THE OCCURENCE OF AN IPO WHERE THE EXIT VALUE IS LOWER THAN OR EQUAL TO THE HIGHEST ISSUE PRICE PAID BY ANY HOLDER OF EQUITY SHARES, THE EQUITY CONSIDERATION SHALL BE REALLOCATED BETWEEN THE SELLERS OF SUCH EQUITY SHARES SO AS TO ENSURE THAT THE EXIT CONSIDERATION IS DISTIRBUTED AS FOLLOWS: (I) FIRST IN PAYING TO THE HOLDERS OF THE SERIES SEED SHARES PAN PASSU, THE ISSUE PRICE IN RESPECT OF EACH SERIES SEED SHARE HELD BY THEM; (II) SECOND IN PAYING TO THE ORDINARY SHARES THE ISSUE PRICE PAID, IF ANY, IN RESPECT OF EACH ORDINARY SHARE HELD BY THEM; (III) THE BALANCE (IF ANY) OF THE EXIT CONSIDERATION SHALL BE DISTIRBUTED AMONGST THE HOLDERS OF EQUITY SHARES PAN PASSU AS IF THEY WERE THE HOLDERS OF A SINGLE CLASS OF SHARE. REDEMPTION - THE ORDINARY SHARES CONFER NO RIGHT OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>7378</b>
	<b>SEED</b>	Aggregate nominal value:	<b>73.78</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**VOTING - THE SERIES SEED SHAREHOLDERS SHALL BE ENTITLED TO ONE VOTE PER SHARE. DIVIDENDS - THE ORDINARY SHARES AND SERIES SEED SHARES RANK AS ONE CLASS FOR PAYMENT OF DIVIDENDS. DISTRIBUTION - ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OF A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES OR UPON A SALE) THE SUPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED: (I) TO HOLDERS OF EQUITY SHARES SO THAI THEY EACH RECEIVE BACK THE FULL ISSUE PRICE IN RESPECT OF EACH EQUITY SHARE THAT THEY HOLD, OR IF THERE ARE INSUFFICIENT ASSETS TO RETURN THE AGGREGATE ISSUE PRICE OF EACH EQUITY SHARE TO ALL SHAREHOLDERS, THE ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF EQUITY SHARES IN PROPORTION TO THE AGGREGATE ISSUE PRICE THAT EACH SHAREHOLDER PAID FOR THEIR EQUITY SHARES RELATIVE TO THE TOTAL ISSUE PRICE PAID BY ALL SHAREHOLDERS FOR THE ENTIRE ISSUED EQUITY SHARES; (II) THEREAFTER, THE BALANCE OF SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EQUITY SHARES PAN PASSU AS IF THEY WERE THE HOLDERS OF A SINGLE CLASS OF SHARE. IN THE EVENT OF A SALE AT ANY TIME PRIOR TO THE OCCURENCE OF AN IPO WHERE THE EXIT VALUE IS LOWER THAN OR EQUAL TO THE HIGHEST ISSUE PRICE PAID BY ANY HOLDER OF EQUITY SHARES, THE EQUITY CONSIDERATION SHALL BE REALLOCATED BETWEEN THE SELLERS OF SUCH EQUITY SHARES SO AS TO ENSURE THAT THE EXIT CONSIDERATION IS DISTIRBUTED AS FOLLOWS: (I) FIRST IN PAYING TO THE HOLDERS OF THE SERIES SEED SHARES PAN PASSU, THE ISSUE PRICE IN RESPECT OF EACH SERIES SEED SHARE HELD BY THEM; (II) SECOND IN PAYING TO THE ORDINARY SHARES THE ISSUE PRICE PAID, IF ANY, IN RESPECT OF EACH ORDINARY SHARE HELD BY THEM; (III) THE BALANCE (IF ANY) OF THE EXIT CONSIDERATION SHALL BE DISTIRBUTED AMONGST THE HOLDERS OF EQUITY SHARES PAN PASSU AS IF THEY WERE THE HOLDERS OF A SINGLE CLASS OF SHARE. REDEMPTION - THE SERIES SEED SHARES CONFER NO RIGHT OF REDEMPTION.**

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**Statement of Capital (Totals)**

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Currency:	<b>GBP</b>	Total number of shares:	<b>18666</b>
		Total aggregate nominal value:	<b>186.66</b>

Total aggregate amount           **0**  
unpaid:

## Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **10000 ORDINARY shares held as at the date of this confirmation statement**

Name: **JESSICA BAKER**

Shareholding 2: **1249 ORDINARY shares held as at the date of this confirmation statement**

Name: **BRIAN FITZPATRICK**

Shareholding 3: **690 SERIES SEED SHARES shares held as at the date of this confirmation statement**

Name: **SCOTT BELL**

Shareholding 4: **260 SERIES SEED SHARES shares held as at the date of this confirmation statement**

Name: **ZHENG YIN**

Shareholding 5: **102 SERIES SEED SHARES shares held as at the date of this confirmation statement**

Name: **ROBERTA BENEDETTI DEL RIO**

Shareholding 6: **78 SERIES SEED SHARES shares held as at the date of this confirmation statement**

Name: **SIMON JOHNSON**

Shareholding 7: **70 SERIES SEED SHARES shares held as at the date of this confirmation statement**

Name: **SARAH TURNER**

Shareholding 8: **91 SERIES SEED SHARES shares held as at the date of this confirmation statement**

Name: **HUGH JOSHUA BOTTOMLEY**

Shareholding 9: **91 SERIES SEED SHARES shares held as at the date of this confirmation statement**

Name: **ROSALIND SINGLETON**

Shareholding 10: **73 SERIES SEED SHARES shares held as at the date of this confirmation statement**

Name: **JOHN MCNICHOLAS**

Shareholding 11: **103 SERIES SEED SHARES shares held as at the date of this confirmation statement**

Name: **KAREN THOMAS-BLAND**

Shareholding 12:	<b>52 SERIES SEED SHARES</b> shares held as at the date of this confirmation statement
Name:	<b>ANIRUDDH RAVI</b>
Shareholding 13:	<b>91 SERIES SEED SHARES</b> shares held as at the date of this confirmation statement
Name:	<b>SUSANNAH GARNETT</b>
Shareholding 14:	<b>91 SERIES SEED SHARES</b> shares held as at the date of this confirmation statement
Name:	<b>JULIA ROSS</b>
Shareholding 15:	<b>121 SERIES SEED SHARES</b> shares held as at the date of this confirmation statement
Name:	<b>EUGENE DUFF</b>
Shareholding 16:	<b>91 SERIES SEED SHARES</b> shares held as at the date of this confirmation statement
Name:	<b>TENKE ZOLTANI</b>
Shareholding 17:	<b>225 SERIES SEED SHARES</b> shares held as at the date of this confirmation statement
Name:	<b>JOHN TAYSOM</b>
Shareholding 18:	<b>461 SERIES SEED SHARES</b> shares held as at the date of this confirmation statement
Name:	<b>DIGITAL CURRENCY GROUP (US)</b>
Shareholding 19:	<b>592 SERIES SEED SHARES</b> shares held as at the date of this confirmation statement
Name:	<b>WAYRA SOCIAL VENTURES LIMITED</b>
Shareholding 20:	<b>690 SERIES SEED SHARES</b> shares held as at the date of this confirmation statement
Name:	<b>ALEXIS DE RAADT ST JAMES (US)</b>
Shareholding 21:	<b>2222 SERIES SEED SHARES</b> shares held as at the date of this confirmation statement
Name:	<b>WORKING CAPITAL (US)</b>
Shareholding 22:	<b>365 SERIES SEED SHARES</b> shares held as at the date of this confirmation statement
Name:	<b>PLUG &amp; PLAY VENTURE GROUP, LLC</b>
Shareholding 23:	<b>819 SERIES SEED SHARES</b> shares held as at the date of this confirmation statement
Name:	<b>PETER GABRIEL</b>
Shareholding 24:	<b>13 ORDINARY</b> shares held as at the date of this confirmation statement
Name:	<b>CATHERINE RICE</b>

Shareholding 25: **26 ORDINARY shares held as at the date of this confirmation statement**  
Name: **SIMON I'ANSON**

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement



# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor