

SH01

Return of allotment of shares



Companies House



Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT**
You cannot use this for
notice of shares taken
on formation of the co
for an allotment of a n
shares by an unlimited

WEDNESDAY



A04 *A6XCNPDS* 10/01/2018 #81
COMPANIES HOUSE

1 Company details

Company number **08616729**
Company name in full **APPBOX MEDIA PLC**

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date **24/01/2017**
To Date **24/01/2017**

● **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

● **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	A ORDINARY	6,000	1.00	4.30	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
STERLING	B ORDINARY	75,000	75,000	
STERLING	A ORDINARY	1,723,419	1,723,419	
STERLING	A ORDINARY	1,537,088	1,537,088	
Totals		3,335,507	3,335,507	0.00

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation
pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ②
4,638,330	4,638,330	0.00

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

A ORDINARY

Prescribed particulars

①

THE HOLDERS OF THE A ORDINARY SHARES AS A CLASS TOGETHER WITH THE HOLDERS OF THE C ORDINARY SHARES AS A CLASS SHALL IN TOTAL HAVE 47% OF THE VOTES AT ANY GENERAL MEETING OF THE COMPANY (INCLUDING AT A POLL OR FOLLOWING ANY GENERAL MEETING) AND ON ANY RESOLUTION OF THE MEMBERS OF THE COMPANY, OTHER THAN IN RESPECT OF VOTING RIGHTS, THE A ORDINARY SHALL RANK EQUALLY IN ALL RESPECT WITH ALL OTHER SHARES IN THE COMPANY INCLUDING WITH REGARD TO DIVIDENDS AND ON A RETURN OF CAPITAL INCLUDING ON A WINDING UP.

Class of share

B ORDINARY

Prescribed particulars

①

THE HOLDERS OF THE B ORDINARY SHARES AS A CLASS SHALL HAVE 51% OF THE VOTES AT ANY GENERAL MEETING OF THE COMPANY (INCLUDING AT A POLL OR FOLLOWING ANY GENERAL MEETING) AND ON ANY RESOLUTION OF THE MEMBERS OF THE COMPANY, OTHER THAN IN RESPECT OF VOTING RIGHTS, THE B ORDINARY SHARES WILL RANK EQUALLY IN ALL RESPECT WITH ALL OTHER SHARES IN THE COMPANY INCLUDING WITH REGARD TO DIVIDENDS PAID ON A RETURN OF CAPITAL INCLUDING ON A WINDING UP.

Class of share

Prescribed particulars

①

6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:

Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SIGN
HERE

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

NICHOLAS PETERS & CO

Address

1st FLOOR (NORTH)

DEVONSHIRE HOUSE

1 DEVONSHIRE STREET

Post town

Country/Region

Postcode

W I W 5 D S

Country

DX

Telephone

0203 667 5200

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Please give details of the shares allotted, including bonus shares.

If currency details are not completed we will assume currency is in pound sterling.

[illegible]

SH01 - continuation page

Return of allotment of shares

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

**Details of non-cash
consideration.**

**If a PLC, please attach
valuation report (if
appropriate)**

4

Complete the table below to show the Issued share capital. Complete a separate table for each currency.

06/16 Version 6.0

Statement of capital (prescribed particulars of rights attached to shares)

Class of share		
Prescribed particulars		