

Return of Allotment of Shares

Company Name: Music Education Technologies Limited

Company Number: 08615775

VAKDRIVD

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Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 19/08/2015

Class of Shares: B Number allotted 858

INVESTMENT Nominal value of each share **0.001**

Currency: GBP Amount paid: 10

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 100000

Currency: GBP Aggregate nominal value: 100

Amount paid per share 0.001

Amount unpaid per share 0

Prescribed particulars

THE ORDINARY SHARES ARE IRREDEEMABLE AND HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDEND AND CAPITAL DISTRIBUTION.

Class of Shares: A Number allotted 14601

ORDINARY Aggregate nominal value: 14.601

Currency: GBP Amount paid per share 10

Amount unpaid per share 0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS.

Class of Shares: B Number allotted 858

INVESTMENT Aggregate nominal value: **0.858**

Currency: GBP Amount paid per share 10

Amount unpaid per share 0

Prescribed particulars

THE B INVESTMENT SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL NOT HAVE VOTING RIGHTS ATTACHED TO THEM, AND GTHE HOLDERS OF THE B INVESTMENT SHARES SHALL NOT HAVE THE RIGHT TO RECEIVE NOTICES OF ANY GENERAL MEETINGS, OR THE RIGHT TO ATTEND AT SUCH GENERAL MEETINGS.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 115459

Total aggregate nominal value: 115.459

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.