

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ¹	Amount (if any) unpaid on each share ¹	Number of shares ²	Aggregate nominal value ³
A ORDINARY SHARES	£2 20	NIL	8,377,369	£ 837 7369
B ORDINARY SHARES	£2 20	NIL	505,505	£ 50 5505
C ORDINARY SHARES	£2 20	NIL	1,501,500	£ 150.1500
D ORDINARY SHARES	£175,000.00	NIL	1	£ 0.0001
Totals			10384375	£ 1038.4375

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ⁴

4 Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

¹ Including both the nominal value and any
share premium

³ E.g. Number of shares issued multiplied by
nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

² Total number of issued shares in this class

SH01

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

Class of share	A ORDINARY SHARES
Prescribed particulars ¹	<p>Each A Ordinary share is entitled to one vote in any circumstance</p> <p>Each A Ordinary share is entitled to an apportionment of all dividends that may be declared from time to time, such apportionment to be on the same basis as if such assets were being returned to shareholders as capital (save that for such purposes the right to receive £1 per share referred to below is disregarded)</p> <p>See Continuation Sheet for further text</p>
Class of share	B ORDINARY SHARES
Prescribed particulars ¹	<p>Each B Ordinary share is entitled to one vote in any circumstance</p> <p>Each B Ordinary share is entitled to an apportionment of all dividends that may be declared from time to time, such apportionment to be on the same basis as if such assets were being returned to shareholders as capital (save that for such purposes the right to receive £1 per share referred to below is disregarded)</p> <p>See Continuation Sheet for further text</p>
Class of share	C ORDINARY SHARES
Prescribed particulars ¹	<p>Each C Ordinary share is entitled to one vote in any circumstance (certain matters require an additional consent from the holders of 90% or more of the A Ordinary shares and B Ordinary shares C Ordinary shares have no votes in this respect)</p> <p>See Continuation Sheet for further text</p>

¹ Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company

Signature

Signature

×  ×

This form may be signed by
Director², Secretary, Person authorised³, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager

² Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

³ Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name

Paul Wakefield

Company name

Heatons LLP

Address

5th Floor

37 Peter Street

Manchester

Post town

Country/Region

Postcode

M

2

5

G

B

Country

DX

DX 14477 MANCHESTER 2

Telephone

0161 835 8010

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have shown the date(s) of allotment in section 2
- ☒ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 NR Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

3

Shares allotted

Please give details of the shares allotted, including bonus shares

2 Currency
If currency details are not completed we will assume currency is in pound sterling

[illegible]

SH01 - continuation page

Return of allotment of shares



7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A ORDINARY SHARES	
Prescribed particulars	<p>With respects capital, after certain sums payable in priority to the holders of D Ordinary Shares have been paid, each A Ordinary Share is entitled to receive £1 and, thereafter, and after allowing for sums payable to the holders of B Ordinary Shares, the A ordinary Shares are entitled to 80% of the remaining assets to be apportioned between their holders in proportion to the number of such shares held</p> <p>The A ordinary shares are not redeemable</p>	

SH01 - continuation page

Return of allotment of shares



7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B ORDINARY SHARES
Prescribed particulars	<p>With respects capital, after certain sums payable in priority to the holders of D Ordinary Shares have been paid, each B Ordinary Share is entitled to receive £1 and, thereafter, the holders of B Ordinary Shares, the A ordinary Shares are entitled to receive a proportion of the remaining assets, such proportion being as follows:</p> <p style="text-align: center;"><u>No of B Ordinary Shares</u> No of A Ordinary Shares and No of B Ordinary Shares</p> <p>The B ordinary shares are not redeemable</p>

SH01 - continuation page

Return of allotment of shares



7

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	C ORDINARY SHARES	
Prescribed particulars	<p>With respects capital, after certain sums payable in priority to the holders of A Ordinary Shares, B Ordinary Shares and D Ordinary Shares have been paid, the C Ordinary Shares are entitled to 20% of the remaining assets to be apportioned between their holders in their respective "carry sharing percentages" (being a term defined in detail in the company's articles of association)</p> <p>The C ordinary shares are not redeemable</p>	

SH01 - continuation page

Return of allotment of shares



7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	D ORDINARY SHARES	
Prescribed particulars	<p>Each D Ordinary share is entitled to one vote in any circumstance (certain matters require an additional consent from the holders of 90% or more of the A Ordinary shares and B Ordinary shares D Ordinary shares have no votes in this respect)</p> <p>Each D Ordinary share is entitled to an apportionment of all dividends that may be declared from time to time, such apportionment to be on the same basis as if such assets were being returned to shareholders as capital</p> <p>With respects capital, the D Ordinary shares are entitled to an amount equal to the "priority shareholder right" being a term defined in detail in the Company's articles of association).</p> <p>The D Ordinary shares are not redeemable</p>	