



**Registration of a Charge**

Company name: **THERMOTECH SOLUTIONS LIMITED**

Company number: **08596374**



X8LFLLJN

Received for Electronic Filing: **30/12/2019**

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**Details of Charge**

Date of creation: **20/12/2019**

Charge code: **0859 6374 0003**

Persons entitled: **LLOYDS BANK PLC**

Brief description:

**Contains fixed charge(s).**

**Contains negative pledge.**

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**Authentication of Form**

This form was authorised by: **a person with an interest in the registration of the charge.**

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**Authentication of Instrument**

Certification statement: **I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by: **KATHRYN WALTERS**



## **CERTIFICATE OF THE REGISTRATION OF A CHARGE**

Company number: 8596374

Charge code: 0859 6374 0003

The Registrar of Companies for England and Wales hereby certifies that a charge dated 20th December 2019 and created by THERMOTECH SOLUTIONS LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 30th December 2019 .

Given at Companies House, Cardiff on 31st December 2019

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**

DATED 20<sup>th</sup> December 2019

OMNIBUS GUARANTEE & SET-OFF AGREEMENT

between

SERVEST GROUP HOLDINGS LIMITED  
and Others

and

LLOYDS BANK PLC

To be presented for registration at Companies House  
within 21 days of dating against all  
the companies and limited liability partnerships  
which are a party to this document.

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To be presented for registration at Companies House  
within 21 days of dating against all the companies and limited liability  
partnerships (both "Existing" and "Further") which are a party to this document.

**THIS DEED OF ACCESSION** is made the 20<sup>th</sup> day of December 2019

**BETWEEN:**

- (1) **THE SEVERAL COMPANIES AND/OR LIMITED LIABILITY PARTNERSHIPS** specified in Part I of the schedule hereto (the "**Existing Companies**");
- (2) **THE COMPANIES** specified in Part II of the schedule hereto (the "**Further Companies**"); and
- (3) **LLOYDS BANK plc** (the "**Bank**")

**SUPPLEMENTAL** to an Omnibus Guarantee & Set-Off Agreement dated 10 May 2017 and now operative between the Existing Companies and the Bank (the said Omnibus Guarantee & Set-Off Agreement is hereinafter referred to as the "**Principal Deed**")

**NOW THIS DEED WITNESSETH** as follows:

1. In so far as the context admits expressions defined in the Principal Deed shall bear the same respective meanings herein.
2. The parties hereto hereby agree that each Further Company shall be included within the expressions Companies and Principal for all the purposes of the Principal Deed so that (without prejudice to the generality of the foregoing):
  - 2.1 each Further Company hereby covenants with and guarantees to the Bank to pay or discharge to the Bank in the currency or respective currencies thereof on demand by the Bank:
    - 2.1.1 all money and liabilities whether actual or contingent (including further advances made hereafter by the Bank) now or at any time hereafter due, owing or incurred from or by any one or more of the Existing Companies to the Bank anywhere or for which any one or more of the Existing Companies may be or become liable to the Bank in any manner whatsoever without limitation (and (in any case) whether alone or jointly with any other person and in whatever style, name or form and whether as principal or surety and notwithstanding that the same may at any earlier time have been due, owing or incurred to some other person and have subsequently become due, owing or incurred to the Bank as a result of a transfer, assignment, assignation or other transaction or by operation of law) including (without prejudice to the generality of the foregoing):
      - (a) in the case of the liquidation, administration or dissolution of any such Existing Company, all money and liabilities (whether actual or contingent) which would at any time have been due, owing or incurred to the Bank by such Existing Company if such liquidation, administration or dissolution had commenced on the date of discontinuance and notwithstanding such liquidation, administration or dissolution; and
      - (b) in the event of the discontinuance of the Guarantee in respect of any Existing Company, all cheques, drafts or other orders or receipts for money signed, bills accepted, promissory notes made and negotiable instruments or securities drawn by or for the account of such Existing Company on the Bank or its agents and purporting to be dated on or before the date of discontinuance of that Guarantee, although presented to or paid by the Bank or its agents after the date of discontinuance of that Guarantee and all liabilities of such Existing Company to the Bank at such date whether actual or contingent and whether payable forthwith or at some future time or times and also all credits then established by the Bank for such Existing Company;
    - 2.1.2 Interest on all such money and liabilities to the date of payment at such rate or rates as may from time to time be agreed between the Bank and the Existing Companies or, in the absence of such agreement, at the rate, in the case of any amount denominated in Sterling, of two percentage points per annum above the Bank's base rate for the time being in force (or its equivalent or substitute rate for the time being) or, in the case of an

amount denominated in any currency or currency unit other than Sterling, at the rate of two percentage points per annum above the cost to the Bank (as conclusively determined by the Bank) of funding sums comparable to and in the currency or currency unit of such amount in the London Interbank Market (or such other market as the Bank may select) for such consecutive periods (including overnight deposits) as the Bank may in its absolute discretion from time to time select; and

- 2.1.3 commission and other banking charges and legal, administrative and other costs, charges and expenses (on a full and unqualified indemnity basis) incurred by the Bank in enforcing or endeavouring to enforce payment of such money and liabilities whether by any Existing Company or others and in relation to preparing, preserving, defending or enforcing any security held by or offered to the Bank for such money and liabilities together with interest computed as provided in paragraph 2.1.2 above on each such sum from the date that the same was incurred or fell due,

PROVIDED THAT the liability of each Further Company under the Guarantee may be determined in the manner (and with the consequences) set out in clause 2 of the Principal Deed;

- 2.2 each of the Existing Companies hereby covenants with and guarantees to the Bank to pay or discharge to the Bank in the currency or respective currencies thereof on demand by the Bank:

- 2.2.1 all money and liabilities whether actual or contingent (including further advances made hereafter by the Bank) now or at any time hereafter due, owing or incurred from or by each Further Company to the Bank anywhere or for which each Further Company may be or become liable to the Bank in any manner whatsoever without limitation (and (in any case) whether alone or jointly with any other person and in whatever style, name or form and whether as principal or surety and notwithstanding that the same may at any earlier time have been due, owing or incurred to some other person and have subsequently become due, owing or incurred to the Bank as a result of a transfer, assignment, assignation or other transaction or by operation of law) including (without prejudice to the generality of the foregoing):

- (a) in the case of the liquidation, administration or dissolution of any Further Company, all money and liabilities (whether actual or contingent) which would at any time have been due, owing or incurred to the Bank by such Further Company if such liquidation, administration or dissolution had commenced on the date of discontinuance and notwithstanding such liquidation, administration or dissolution; and
- (b) in the event of the discontinuance of the Guarantee in respect of any Further Company, all cheques, drafts or other orders or receipts for money signed, bills accepted, promissory notes made and negotiable instruments or securities drawn by or for the account of such Further Company on the Bank or its agents and purporting to be dated on or before the date of discontinuance of that Guarantee, although presented to or paid by the Bank or its agents after the date of discontinuance of that Guarantee and all liabilities of such Further Company to the Bank at such date whether actual or contingent and whether payable forthwith or at some future time or times and also all credits then established by the Bank for such Further Company;

- 2.2.2 interest on all such money and liabilities to the date of payment at such rate or rates as may from time to time be agreed between the Bank and any Further Company or, in the absence of such agreement, at the rate, in the case of any amount denominated in Sterling, of two percentage points per annum above the Bank's base rate for the time being in force (or its equivalent or substitute rate for the time being) or, in the case of an amount denominated in any currency or currency unit other than Sterling, at the rate of two percentage points per annum above the cost to the Bank (as conclusively determined by the Bank) of funding sums comparable to and in the currency or currency unit of such amount in the London Interbank Market (or such other market as the Bank may select) for such consecutive periods (including overnight deposits) as the Bank may in its absolute discretion from time to time select; and

- 2.2.3 commission and other banking charges and legal and other costs, charges and expenses (on a full and unqualified indemnity basis) incurred by the Bank in enforcing or endeavouring to enforce payment of such money and liabilities whether by any Existing Company or any Further Company or others and in relation to preparing, preserving, defending or enforcing any security held by or offered to the Bank for such money and

liabilities together with interest computed as provided in paragraph 2.2.2 above on each such sum from the date that the same was incurred or fell due,

PROVIDED THAT the liability of each Existing Company under the Guarantee may be determined in the manner (and with the consequences) set out in clause 2 of the Principal Deed;

- 2.3 without prejudice to the other provisions of this Deed or the provisions of the Principal Deed the Further Companies and the Existing Companies jointly and severally agree that, in addition to any general lien, right of set-off or combination or consolidation or other right to which the Bank as bankers may be entitled by law, the Bank may at any time and from time to time and with or without notice to the Further Companies, the Existing Companies or any of them:
  - (a) combine or consolidate all or any of the Accounts with all or any of the Principals' Liabilities; and
  - (b) set-off or transfer any Credit Balance in or towards satisfaction of any of the Principals' Liabilities;
- 2.4 each Further Company and each of the Existing Companies with full title guarantee hereby charges its Credit Balances to the Bank to secure repayment of all the Secured Obligations.
3. ALL the covenants, provisions and powers contained in or subsisting under the Principal Deed (except the covenants for payment and discharge of the money and liabilities thereby secured contained in clause 2 thereof but including, without limitation, the power of attorney contained in clause 21 thereof) shall be applicable for defining and enforcing the rights of the parties under the guarantees hereby provided as if each Further Company had been one of the Companies parties to the Principal Deed.
4. This deed may be executed in any number of counterparts all of which taken together shall constitute one and the same instrument. Any party to this deed may enter into it by executing any such counterpart.

IN WITNESS whereof this deed has been executed by the Existing Companies and the Further Companies and has been delivered upon its being dated, in the case of the Existing Companies other than the Attorney, for and on its behalf by the Attorney pursuant to a power of attorney contained in the Principal Deed and a resolution of the board of directors of the Attorney dated .....

### The Schedule

#### Part I - The Existing Companies

Name	Registered Number	Registered Office
Atalian Servest Group Limited (previously known as Servest Group Holdings Limited)	09022198	Servest House Heath Farm Business Centre, Tut Hill, Fornham All Saints, Bury St Edmunds, Suffolk, England, IP28 6LG
Atalian Servest Limited (previously known as Servest Group Limited)	06355228	Servest House Heath Farm Business Centre, Tut Hill, Fornham All Saints, Bury St Edmunds, Suffolk, England, IP28 6LG
Atalian Servest Food Co Limited (previously known as Servest Food Co Limited)	02569158	Servest House Heath Farm Business Centre, Tut Hill, Fornham All Saints, Bury St Edmunds, Suffolk, England, IP28 6LG
Atalian Servest Security Limited (previously known as Servest Security Services Limited)	04376463	Servest House Heath Farm Business Centre, Tut Hill, Fornham All Saints, Bury St Edmunds, Suffolk, England, IP28 6LG
Atalian Servest Pest Control Limited (previously Servest Pest Patrol Limited)	04010488	Servest House Heath Farm Business Centre, Tut Hill, Fornham All Saints, Bury St Edmunds, Suffolk, England, IP28 6LG
Atalian Servest AMK Limited (previously known as Arthur McKay & Co. Limited)	SC033489	42 Dryden Road, Bilston Ind Estate, Loanhead, Midlothian, EH20 9LZ
Catering Academy Limited	05261471	Servest House Heath Farm Business Centre, Tut Hill, Fornham All Saints, Bury St Edmunds, Suffolk, England, IP28 6LG
Atalian Servest Group Holdings Limited	03786009	Servest House Heath Farm Business Centre, Tut Hill, Fornham All Saints, Bury St Edmunds, Suffolk, England, IP28 6LG
Alpha Facilities Management Limited	05472405	Pemberton House Stafford Court, Stafford Park 1, Telford, Shropshire, TF3 3BD
Aktrion Holdings Limited	05246035	1 Hawksworth Road, Central Park, Telford, England, TF2 9TU
Aktrion Manufacturing Support Services Limited	03458202	1 Hawksworth Road, Central Park, Telford, England, TF2 9TU
Aktrion Group Limited	03936590	1 Hawksworth Road, Central Park, Telford, England, TF2 9TU

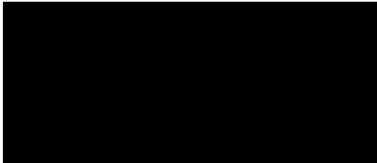
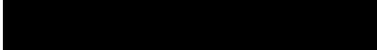
Atalian Servest Integrated Solutions Limited	SC142990	42 Dryden Road, Bilston Ind Estate, Loanhead, Midlothian, Scotland, EH20 9LZ
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**Part II - The Further Companies**

<u>Name</u>	<u>Registered Number</u>	<u>Registered Office</u>
Aktrion Gasser UK Limited	08595889	1 Hawksworth Road, Central Park, Telford, England, TF2 9TU
Atalian Servest Holdings Limited	11278510	Warehouse W, 3 Western Gateway, London, England, E16 1BD
Oakwood Technology Group Limited	02400512	Servest House Heath Farm Business Centre, Tut Hill, Fornham All Saints, Bury St Edmunds, Suffolk, England, IP28 6LG
Thermotech Fire Protection Limited	02787244	Servest House Heath Farm Business Centre, Tut Hill, Fornham All Saints, Bury St Edmunds, Suffolk, England, IP28 6LG
Thermotech Mechanical Services Limited	07702566	Servest House Heath Farm Business Centre, Tut Hill, Fornham All Saints, Bury St Edmunds, Suffolk, England, IP28 6LG
Thermotech Solutions Limited	08596374	Servest House Heath Farm Business Centre, Tut Hill, Fornham All Saints, Bury St Edmunds, Suffolk, England, IP28 6LG



**EXECUTION****FURTHER COMPANIES**SIGNED as a deed by **AKTRION GASSER UK LIMITED** acting by its:

 .....(insert full name) .....(insert full name)  
 Director/Secretary\*  
 .....(signature) .....(signature)

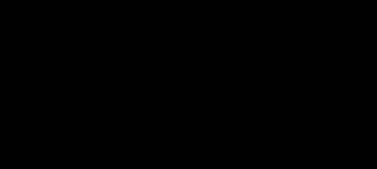
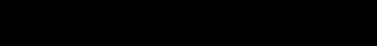
In the presence of  
Witness:

Address:

Occupation:

\* Delete as applicable.

SIGNED as a deed by **ATALIAN SERVEST HOLDINGS LIMITED** acting by its:

 .....(insert full name) .....(insert full name)  
 Director/Secretary\*  
 .....(signature) .....(signature)





In the presence of  
Witness:

Address:

Occupation:

\* Delete as applicable.

SIGNED as a deed by **OAKWOOD TECHNOLOGY GROUP LIMITED** acting by its:

 .....(insert full name) ..  .....(insert full name)  
 Director Director/Secretary\*  
 .....(signature)  .....(signature)

In the presence of  
Witness:

Address:

Occupation:

\* Delete as applicable.

SIGNED as a deed by **THERMOTEC FIRE PROTECTION LIMITED** acting by its:

[REDACTED] .....(insert full name) .. [REDACTED] .....(insert full name)  
 Director/Secretary\*  
 [REDACTED] .....(signature) ..... [REDACTED] .....(signature)

in the presence of  
 Witness: ..... (name)

Address: .....(signature)

Occupation: .....

\* Delete as applicable.

SIGNED as a deed by **THERMOTEC MECHANICAL SERVICES LIMITED** acting by its:

[REDACTED] .....(insert full name) .. [REDACTED] .....(insert full name)  
 Director/Secretary\*  
 [REDACTED] .....(signature) ..... [REDACTED] .....(signature)

in the presence of  
 Witness: ..... (name)

Address: .....(signature)

Occupation: .....

\* Delete as applicable.

SIGNED as a deed by **THERMOTEC SOLUTIONS LIMITED** acting by its:

[REDACTED] .....(insert full name) .. [REDACTED] .....(insert full name)  
 Director/Secretary\*  
 [REDACTED] .....(signature) ..... [REDACTED] .....(signature)

in the presence of  
 Witness: ..... (name)

Address: .....(signature)

Occupation: .....

\* Delete as applicable.

**PARENT/ATTORNEY**

SIGNED as a deed by **ATALIAN SERVEST GROUP LIMITED** (previously known as Servest Group Holdings Limited) acting by its:

.....(insert full name) .....(insert full name)  
 Director Director/Secretary\*  
 .....(signature) .....(signature)

in the presence of  
 Witness: ..... (name)

.....(signature)

Address: .....

Occupation: .....

\* Delete as applicable.

**EXISTING COMPANIES (other than the Attorney)**

SIGNED as a deed by **ATALIAN SERVEST LIMITED** (previously known as Servest Group Limited), acting by the Attorney as their duly authorised attorney, acting by its:

.....(insert full name) .....(insert full name)  
 Director Director/Secretary\*  
 .....(signature) .....(signature)

in the presence of  
 Witness: ..... (name)

.....(signature)

Address: .....

Occupation: .....

\* Delete as applicable.

SIGNED as a deed by **ATALIAN SERVEST FOOD CO LIMITED** (previously known as Servest Food Co Limited), acting by the Attorney as their duly authorised attorney, acting by its:

.....(insert full name) .....(insert full name)  
 Director Director/Secretary\*  
 .....(signature) .....(signature)

in the presence of  
 Witness: ..... (name)

.....(signature)

Address: .....

Occupation: .....

\* Delete as applicable.

SIGNED as a deed by **ATALIAN SERVEST SECURITY LIMITED** (previously known as Servest Security Services Limited), acting by the Attorney as their duly authorised attorney, acting by its:

.....(insert full name) .....(insert full name)  
 Director

.....(signature) .....(signature)

in the presence of  
 Witness: ..... (name)

.....(signature)

Address: .....

Occupation: .....

\* Delete as applicable.

SIGNED as a deed by **ATALIAN SERVEST PEST CONTROL LIMITED** (previously Servest Pest Patrol Limited), acting by the Attorney as their duly authorised attorney, acting by its:

.....(insert full name) .....(insert full name)  
 Director

.....(signature) .....(signature)  
 Director/Secretary\*

in the presence of  
 Witness: ..... (name)

.....(signature)

Address: .....

Occupation: .....

\* Delete as applicable.

SIGNED as a deed by **ATALIAN SERVEST AMK LIMITED** (previously known as Arthur McKay & Co. Limited), acting by the Attorney as their duly authorised attorney, acting by its:

.....(insert full name) .....(insert full name)  
 Director

.....(signature) .....(signature)  
 Director/Secretary\*

in the presence of  
 Witness: ..... (name)

.....(signature)

Address: .....

Occupation: .....

\* Delete as applicable.

SIGNED as a deed by **CATERING ACADEMY LIMITED**, acting by the Attorney as their duly authorised attorney, acting by its:

.....(insert full name) .....(insert full name)  
 Director Director/Secretary\*

.....(signature) .....(signature)

In the presence of  
 Witness: ..... (name)

.....(signature)  
 Address: .....

Occupation: .....

\* Delete as applicable.

SIGNED as a deed by **ATALIAN SERVEST GROUP HOLDINGS LIMITED**, acting by the Attorney as their duly authorised attorney, acting by its:

.....(insert full name) .....(insert full name)  
 Director Director/Secretary\*

.....(signature) .....(signature)

In the presence of  
 Witness: ..... (name)

.....(signature)  
 Address: .....

Occupation: .....

\* Delete as applicable.

SIGNED as a deed by **ALPHA FACILITIES MANAGEMENT LIMITED**, acting by the Attorney as their duly authorised attorney, acting by its:

.....(insert full name) .....(insert full name)  
 Director Director/Secretary\*

.....(signature) .....(signature)

In the presence of  
 Witness: ..... (name)

.....(signature)  
 Address: .....

Occupation: .....

\* Delete as applicable.

SIGNED as a deed by **AKTRION HOLDINGS LIMITED**, acting by the Attorney as their duly authorised attorney, acting by its:

.....(insert full name) .....(insert full name)  
 Director Director/Secretary\*

.....(signature) .....(signature)

In the presence of  
 Witness: .....(name)

Address: .....(signature)

Occupation: .....

\* Delete as applicable.

SIGNED as a deed by **AKTRION MANUFACTURING SUPPORT SERVICES LIMITED**, acting by the Attorney as their duly authorised attorney, acting by its:

.....(insert full name) .....(insert full name)  
 Director Director/Secretary\*

.....(signature) .....(signature)

In the presence of  
 Witness: .....(name)

Address: .....(signature)

Occupation: .....

\* Delete as applicable.

SIGNED as a deed by **AKTRION GROUP LIMITED**, acting by the Attorney as their duly authorised attorney, acting by its:

.....(insert full name) .....(insert full name)  
 Director Director/Secretary\*

.....(signature) .....(signature)

In the presence of  
 Witness: .....(name)

Address: .....(signature)

Occupation: .....

\* Delete as applicable.

SIGNED as a deed by **ATALIAN SERVEST INTEGRATED SOLUTIONS LIMITED**, acting by the Attorney as their duly authorised attorney, acting by its:

.....(insert full name) .....(insert full name)

Director

Director/Secretary\*

.....(signature) .....(signature)

in the presence of

Witness: ..... (name)

.....(signature)

Address: .....

Occupation: .....

\* Delete as applicable.

SIGNED and delivered as a deed as attorney for and on behalf of **LLOYDS BANK PLC** by:

.....(insert full name of person appointed to exercise the power of attorney)

.....(signature)