

**Return of Allotment of Shares**Company Name: **OAKNORTH BANK LIMITED**Company Number: **08595042**Received for filing in Electronic Format on the: **16/07/2015**

X4BR670I

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/07/2014	03/07/2015

Class of Shares: ORDINARY**Currency: GBP****Number allotted 15870000****Nominal value of each share 1****Amount paid: 15870000****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	16370001
Currency:	GBP	Aggregate nominal value:	16370001
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE HAS FULL VOTING, INCOME AND CAPITAL RIGHTS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	16370001
		Total aggregate nominal value:	16370001

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.