

**Return of Allotment of Shares**Company Name: **CAUSEWAY SOFTWARE HOLDINGS LIMITED**Company Number: **08583925**Received for filing in Electronic Format on the: **05/12/2022**

XBI79Q69

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 23/11/2022 | |

| | | | |
|-------------------------|-----------------|-----------------------------|-------------|
| Class of Shares: | F1 | Number allotted | 150 |
| | ORDINARY | Nominal value of each share | 0.01 |
| | SHARES | Amount paid: | 20 |
| Currency: | GBP | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-------------|
| Class of Shares: | F1 | Number allotted | 2050 |
| | ORDINARY | Aggregate nominal value: | 20.5 |
| | SHARES | | |

Currency: **GBP**

Prescribed particulars

EACH F ORDINARY SHARE: (A) DOES NOT ENTITLE THE HOLDER TO RECEIVE NOTICES OF OR ATTEND OR VOTE AT ANY GENERAL OR ANY OTHER MEETINGS OF THE COMPANY; (B) IS NOT ENTITLED TO RECEIVE DIVIDENDS; (C) IS ENTITLED TO CAPITAL PROCEEDS AS SET OUT IN ARTICLE 22(11) BELOW; (D) DOES NOT ENTITLE THE HOLDER TO RECEIVE ANY CONFIDENTIAL SHAREHOLDER INFORMATION; (E) DOES NOT ENTITLE THE HOLDER TO BE REPRESENTED ON THE BOARD OF THE COMPANY; AND (F) IS NOT LIABLE TO REDEMPTION.

| | | | |
|-------------------------|-----------------|--------------------------|--------------|
| Class of Shares: | A | Number allotted | 24414 |
| | ORDINARY | Aggregate nominal value: | 24414 |

Currency: **GBP**

Prescribed particulars

IS ENTITLED ON AN EQUAL BASIS TO ONE VOTE IN ANY CIRCUMSTANCES; - IS ENTITLED ON AN EQUAL BASIS TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION (OTHER THAN PURSUANT TO ARTICLE 22(7) BELOW); - IS ENTITLED ON AN EQUAL BASIS TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY; - IS NOT LIABLE TO REDEMPTION.

| | | | |
|-------------------------|-----------------|--------------------------|--------------|
| Class of Shares: | E | Number allotted | 6327 |
| | ORDINARY | Aggregate nominal value: | 63.27 |

Currency: **GBP**

Prescribed particulars

- IS NOT ENTITLED TO RECEIVE NOTICES OF OR ATTEND OR VOTE AT ANY GENERAL OR ANY OTHER MEETINGS OF THE COMPANY; - IS NOT ENTITLED TO RECEIVE DIVIDENDS; - IS ENTITLED TO CAPITAL PROCEEDS FROM ANY DISTRIBUTION AS SET OUT IN ARTICLE 22 (7) BELOW; - IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY AS SET OUT IN ARTICLE 22(7) BELOW; - IS NOT ENTITLED TO RECEIVE ANY CONFIDENTIAL SHAREHOLDER INFORMATION; - IS NOT ENTITLED TO BE REPRESENTED ON THE BOARD OF THE COMPANY; - IS NOT LIABLE TO REDEMPTION.

| | | | |
|-------------------------|-----------------|--------------------------|--------------|
| Class of Shares: | D | Number allotted | 10347 |
| | ORDINARY | Aggregate nominal value: | 10347 |
| Currency: | GBP | | |

Prescribed particulars

THE D ORDINARY SHARES HAVE THE FOLLOWING RIGHT: (1) VOTING: SUBJECT TO THE RIGHTS OF THE C PREFERENCE SHARES, THE D ORDINARY SHARES ENTITLE THE HOLDER, ON AN EQUAL BASIS, TO ONE VOTE IN ANY CIRCUMSTANCES PARI PASSU WITH THE A ORDINARY SHARES; (2) DIVIDEND: SUBJECT TO THE RIGHTS OF THE PREFERENCE SHARES, THE D ORDINARY SHARES ENTITLE THE HOLDER, ON AN EQUAL BASIS, TO DIVIDEND PAYMENTS IN ACCORDANCE WITH ARTICLE 22(20) OF THE COMPANY'S ARTICLES OF ASSOCIATION; (3) CAPITAL: THE D ORDINARY SHARES ENTITLE THE HOLDER TO CAPITAL PROCEEDS AS SET OUT IN ARTICLE 22(8) OF THE COMPANY'S ARTICLES OF ASSOCIATION; AND (4) REDEMPTION: THE D ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 43138 |
| | | Total aggregate nominal value: | 34844.77 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.