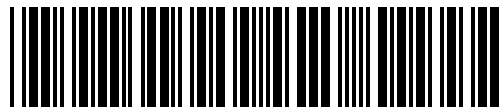


**Return of Allotment of Shares**Company Name: **REACTA BIOTECH LIMITED**Company Number: **08553682**Received for filing in Electronic Format on the: **05/08/2021**

XAA9N34B

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	08/07/2021	29/07/2021

Class of Shares:	ORDINARY	Number allotted	431441
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	6.74
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A ORDINARY	Number allotted	5000
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.001
		Amount unpaid:	0.999

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1276051
Currency:	GBP	Aggregate nominal value:	1276.051

Prescribed particulars

THE ORDINARY SHARES HAVE THE FOLLOWING RIGHTS ATTACHED TO THEM: VOTING: EACH SHARE CARRIES ONE VOTE PER SHARE. DIVIDEND: ANY PROFITS WHICH THE COMPANY, ON THE RECOMMENDATION OF THE DIRECTORS AND THE CONSENT OF THE INVESTOR MAJORITY DETERMINES TO DISTRIBUTE IN RESPECT OF ANY ACCOUNTING PERIOD SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS FOR THE TIME BEING OF THE SHARES. ANY SUCH DIVIDEND SHALL BE PAID IN CASH AND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES PRO-RATA ACCORDING TO THE NOMINAL VALUE OF SUCH SHARES HELD BY EACH OF THEM RESPECTIVELY. RETURN OF CAPITAL: ON A RETURN OF CAPITAL, VIA CAPITAL REDUCTION OR OTHERWISE, AND ON LIQUIDATION OR WINDING UP OF THE COMPANY, ANY SURPLUS ASSETS OF THE COMPANY (WITHIN THE MEANING GIVEN BY S173(2)AA, INCOME TAX ACT 2007), REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS: (A) FIRST, AN AMOUNT EQUAL TO THE HURDLE SHALL BE ALLOCATED 99% TO THE HOLDERS OF THE ORDINARY SHARES AND 1% TO THE HOLDERS OF THE A ORDINARY SHARES; AND (B) THEREAFTER, THE BALANCE, AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND HOLDERS OF THE ORDINARY SHARES, PRO RATA AND PARI PASSU (AS IF THE SAME CONSTITUTE ONE CLASS OF SHARE). ON A SHARE SALE AND SUBJECT ALWAYS TO ARTICLE 17, THE REALISATION VALUE SHALL BE DISTRIBUTED AMONGST HOLDERS OF THE A ORDINARY SHARES AND HOLDERS OF THE ORDINARY SHARES AS FOLLOWS: (A) FIRST AN AMOUNT EQUAL TO THE HURDLE SHALL BE ALLOCATED SOLELY TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; AND (B) THEREAFTER , THE BALANCE, AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND HOLDERS OF THE ORDINARY SHARES, PRO RATA AND PARI PASSU (AS IF THE SAME CONSTITUTE ONE CLASS OF SHARE). THE ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	A	Number allotted	68554
	ORDINARY	Aggregate nominal value:	68.554
Currency:	GBP		

THE A ORDINARY SHARES HAVE THE FOLLOWING RIGHTS ATTACHED TO THEM: VOTING: EACH SHARE CARRIES ONE VOTE PER SHARE. DIVIDEND: ANY PROFITS WHICH THE COMPANY, ON THE RECOMMENDATION OF THE DIRECTORS AND THE CONSENT OF THE INVESTOR MAJORITY DETERMINES TO DISTRIBUTE IN RESPECT OF ANY ACCOUNTING PERIOD SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS FOR THE TIME BEING OF THE SHARES. ANY SUCH DIVIDEND SHALL BE PAID IN CASH AND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES PRO-RATA ACCORDING TO THE NOMINAL VALUE OF SUCH SHARES HELD BY EACH OF THEM RESPECTIVELY. RETURN OF CAPITAL: ON A RETURN OF CAPITAL, VIA CAPITAL REDUCTION OR OTHERWISE, AND ON LIQUIDATION OR WINDING UP OF THE COMPANY, ANY SURPLUS ASSETS OF THE COMPANY (WITHIN THE MEANING GIVEN BY S173(2)AA, INCOME TAX ACT 2007), REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS: (A) FIRST, AN AMOUNT EQUAL TO THE HURDLE SHALL BE ALLOCATED 99% TO THE HOLDERS OF THE ORDINARY SHARES AND 1% TO THE HOLDERS OF THE A ORDINARY SHARES; AND (B) THEREAFTER, THE BALANCE, AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND HOLDERS OF THE ORDINARY SHARES, PRO RATA AND PARI PASSU (AS IF THE SAME CONSTITUTE ONE CLASS OF SHARE). ON A SHARE SALE AND SUBJECT ALWAYS TO ARTICLE 17, THE REALISATION VALUE SHALL BE DISTRIBUTED AMONGST HOLDERS OF THE A ORDINARY SHARES AND HOLDERS OF THE ORDINARY SHARES AS FOLLOWS: (A) FIRST AN AMOUNT EQUAL TO THE HURDLE SHALL BE ALLOCATED SOLELY TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; AND (B) THEREAFTER, THE BALANCE, AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND HOLDERS OF THE ORDINARY SHARES, PRO RATA AND PARI PASSU (AS IF THE SAME CONSTITUTE ONE CLASS OF SHARE). THE A ORDINARY SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1344605
		Total aggregate nominal value:	1344.605
		Total aggregate amount unpaid:	4995

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.